

Sarah Creswell London Joseph Chang New York Will Beacham Barcelona



**BRENNTAG** 2020 SALES: \$14.40BN (€11.78BN)

#### Essen, Germany

#### www.brenntag.com

**CEO:** Christian Kohlpaintner

**Products:** Full-line portfolio of more than 10,000 products; industrial chemicals; specialty chemicals; ingredients; adhesives; paints; oil and gas chemicals; food and nutrition ingredients; water treatment chemicals; personal care ingredients; pharmaceutical ingredients; cleaning chemicals; coatings and construction chemicals; animal nutrition products; pulp and paper chemicals

Services: Tailor-made distribution solutions

for industrial and specialty chemicals; onestop-shop solutions; specific application technology; extensive technical support; value-added services such as just-in-time delivery; product blending and mixing; formulation; repackaging; inventory management; digital ordering via e-commerce platform Brenntag Connect

**Assets:** More than 670 locations in 77 countries; workforce of more than 17,000 employees



#### UNIVAR SOLUTIONS 2020 SALES: \$8.26BN

### Downers Grove, Illinois, US www.univarsolutions.com

President and CEO: David Jukes

**Products:** Amines; aviation fluids; chelants; additives; hydrocarbons; hydrocarbons; essential chemicals & ingredients; military specification; monomers; oleochemicals;

personal care specialties; polymer/resins; silicones; solvents; surfactants

**Services:** Corporate accounts; ChemPoint; custom blending; custom packaging & private label services; lab & formulation services; minibulk; supply chain; telemetry services; warehousing; onsite services; ChemCare services

**Assets:** shop.univarsolutions.com; chemcentral;com; univarsolutions.com



#### **TRICON ENERGY** 2020 SALES: \$5.23BN

### Houston, Texas, US www.triconenergy.com

President and CEO: Ignacio Torras

**Products:** Chlor-alkalis; aromatics; glycols; fibre intermediates; solvents; olefins; polymers; fertilizers

**Services:** Marketing; pre-export financing; shipping; logistics; packaging; blending;



storage; just-in-time delivery; repackaging; inventory management; risk management for commodity price and foreign exchange **Assets:** Global presence with sales into 100+countries; 28+ offices; 450+ employees

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### **HELM**2020 SALES: \$5.04BN (€4.12BN)

#### Hamburg, Germany

www.helmag.com

CEO: Stephan Schnabel

**Products:** Methanol; base petrochemicals; biobased chemicals; acids & lyes; fibreglass; intermediates; fertilizers (nitrogen, potassium, phosphates, liquids, specialties); crop protection (insecticides, herbicides, fungicides, growth regulators); pharmaceutical products (active pharmaceutical ingredients, pharmaceuticals)

**Services:** International marketing; logistics; distribution; project development; sci-

entific & technical services; production & investments

**Assets:** Subsidiaries in about 30 countries; production participations

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#### **IMCD** 2020 SALES: \$3.60BN (€2.94BN)

#### Rotterdam. The Netherlands

#### www.imcdgroup.com

CEO: Piet van der Slikke

**Products:** Speciality chemicals and ingredients for pharmaceuticals, CASE (coatings, adhesives, sealants, elastomers), personal care, advanced materials, food and nutrition, animal nutrition, nutraceuticals, lubricants, synthesis. Hl&I, oil and gas

**Services:** Technical sales; marketing of specialty chemicals and food ingredients; application laboratories; local and central stock holding; drumming; repackaging; blending; sampling

Assets: 55 market-focused application laboratories; nearly 3,300 employees; 91 offices; 94 warehouses throughout all operating companies in Europe, Turkey, Israel, UAE, Africa, US, Canada, Brazil, Puerto Rico, Chile, Argentina, Uruguay, Colombia, Mexico and Australia, New Zealand, India, Bangladesh, China, Malaysia, Indonesia, Philippines, Thailand, Singapore, Vietnam, Japan, South Korea



### **AZELIS**2020 SALES: \$2.72BN (€2.22BN)

#### Luxembourg

#### www.azelis.com

Group CEO: Dr Hans Joachim Muller

**Products:** Thousands of specialty chemicals and food ingredients for the following markets - animal nutrition; food and health; personal care; home care & industrial cleaning; pharmaceuticals; specialty agri/horti; CASE; electronics; essential chemicals; fine chemicals; lubricants & metal working fluids; rubber & plastic additives; textile; leather, paper and other applications

**Services:** Laboratory analysis; formulation development and blending; expert technical and regulatory support; repacking; flexible pack sizes; local stockholding; market research and trend analysis; GMP and cleanroom pharmaceuticals facilities; integrated supply chain; sampling **Assets:** 60+ application laboratories; offices and access to warehouses across EMEA, Americas and Asia Pacific; high quality sales force that is technically trained for the market segments they serve



#### KOLMAR GROUP 2020 SALES: \$2.65BN

#### Zug, Switzerland

www.kolmargroup.com

**CEO and Chairwoman of the board:** Ruth Sandelowsky

**Products:** Aromatics; olefins; fibre intermediates; alcohols; renewable fuels; solvents **Services:** Blending; storage; transportation

Assets: 2 biofuels plants
Trading sales: 81%

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#### SINOCHEM PLASTICS 2020 SALES: \$2.32BN

#### Beijing, China

#### www.sinochemplastics.com

Company President: Zhao Guoxun

**Products:** Engineering plastics (AS, PS, PMMA, MS, PC, PA); general plastics (ABS, polyethylene, polypropylene, polyvinyl chloride); polyurethanes; rubber chemicals

**Services:** Marketing; customer-centric ideology; diversified product solutions and value-added services for upstream and down-





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stream; one-stop procurement; supply chain management; technical support; commissioned processing; brand maintenance; information consultation

**Assets:** Three warehouses with gross area of 58,687 square metres; total construction area of 57,210 square metres; two office buildings with gross area of 10,270 square metres

Trading sales: 40%



### **BARENTZ** 2020 SALES: \$2.02BN (€1.65BN)

#### Hoofddorp, The Netherlands

#### www.barentz.com

CEO: Hidde van der Wal

**Products:** Life science ingredients and specialty chemicals for human nutrition, pharmaceuticals, personal care, animal nutrition, CASE and plastics, household care, industrial and institutional cleaning; specialty intermediates

**Services:** Local/regional/global warehousing; combined order management; harmonised sampling system; technical and formulation support; customised nutrition and taste systems/production; customised sourcing; dry/liquid blending; spray drying; microencapsulation; test-market support

**Assets:** Offices in 65+ countries in EMEA, Asia-Pacific, China, North America and Latin America; 25+ specialised application laboratories; 1,500+ employees; Barentz Academy



#### **SNETOR** 2020 SALES: \$1.63BN

#### Courbevoie, France

www.snetor.com

President: Emmanuel Aubourg

**Products:** PE; PP; PVC; PET; PS; ABS; engineering polymers; polyols; TDI; industrial chemicals; recycled, biodegradable, compostable, mass balance

**Assets:** 90 warehouses; technical support **Trading sales:** 70%



#### **STOCKMEIER HOLDING** 2020 SALES: \$1.57BN (€1.28BN)

#### **Bielefeld, Germany**

www.stockmeier.de

**CEO:** Peter Stockmeier

**Products:** Industrial chemicals (acids, caustic, solvents, solids); specialty chemicals for industrial and home care, cosmetics, coating, construction; cleaning products; peracetic acid; polyurethane chemicals; flavours and spices; printing inks; textile auxiliaries; AdBlue; water treatment chemicals

**Services:** Warehousing; blending; toll manufacture; specialised laboratories; logistics **Assets:** More than 50 locations in Europe,

200 trucks

PETROCHEM MIDDLE EAST 2020 SALES: \$1.54BN

#### Dubai, UAE

#### www.petrocheme.com

**CEO:** Yogesh Mehta

**Products:** Aromatics; alcohols; aldehydes; ketones; phenol; glycols; monomers; esters; methanol; caustic soda; plasticizers; polymers; pentaerythritol; phthalic anhydride

**Services:** Storage of bulk and drum chemicals; blending; trading commodities; packaging; providing tanks for leasing; logistics

**Assets:** Large state-of-the-art terminal in Jebel Ali, Dubai; 41 bulk chemical storage tanks, including drum storage for 25,000 drums and 4 drumming lines; tank terminal in Adabiya, Egypt for storing bulk chemicals; brand new storage terminal at Port Said West, Egypt with the construction of 20 tanks with capacity of 54,000 cubic metres expected to be completed in two phases by early 2022; 26 trailer trucks; 14 road tankers; storage and logistics terminal in Dammam, Saudi Arabia in partnership with Hoyer; sales and distribution offices in India, Egypt, Singapore, Taiwan, China, UK and Holland

Trading sales: 38%

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OMYA 2020 SALES: \$1.47BN (SWFR1.3BN)

#### Oftringen, Switzerland

www.omya.com

Vice president: Peter Bigler

**Products:** Binders; high-performance polymers; titanium dioxide; organic pigments; dyes; minerals; additives; specialty raw materials for CASE (coatings, adhesives, sealants and elastomers), inks, engineered materials, plastics, thermosets, plasters, mortars, concrete, packaging, board & paper, aluminium finishing; ingredients for food, nutraceuticals, pharmaceuticals, personal care, cosmetics, home care and animal nutrition; raw materials for agriculture and water treatment

**Services:** Global marketing and sourcing; global supply chain management (logistics, customer service); regulatory affairs management and services; R&D; technical service; analytics; microscopy; quality control

**Assets:** R&D center for surface science, mineral pigments, chemical engineering, microbiology and consumer goods; technical application service hubs in Europe, Americas and Asia Pacific for all product categories; sales affiliates in more than 50 countries; global network of 120+ warehouses

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MANUCHAR 2020 SALES: \$1.28BN

Antwerp, Belgium www.manuchar.com

**CEO:** Philippe Huybrechs

**Products:** Sodium sulphate; soda ash; zeolite; caustic soda; sodium bicarbonate; calcium chloride; sodium lauryl ether sulphate (SLES); linear alkyl benzene sulphonic acid (LABSA); glycerine; surfactants and oleochemicals; silicones; emulsifiers; resins and monomers; homecare and detergent chemicals; textile chemicals; personal care and cosmetics ingredients; paints and coatings chemicals; construction chemicals; mining chemicals; oilfield chemicals; food and feed additives; fertilizers

**Services:** Diversified product portfolio; local know-how and technical support in emerging markets; tailor-made warehousing and other logistics/supply chain services; financial solutions

**Assets:** 80+ affiliates worldwide across 35+ countries; 170+ locations; 450,000+ square metres of warehouse space; well-situated in emerging markets such as Latin America, Caribbean, Africa, Middle East and Asia

Trading sales: 46%

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#### BIESTERFELD 2020 SALES: \$1.27BN

### Hamburg, Germany www.biesterfeld.com

CEO: Thomas Arnold

**Products:** High-performance polymers; engineering polymers; thermoplastic elastomers; styrenic and acrylic polymers; sustainable plastic solutions; synthetic rubbers; high-quality compounds based on silicone and fluorosilicone rubbers; carbon blacks; additives; raw materials for personal care, pharmaceuticals, organic synthesis, food and CASE; performance products; industrial and agricultural chemicals; plant protection products; animal health care incredients: salts

Services: Individual solutions; technical expertise and consulting; active application development and product specification; direct and warehouse distribution; blending and storing; formulation/technical assistance and laboratory support; less-thantruckload (LTL) quantities; customised logistical solutions; consultancy and advisory services for Europe's REACH regulation; silicone rubber compounding

**Assets:** Subsidiaries in more than 30 countries; application laboratories; mixing, blending and storage facilities for solid and liquid chemicals

Trading sales: 10%

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#### **DKSH HOLDING** 2020 SALES: \$1.25BN (SWFR1.11BN)

Zurich, Switzerland www.dksh.com/pm CEO: Stefan P Butz

Products: Food and beverage ingredients;



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personal care and cosmetics ingredients; pharmaceutical ingredients; specialty chemicals **Services:** Marketing and sales; logistics; innovation and formulation services; regulatory services; sourcing services; blending and repackaging; after-sales services; digital services

**Assets:** 48 innovation centres; 120 business locations



#### MITSUBISHI SHOJI CHEMICAL 2020 SALES: \$1.18BN

#### Tokyo, Japan

#### www.mccml.co.jp/en

President and CEO: Tadashi Takasugi

**Products:** Solvent (aromatics, esters, paraffins, ketones, acids); urethanes; coatings (carbon black, acrylic resin, polyester resin, monomer, additives); silicones; fluorocarbon polymers

**Services:** Global marketing, sourcing and trading; logistics by vessel, isotank, bulk lorry, drum, bag

**Assets:** Global network in 115+ countries and locations as Mitsubishi Corporation



#### **OQEMA GROUP** 2020 SALES: \$1.12BN (€913M)

#### Liedberg, Germany

#### www.oqema.com

**CEO:** Peter Overlack / **CSO:** Patrick Barthels / **CFO:** Hartmut Kunz

Products: Paints & coatings materials; chemical industry & synthesis chemicals; construction chemicals; industrial cleaning chemicals; cosmetic & personal care ingredients; feed & food ingredients; flavours & fragrances; pharmaceutical ingredients; water treatment chemicals; surface technology chemicals; plastic & rubber additives; agriculture chemicals: lubricants: metal & surface treatment chemicals; automotive & machinery chemicals Services: Blending; dilution and mixing; sustainability & recycling in own units; tailored logistics solutions; key account management; technical support; laboratory services; storage and warehousing; drumming and packaging; transloading vessel to rail; regulatory affairs management; clean room services; price risk mitigation (fixed, contract and spot pricing)

**Assets:** Offices and warehouses in 22 European countries; tank terminal in Ludwigshafen, Germany; recycling plant; fleet of own trucks; specialised laboratories; workforce of 1,200 Europe-wide

Trading sales: 5%



### **CALDIC** 2020 SALES: \$1.09BN (€891M)

### Rotterdam, The Netherlands www.caldic.com

**CEO:** Alexander Wessels

Products: Food ingredients (starches, sweet-

eners, cocoa and chocolate, antioxidants, vitamins); texturisers (flavours, colours, proteins); emulsifiers (hydrocolloids, fruit preparations, oils & fats, nuts & seeds, enzymes, fruit minerals; solvents, acids & lyes; binders; fillers; plasticizers; pigments; additives; softeners; dispiriting agents; tanning agents; catalysts; adsorbents; dessicants; elastomers; antioxidants; release agents; silicones; heat transfer fluids; distinguishing powders; water treatment additives; health and personal care ingredients **Services:** Market research; supply chain services; production services; formulation; regulatory support; sourcing; repackaging

Assets: Locations in Europe (Sweden, Norway, Finland, Denmark, UK, France, Germany, Spain, Italy, Benelux, Baltics, Ireland), North America (Canada, US), Asia-Pacific (China, Thailand, Vietnam, Malaysia, New Zealand)

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#### RAVAGO CHEMICALS 2020 SALES: \$1.04BN (€850M)

#### Arendonk, Belgium

#### www.ravagochemicals.com

General manager EMEA: Filip Van Camfort / General manager US: Kevin Wettstein

**Products:** Industrial chemicals (coatings, PU & polymers, construction, asphalt); specialty chemicals (care, life science, performance, water); base chemicals (solvents, inorganics, intermediates, plasticizers)

**Services:** Technical expertise; warehousing; logistics; customised blends and premixes; repackaging and application laboratories

**Assets:** Network of warehouses (own and 3rd party); drumming & blending & lab facilities; feed premix plant; pressure vessel manufacturing and water treatment unit factory

Trading sales: 10%

21

#### **QUIMIDROGA** 2020 SALES: \$996.6M (€815M)

#### Barcelona, Spain

#### www.quimidroga.com

**CEO:** Vicente Munoz

**Products:** Solvents; monomers; glycols and intermediates; fine chemicals and specialties for food, feed; agrochemicals & fertilizers; pharmaceutical ingredients; cosmetics ingredients; flavours & fragrances; detergents; coatings; adhesives; paper chemicals; water treatment chemicals; plastizicers; resins; plastics and elastomers

**Services:** Storage of liquid and packed products; blending; standard and tailor-made packaging; dissolutions; Authorised Economic Operator (AEO) certification; technical advice; formulations; research

**Assets:** Logistics complex at the Port of Barcelona with capacity of 30,000 tonnes of packed products plus 155 tanks for 12,000cbm of liquids; 2 sites in the north (Bur-

gos) and centre (Madrid) of Spain, each with capacity of 1,500 tonnes of packed products plus 20 tanks for liquids; 9 distribution centres; fully equipped quality control laboratory and applications and developments laboratory for personal care, home care and food; customs bonded warehouse

Trading sales: 5%

22

#### OPEC PLASTICS 2020 SALES: \$892.5M

#### Hanoi, Vietnam

http://opec.vn

Chairman: Dinh Duc Thang

**Products:** Plastics resin; biodegradable plastic bags

tic bags

**Services:** International trading; logistics; import and export; supply chain solutions; packaging

**Assets:** 18 branches and representative offices worldwide; 2 biodegradable plastic bag plants with capacity of 3,000 tonnes/month; 15 warehouses in Vietnam

Trading sales: 20%

23

### **TER GROUP** 2020 SALES: \$881.7M (€721M)

#### Hamburg, Germany

www.terchemicals.com

**CEO and managing shareholder:** Christian Westphal

**Products:** Waxes; gum rosin; thermoplastic and thermoset polymers; polybutenes; SIS/SBS block copolymers; IIR rubber; casein; amorphous polyalpha olefins; hydrocarbon resins; pigments; dyes; polyvinyl alcohol; food ingredients; vaseline; white oil

**Services:** Blending; packaging; storage; production

**Assets:** Numerous office buildings; warehouses: trucks

Trading sales: 25%

24

#### **BEHN MEYER GROUP** 2020 SALES: \$857.2M (€701M)

#### Hamburg, Germany

#### www.behnmeyer.com

**Products:** Fertilizers; crop protection chemicals; agricultural additives and specialties; ingredients for food, personal & home care and pharmaceuticals; additives for animal feed and aquaculture; specialties for rubber and plastics; eco-friendly solutions for water treatment, petrochemicals, coatings, leather and textiles, and process industries

**Services:** Technical sales and marketing; customer service; regulatory and risk management; innovation and formulation; R&D support; blending, tailoring and packaging; warehousing and logistics; supply chain management; omni-channel support; busi-



| Asia | Pacific chemical distribution | on leaders | (2020 s | sales, \$m)                      |       |                    |  |        |
|------|-------------------------------|------------|---------|----------------------------------|-------|--------------------|--|--------|
| Rank | Company                       | Sales      | Rank    | Company                          | Sales | Rank               | Company  | Sales  |
| 1    | Sinochem Plastics             | 2,276.0    | 33      | Caldic                           | 48.9  | 62                 | RAHN-Group   | 8.0    |
| 2    | Tricon Energy                 | 1,954.5    | 34      | Biesterfeld                      | 45.0  | 63                 | 2M Group   | 7.7    |
| 3    | Brenntag                      | 1,753.5    | 35      | Rakha Al Khaleej                 | 44.3  | 64                 | Antonio Tarazona   | 6.1    |
| 4    | Mitsubishi Shoji Chemical     | 1,178.0    |         | International                    |       | 65                 | Prakash Chemicals  | 5.9    |
| 5    | DKSH Holding                  | 939.7      | 36      | Shrieve Chemical                 | 42.2  |                    | International  |        |
| 6    | Opec Plastics                 | 845.0      | 37      | Nordmann, Rassmann               | 40.4  | 66                 | Cornelius Group  | 5.7    |
| 7    | IMCD                          | 788.7      | 38      | Skystep Trading                  | 31.4  | 67                 | Metafrax Trading   | 5.5    |
| 8    | Behn Meyer Group              | 775.3      | 39      | McKinn International             | 30.8  | 00                 | International  |        |
| 9    | Kolmar Group                  | 680.4      | 40      | ChemPartners                     | 30.3  | 68                 | Nortex   | 5.4    |
| 10   | Helm                          | 572.0      | 41      | Taj Al Mulook General<br>Trading | 30.0  | 69                 | Group Barcelonesa  | 3.7    |
| 11   | Redox                         | 518.9      | 42      | Norkem Holdings                  | 29.0  | 70                 | Noahs Ark Chemicals  | 3.7    |
| 12   | Omya                          | 316.6      | 43      | Continental Industries           | 25.0  | 71                 | Indukern   | 3.7    |
| 13   | ICC Chemical                  | 304.1      | 43      | Group                            | 25.0  | 72                 | Arkem Kimya  | 3.0    |
| 14   | Azelis                        | 291.0      | 44      | RishiChem Distributors           | 24.7  | 73                 | Jobachem Group   | 2.9    |
| 15   | Pon Pure Chemicals Group      | 268.1      | 45      | S. Kushalchand International     | 23.8  | 74                 | Bloomchemag  | 2.8    |
| 16   | TOP Solvent                   | 258.2      | 46      | ECEM European Chemical           | 22.7  | 75                 | Quimdis  | 2.7    |
| 17   | Jebsen & Jessen Group         | 248.2      |         | Marketing                        |       | 76                 | MCassab  | 2.6    |
| 18   | Petrochem Middle East         | 244.9      | 47      | Neo Chemical                     | 18.7  | 77                 | Atlantic Chemicals Trading   | 2.5    |
| 19   | KPL International             | 195.4      | 48      | Saiper Chemicals                 | 16.0  | 78                 | Solventis  | 2.1    |
| 20   | WWRC Holding                  | 144.2      | 49      | Wego Chemical Group              | 14.9  | 79                 | Basstech International   | 2.0    |
| 21   | Manuchar                      | 127.0      | 50      | PHT International                | 14.4  | 80                 | Nesstra Services   | 2.0    |
| 22   | Barentz                       | 105.9      | 51      | Bodo Moeller Chemie              | 13.5  | 81                 | KEMAT  | 1.4    |
| 23   | Echemi Group                  | 86.8       | 52      | Arpadis Benelux                  | 12.2  | 82                 | Coreflow Chemi   | 1.2    |
| 24   | Union Petrochemical           | 85.2       | 53      | Algol Chemicals                  | 12.2  | 83                 | A.+ E. Fischer-Chemie  | 1.2    |
| 25   | Telko                         | 81.4       | 54      | Penpet Petrochemical             | 12.2  | 84                 | Lavollee   | 1.2    |
| 26   | Shanghai Saifu Chemical       | 81.2       |         | Trading                          |       | 85                 | Selectchemie   | 1.1    |
|      | Development                   |            | 55      | Aug. Hedinger                    | 11.2  | 86                 | Al Nahda International   | 1.1    |
| 27   | Transmare Chemie              | 75.6       | 56      | Connect Chemicals Group          | 10.0  |                    | (Anichem Group)  |        |
| 28   | TER Group                     | 73.4       | 57      | Safic-Alcan                      | 10.0  | 87                 | The Chemical Company   | 1.0    |
| 29   | CellMark                      | 72.6       | 58      | An Loc Phat International        | 10.0  | 88                 | Haeffner   | 1.0    |
| 30   | Maha Chemicals                | 71.0       | 59      | Equilex                          | 9.8   | 89                 | George S. Coyne Chemical   | 1.0    |
| 31   | Ravago Chemicals              | 67.3       | 60      | Wistema                          | 9.3   | Note: 9            | Sales are in the specific region and may cotal company sales. Sales \$1m and above | differ |
| 32   | Lehmann & Voss                | 55.0       | 61      | Novasol Chemicals Group          | 9.0   | from to<br>include | otal company sales. Sales \$1m and above<br>ed                                     | 9      |

ness development

**Assets:** Over 1,200 employees; office and warehouses in 14 countries; 38 warehouse locations; global production facilities in Malaysia, Thailand, Indonesia, Italy, Netherlands and US; laboratory facilities in Malaysia, Indonesia, Thailand, Vietnam, Italy and Netherlands



ICC CHEMICAL 2020 SALES: \$830.4M

#### New York, New York, US

#### www.iccchem.com

President: Naveen Chandra

**Products:** Polymers & additives; aromatics; solvents; ketones; acrylates & intermediates; nitriles; specialty chemicals; organic acids and derivatives; glycols; phenols; alcohols

Services: Packaging

**Assets:** 6 global offices and 25 representatives worldwide

Trading sales: 70%

JEBSEN & JESSEN GROUP 2020 SALES: \$719M (€588M)

## Bangkok, Thailand, and Hamburg, Germany www.ingredients.jjsea.com / www. jebsen-jessen.de

**CEOs:** Lim Siew Tin, Fritz von der Schulenburg **Products:** Coatings & resins; plastics & rubber; food & nutrition health ingredients; feed additives; oil & gas chemicals; oil derivatives; bioethanol; pharmaceutical & personal care ingredients; home care specialties; adhesives; water treatment specialties; mining components; agro chemicals; modified starches; collagen & sweeteners

**Services:** Sales and marketing; R&D; import/export; regulatory affairs; warehousing; sourcing; factory audit; credit report; local currency financing

**Assets:** 22 offices worldwide; 15 warehouses; 4 laboratories; 3 regional innovation centres; R&D application lab



EMERAUDE 2020 SALES: \$700M

#### Paris, France

#### www.emeraude-international.com

**CEO:** Umar Rafique

**Products:** Polyethylene (PE); polypropylene (PP); polyvinyl chloride (PVC); polyethylene terephthalate (PET); polystyrene (PS); polyurethane (PU); recycled resins; masterbatches and additives; adhesives and coatings

**Services:** Logistics; packaging; storage; technical expertise

**Assets:** 24 locations; workforce of more than 150 employees; 39 warehouses

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**GTM HOLDINGS** 2020 SALES: \$690M

Sao Paulo, Brazil www.gtmchemicals.com CEO: Rodrigo Gutierrez



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**Products:** Specialty chemicals; performance products and industrials for paints and coatings, adhesives, sealants, agroindustry, chemicals and petrochemical industry, oil & gas, cleaning, rubber, lubricants, food, printing and packaging, flavours & fragrances, mining, pharma, construction, personal care, pharma, plastics

**Services:** Storage and repackaging; industrialization and filling; logistics and distribution; analysis; product application and quality control laboratory; blending and laboratory testing **Assets:** more than 40 facilities, including 6 owned maritime terminals; 15 application and quality control laboratories

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SAFIC-ALCAN 2020 SALES: \$688M

#### Paris, France

#### www.safic-alcan.com

**CEO** of Myrtil (holding company): Martial Lecat / CEO of Safic-Alcan: Philippe Combette **Products:** Wide range of specialty chemicals and materials; performance products for adhesives & sealants, coatings, inks & construction, plastics, rubber, polyurethane, industrial spe-

cialties, detergent industries; life sciences for pharmaceutical, cosmetics & personal care, and health, wellness & nutrition industries

Services: Global sourcing; local sales; supply chain management and marketing support; dedicated technical, regulatory, and quality support; formulation; blending and sampling Assets: More than 170 years of experience; 30 offices that cover 50 countries in EMEA, North America and Asia; 9 laboratories for cosmetics, coatings, rubber, pharmacy and water treatment. Combination of local warehouses and regional storage

30

**HYDRITE CHEMICAL** 2020 SALES: \$675M

#### **Brookfield, Wisconsin, US**

#### www.hydrite.com

**CEO:** Paul Honkamp

**Products:** Peracetic acid; chlor-alkali; industrial chemicals; foam control chemicals; food processing and sanitation chemicals; food ingredients; liquid sulphites; fertilizers and liquid micronutrients; pulp and paper chemicals; organic and inorganic chemicals; styrene/acrylic emulsion polymers; metal fin-

ishing chemicals; solvents; and wastewater treatment chemicals.

**Services:** Contract manufacturing; formulation; solvent reclamation; hazardous waste removal; packaging and transloading; technical training and customer product research

**Assets:** 15 locations; bulk storage of 15m gallons; private fleet of trucks and professional drivers

31

**HAWKINS** 2020 SALES: \$571.3M

### Roseville, Minnesota, US www.hawkinsinc.com

President and CEO: Patrick Hawkins

**Products:** Caustic soda; bleach; minerals; lactates; sulphuric acid; hydrochloric acid; sodium citrate; vitamins; ferric/ferrous chloride; urea: chlorine

**Services:** Manufacturing; custom blending; packaging; private label; delivery

**Assets:** Industrial manufacturing facilities (7); water treatment distribution warehouses (33); trucks (125+); nutraceutical manufacturing plant (1)

Trading sales: 10%



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#### NORDMANN, RASSMANN 2020 SALES: \$536.8M (€439M)

#### Hamburg, Germany

#### www.nordmann.global

**Managing directors:** Dr Gerd Bergmann, Felix Kruse. **Chairman:** Carsten Guntner

**Products:** Adhesives and sealants; composites materials; construction and coatings chemicals; contact lenses; dental and medical materials; flame retardants; food additives; industrial chemicals and intermediates; lubricant additives; monomers; oleochemicals; personal care additives; pharmaceutical and nutraceutical ingredients; polyurethane chemicals; synthetic rubber and rubber chemicals; thermoplastics and polymer additives

**Services:** Laboratory studies and R&D; chemical synthesis and compounding; marketing and market intelligence; legislative and regulatory support; quality management and safety; global supply chain management; repackaging and refilling; sample service

**Assets:** Warehouses located all over Europe, Asia and North America

Trading sales: 5%

33

**REDOX** 2020 SALES: \$531.2M

#### Sydney, Australia

#### www.redox.com

**Chairman and managing director:** Robert Coneliano

**Products:** More than 1,000 products serving over 140 industries; commodity and specialty chemicals; food ingredients; agricultural chemicals; household and personal care chemicals; mining chemicals; surface coatings; plastics additives; grease and lubricants; water treatment chemicals; building and construction chemicals; pharmaceutical ingredients

**Services:** Custom blending; dilutions; repackaging; bulk storage of powders, solvents, acids, alkalis; palletised storage

**Assets:** 12 regional sales offices; 2 manufacturing sites; 7 owned and operated warehouses; more than 50 stock locations

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**SOLVADIS GROUP** 2020 SALES: \$529.3M

#### Frankfurt, Germany

#### www.solvadis.com

**CEO:** Andreas Weimann

**Products:** Sulphur; sulphuric acid; methanol; petrochemicals; solvents; industrial chemicals; industrial minerals; pharmaceutical raw materials; synthetic lubricants; laboratory chemicals; coatings; fertilizers; packaging materials; personal protective equipment

**Services:** Marketing; storage; transport; logistics; packaging; supply chain management; processing; transloading; remanufacturing;

sulphur forming (prilling); regeneration

**Assets:** 9 tank farms; 2 storage facilities/ware-houses; 2 production facilities

Trading sales: 5%

35

CONTINENTAL INDUSTRIES GROUP

2020 SALES: \$500M

#### **New York. New York. US**

#### www.continental-industries.com

President and CEO: Omer T Karabey

**Products:** Specialty and commodity chemicals: glycerine; gum rosin; n-hexane; soda ash; sodium bicarbonate; sodium hydroxide; sodium nitrate; sodium thiocyanate; sodium tungstate; dimethyl terephthalate; polybutenes; petrochemicals: PVC; HDPE; LLDPE; PP

**Services:** Sourcing; sales; trading

Trading sales: 40%

36

INDUKERN 2020 SALES: \$481.5M (€393.8M)

#### Barcelona, Spain

#### www.indukern.com / www.grupoindukern.com

**CEO:** Daniel Diaz-Varela Bertschinger

**Products:** Food ingredients; pharmaceutical ingredients; pharmaceutical APIs; flavours and fragrances; veterinary and animal nutrition ingredients

**Services:** Blending; premixes; packaging; storage

**Assets:** 9 warehouses in Spain and subsidiaries **Trading sales:** 11%

37

**CELLMARK** 2020 SALES: \$479.2M

#### Gothenburg, Sweden

www.cellmark.com

tions worldwide

**President, Chemicals Division:** Hugo Galletta; **President, Basic Materials Division:** Ersin Alkan

**Products:** Acetyls; acids; chlor-alkali; agrochemicals; construction chemicals; ligno chemicals; petrochemicals; light metals; foundry chemicals; non-ferrous and ferrous materials; caustic soda; semiconductor chemicals; renewable battery materials; oil and gas chemicals; water treatment chemicals; coatings; flame retardants; food and beverage ingredients; cosmetic and oral care ingredients; active pharmaceutical ingredients; organic and inorganic chemicals; vitamins; plant extracts; nutraceuticals; amino acids; specialty and fine chemicals

**Services:** Sales and marketing; sourcing; custom manufacturing; packaging; blending; milling and granulations; R&D; regulatory services; market research; logistics; bulk and dry storage **Assets:** Production equipment and inventory held at public warehouses in over 20 loca-

Trading sales: 49%

38

**LEHMANN & VOSS** 2020 SALES: \$476.9M (€390M)

#### Hamburg, Germany

#### www.lehvoss.com

Managing Partner: Soenke Thomsen

**Products:** Customized polymer materials; composite materials; masterbatches; plastic additives; rubber chemicals; functional fluids; raw materials for coatings; cosmetics; nutraceutical; magnesia; rare earth; diathomaeteous earth

**Services:** Sourcing; manufacturing; customizing; product development; logistics

**Assets:** Production sites in US; Europe; China; laboratories; warehouses

Trading sales: 30%

39

#### **QUADRA CHEMICALS** 2020 SALES: \$468.2M

### www.quadrachemicals.com/www.quadraingredients.com

**CEO:** Philip Infilise

Quebec, Canada

**Products:** Performance adhesives; flexible packaging; household, industrial & institutional cleaning chemicals; water treatment chemicals; mining & smelting chemicals; soluble fertilizer; pulp & paper chemicals; metal treatment & galvanizing chemicals; coatings, adhesives, sealants, elastomers; oil refining, oilfield services, gas processing, SAGD chemicals; nutritional & functional ingredients; health & personal care ingredients; pharmaceutical ingredients

**Services:** Storage; packaging; blending **Assets:** 7 locations (warehouses and tank farms)

40

**EIGENMANN & VERONELLI** 2020 SALES: \$425.5M (€348M)

#### Milan, Italy

#### www.eigver.it

CEO: Gabriele Bonomi

**Products:** Specialty chemicals for coatings, construction, pharmaceuticals, personal care, rubber, textile, detergents; plastic additives; food ingredients

Services: Tool manufacturing; bulk breaking;

repackaging; warehousing **Assets:** 3 production sites **Trading sales:** 15%



#### **QUIMICA ANASTACIO** 2020 SALES: \$417.8M

Sao Paulo, Brazil www.anastacio.com

CEO: Jan Krueder

Products: Cosmetics and personal care in-



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gredients; pharmaceutical ingredients; flavours; animal health ingredients; agricultural chemicals; rubber chemicals; household and auto care chemicals; lubricants; plastics; polyurethane; paints and coatings materials; resins and adhesives; food and feed ingredients; sports nutrition ingredients

Services: Storage; blending; packaging; bulk distribution: trading: cargo consolidation: dedicated procurement

Assets: 9 warehouses - 4 in Sao Paulo, 1 in Santa Catarina, 1 in Rio Grande do Sul, 1 in Pernambuco, 1 in Gois and 1 in Buenos Aires

Trading sales: 24%



**K-SOLV GROUP** 2020 SALES: \$392M

#### Houston, Texas, US

#### www.ksolv.com

Owner/CEO: Russell Allen

Products: Aliphatic solvents; aromatic solvents; alcohols; glycols; glycol ethers; acetates; chlorinated solvents; ketones; base oils; white oils; acids

Services: Chemical packaging; chemical blending; chemical laboratory; maritime services; emergency spill response; disaster response; hazmat response; industrial services; waste management; transportation

Assets: Tote and drum warehouse tank farm, flare, nitrogen access, dock in Texas; distribution warehouse in Louisiana



#### **MARUBENI INTERNATIONAL** (EUROPE) - CHEMICAL GROUP

2020 SALES: \$391.3M (€320M)

#### **Dusseldorf, Germany**

https://europe.marubeni.com President: Tadashi Terada

Products: Petrochemicals and specialty chemicals

Services: Warehousing and logistics; compounding

Trading sales: 60%



**EMCO CHEMICAL DISTRIBUTORS** 2020 SALES: \$358.7M

#### Pleasant Prairie, Wisconsin, US

#### www.emcochem.com

President: Edward Polen

Products: Acids and alkalis; additives; aliphatic and aromatic hydrocarbons; amines; carbonates; chelating agents; ester and ether esters; ethanol and denatured ethanol; glycols; ketones; pigments; plasticizers; resins; silicones; surfactants

Services: Blending and packaging; waste services; application laboratory services, hazardous goods warehousing; order fulfilment; USP and food grade packaging; private fleet delivery

Assets: 3 production facilities (US - North Chi-

cago, Illinois; Columbia, Illinois; Pleasant Prairie, Wisconsin); 9 warehouses (US - Columbia, Illinois; North Chicago; Illinois, Elkhart, Indiana: Minneapolis, Minnesota; Cincinnati, Ohio; Pleasant Prairie, Wisconsin: Canada - Calgary, Alberta, Toronto, Ontario, Montreal, Quebec): 5,000 square foot CASE applications lab; 45 trucks: 105 trailers

45

#### **PROTEA CHEMICALS** 2020 SALES: \$355.0M (SAR5.2BN)

#### **Bryanston, South Africa**

#### www.omnia.co.za

Managing director: Michael Smith

**Products:** Food & beverage ingredients; water care chemicals: consumer care ingredients; agri science chemicals; specialty polymers; CAS; renewables

Services: Manufacturing; blending; bulkbreaking; sourcing; warehousing; logistics/ delivery; quality control/laboratories; formulation design; financing; technical; bulk trading Assets: 15 major installations across Africa; 150 trucks; multiple bulk storage tanks; 600 employees; warehousing

Trading sales: 10%

46

**MCASSAB** 2020 SALES: \$336.8M

#### Sao Paulo, Brazil

www.mcassab.com.br

**CEO:** Victor Cutait Neto

Products: Performance and specialty chemicals for polyurethanes, paints, resins, construction and polymers; solvents; additives; silicones; pigments; monomers; emulsifiers; polyols; isocyanates; biocides; APIs and pharmaceutical excipients; home and personal care ingredients; veterinary products; feed and food premixes and ingredients; vitamins;

Services: Blending; packaging; storage; inventory management; dilutions; full technical support; formulation

Assets: 4 warehouses in Brazil; 1 warehouse in Argentina; 4 premix facilities for animal nutrition; 1 premix facility for food nutrition; technical applications laboratories (polyurethanes, home and personal care, coatings, agribusiness, pharmaceuticals and food); physical, chemical and microbiological accredited ISO 17.025 laboratory

Trading Sales: 0.6%

47

SOLEVO 2020 SALES: \$326.5M

#### **Switzerland**

#### www.solevogroup.com

**CEO:** Joris Coppye

Products: Agrochemicals; animal feed additives as well as chemicals for food & beverage; house care & personal care; mining; paint & construction; polymers & packaging and water treatment

Services: Warehousing; reconditioning; solid and liquid blending; tailor made formulations; consignment and telemetry-managed stock management; application laboratory services; supply chain optimization; liquid and solid bulk handling and distribution; a full range of agroservices; A.O. test fields: digitalization projects

Assets: Asset base in 7 countries in West & Central Africa including warehouses, liquid storage tanks, solid bulk facilities, docking berths, bulk powder trailers, repacking installations, 2 laboratories (Ivory Coast & Cameroon).

Trading Sales: 2%

48

**LBB SPECIALTIES** 2020 SALES: \$315.8M

#### Westborough, Massachusetts, US

www.lbbspecialties.com

CEO: Darren Birkelbach

Products: Personal care ingredients; nutritional ingredients; food and beverage ingredients; biotech and life sciences chemicals; aroma chemicals and flavours and fragrances; HI&I chemicals; imaging components; specialty chemicals; industrial products

Services: Warehousing; blending; packaging; custom/contract manufacturing; custom synthesis; product development

Assets: 32 stocking locations in North America

49

#### **WEGO CHEMICAL GROUP** 2020 SALES: \$311.1M

#### Great Neck, New York, US

www.wegochem.com

Principal & President: Bert Eshaghpour Products: Agriculture; animal nutrition & feed; antifreeze & coolant; case; corrosion inhibitors; lithium battery & electrolytes; lubricant & grease; pharmaceutical & fine chemicals; HI&I; flame retardants; food & beverage; metal working; finishing & flux; oil field services; plastics; resins & rubber; pulp & paper; water treatment & pool chemicals

Services: Chemical supply; supply chain solutions; logistics; warehousing; outsourcing

Assets: 100+ worldwide professionals; 14 international offices; global distribution network of 50+ warehouses

Trading sales: 20%

#### **POCHTECA MATERIAS PRIMAS** 2020 SALES: \$291.1M

#### **Mexico City, Mexico** www.pochteca.net

**CEO:** Armando Santacruz

Products: Inorganic chemicals; solvents and

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blends; food ingredients; chemical specialties; lubricants

**Services:** Blending; packaging; storage and logistics solutions; product application; product development; quality control; environmental solutions

**Assets:** More than 349,000 square metres of logistics capacity; capacity to store 22.2m litres of liquids; 49 distribution centers - 33 in Mexico, 3 in Central America, 12 in South America, 1 in US; fleet of more than 200 units; solvent recycling plant; 28 quality control and product application laboratories

51

#### PON PURE CHEMICALS GROUP 2020 SALES: \$289.7M

Chennai, Tamilnadu, India www.pure-chemical.com

**Chairman and managing director:** M Ponnuswami

Products: Acids & derivatives: aromatics: ke-

CEO: Dr Rolf Kuropka

tones; esters; ethers; chlorinated solvents; alcohols; aliphatic solvents; hydrocarbons; monomers; coatings & inks; plastics & composites; textile chemicals; leather & paper chemicals; sugar chemicals; water treatment chemicals; lubricants

**Services:** Small packaging; underground storage; technical services; custom blending; JIT delivery; transportation

**Assets:** 25 branches in India; 5 overseas branches in Dubai, Australia, Singapore, Bangladesh and Sri Lanka; 23 warehouses across India (inclusive of 7 explosive repackaging warehouse); leased terminal facilities at Kandla, Mumbai, Ennore, Kakinada, Haldia and Hazira

**52** 

#### **KRAHN CHEMIE** 2020 SALES: \$282.5M (€231M)

Hamburg, Germany www.krahn.eu **Products:** Coating ingredients (additives, rheology modifiers, pigments & colourants, resins, biocides, film consolidation agents); construction chemicals (additives, pigments, fillers, rheology modifiers); adhesives ingredients (resins, plasticizers, additives, bonding agents); cleaning & disinfection products; personal care ingredients; plastic ingredients (additives, plasticizers, flame retardants); rubber ingredients (synthetic rubber, adhesion promoters, mould release agents); ceramic powders (zirconia, alumina); lubricant ingredients (base oils, additives & additive packages); heat transfer fluids

**Services:** Technical sales and marketing support; application development; laboratory analysis; colorimetry & colour matching service; formulation advice; warehousing and logistics solutions; mixing and blending; repackaging; sampling service; legislative and regulatory support

**Assets:** 5 technology centres

53

#### **RUSKHIMSET** 2020 SALES: \$281.9M (€230.5M)

#### Moscow, Russia

www.rushimset.ru

**CEO:** Alexander Cheriatov

**Products:** Solvents; coatings; construction chemicals; flexo printing; PVC; engoneering plastics; gas & oil chemicals; food & feed ingredients; household chemicals; personal care ingredients; industrial cleaning chemicals; rubber; tyres; polyurethanes; composites **Services:** Mixing, diluting and drumming of liquids; dangerous goods transportation with own ADR transport; technical support in coatings, detergents, rigid PVC; consignment storage

**Assets:** 16 own branches (with 21 warehouses) in Russia; affiliated companies in Belarus, Ukraine, Kazakhstan, Uzbekistan, Poland

Trading sales: 20%

54

#### ECEM EUROPEAN CHEMICAL MARKETING 2020 SALES: \$278.7M

#### Amsterdam, Netherlands

www.ecem.com

**CEO:** Barend Barendse

**Products:** Acrylates; methacrylates; hydroxy monomers; isocyanates; anhydrides; phosphonates; 150 other complementary products for coating resins and polymers; adhesives and sealants; water treatment chemicals; pharmaceutical ingredients

**Services:** Focus on acrylic monomers and complementary products; representatives of producers; one-stop shopping and global supply chain through offices in EU, Brazil, US, Japan, UK; supply from bulk storage tanks and packed materials from several warehouses in EU; drumming; blending; break bulk deliveries; full Reach registrations



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**Assets:** Bulk storage for major products; warehouses for packaged products; Isotank fleet for dedicated transport to customers; over 150 returnable stainless steel IBCs

Trading sales: 5%



### **TENNANTS DISTRIBUTION** 2020 SALES: \$278.7M (£204M)

#### Manchester, UK

#### www.tennantsdistribution.com

Managing director: Tim Griffiths

**Products:** Acids and alkalis; animal feed raw materials; fatty acids; alcohols and esters; food and flavours, fragrances; general chemicals; Greenox AdBlue; personal care ingredients; pharmaceutical products; resins; solvents; specialty products; surfactants; water treatment chemicals; white oils and petroleum jelly

**Services:** Warehousing and storage; repackaging; blending; formulating; relabelling

**Assets:** 20 sites (including warehousing and storage); own vehicles

Trading sales: 2%

56

### **TELKO**2020 SALES: \$275.0M (€224.9M)

#### Espoo, Finland

#### www.telko.com

**CEO:** Mikko Pasanen

**Products:** Solvents; specialty chemicals; life science chemicals; thermoplastics; engineering plastics; plastics additives; masterbatches; bioplastics; plastics machinery; industrial lubricants; car chemicals

**Services:** Warehousing; packaging; customer specific mixtures; bulk transport; technical support: technical service

**Assets:** 26 local offices in 15 countries; 50 warehouses; 300 professionals



#### QUIMTIA 2020 SALES: \$272M

President and CEO: Diego Collard Bovy

#### **Buenos Aires, Argentina**

#### www.quimtia.com

**Products:** Mining chemical products & services; water treatment products & programmes; paper chemical blends; oil & gas chemical products; basic industrial chemicals;

chemical products; basic industrial chemicals; feed aditivies and specialties; poultry pigments; feed premixes; animal health products; food ingredients; food blends; food flavours; plastic sacks and bags

**Services:** Packaging and storage; blending capabilities; dilutions; production of pigments; animal vaccine production; food flavour production; feed, food and industrial application consultanting; quality control; total chemical management services at customer facilities

**Assets:** 13 warehouses; 8 production facilities; 8 quality control labs; 5 application labs

North America chemical distribution leaders (2020 sales, \$m)

| Rank | Company                          | Sales   | Rank | Company                       | Sales |
|------|----------------------------------|---------|------|-------------------------------|-------|
| 1    | Univar Solutions                 | 6,116.9 | 29   | Pride Chemical Solutions      | 125.0 |
| 2    | Brenntag                         | 5,124.8 | 30   | Tilley Chemical               | 115.9 |
| 3    | Helm                             | 1,381.3 | 31   | ICC Chemical                  | 113.9 |
| 4    | Azelis                           | 1,165.3 | 32   | NAGASE Specialty              | 110.0 |
| 5    | IMCD                             | 1,002.3 |      | Materials                     |       |
| 6    | Kolmar Group                     | 926.1   | 33   | ClearTech Industries          | 104.0 |
| 7    | Tricon Energy                    | 852.3   | 34   | Sea-Land Chemical             | 103.1 |
| 8    | Barentz                          | 691.4   | 35   | Mays Chemical                 | 99.2  |
| 9    | Hydrite Chemical                 | 675.0   | 36   | TCR Industries                | 90.0  |
| 10   | Hawkins                          | 566.1   | 37   | Chemsolv                      | 86.5  |
| 11   | Quadra Chemicals                 | 468.2   | 38   | Miles Chemical                | 86.3  |
| 12   | K-Solv Group                     | 392.0   | 39   | H.M. Royal                    | 86.0  |
| 13   | EMCO Chemical                    | 358.7   | 40   | Tanner Industries             | 83.0  |
|      | Distributors                     |         | 41   | CellMark                      | 82.6  |
| 14   | LBB Specialties                  | 315.8   | 42   | TRiiSO                        | 81.5  |
| 15   | Caldic                           | 292.3   | 43   | Harwick Standard Distribution | 79.5  |
| 16   | PVS Chemicals Distribution Group | 255.0   | 44   | Chemisphere                   | 78.5  |
| 17   | Interstate Chemical              | 248.0   | 45   | Petrochem Middle East         | 78.4  |
| 18   | Superior Industrial              | 210.0   | 46   | George S. Coyne Chemical      | 77.8  |
|      | Solutions                        |         | 47   | TRInternational               | 76.0  |
| 19   | Ravago Chemicals                 | 207.9   | 48   | Greenchem Industries          | 75.8  |
| 20   | Shrieve Chemical                 | 207.7   | 49   | Chemical Solvents             | 75.0  |
| 21   | Colonial Chemical Solutions      | 202.0   | 50   | Webb Chemical Service         | 74.0  |
| 22   | The Plaza Group                  | 197.0   | 51   | Astro Chemicals               | 70.0  |
| 23   | ChemGroup                        | 185.6   | 52   | Skyhawk Chemicals             | 68.9  |
| 24   | SMC Global                       | 185.0   | 53   | TER Group                     | 68.5  |
| 25   | Wego Chemical Group              | 184.45  | 54   | Tennants Distribution         | 66.9  |
| 26   | Barton Solvents                  | 174.9   | 55   | The Chemical Company          | 66.8  |
| 27   | Continental Industries           | 150.0   | 56   | SolvChem                      | 66.7  |
|      | Group                            |         | 57   | Connection Chemical           | 66.5  |
| 28   | Omya                             | 135.7   | 58   | Rowell Chemical               | 62.0  |
|      |                                  |         |      |                               |       |

Trading sales: 2%

58

#### SHRIEVE CHEMICAL 2020 SALES: \$266.2M

#### The Woodlands, Texas, US

#### www.shrieve.com

**CEO:** Ted Threadgill

**Products:** Sulphuric acid; sulphur; ammonia; caustic; styrene; paints and coatings; elastomers; compressor lubricants; base oils; breakers **Services:** Ammonia tank cleaning and

pump-outs
Assets: Blending facility in Marlin, Texas; railcars

Trading sales: 100%

59

#### **HSH CHEMIE** 2020 SALES: \$262.9M (€215M)

#### Hamburg, Germany

www.hsh-chemie.com

**Managing Directors:** Stephan P Loehden, Frank Raabe, Stefan Rather

**Products:** Specialty chemicals for coatings, adhesives & building, personal & home care, food, feed & pharma, plastics & rubber and industrial performance applications

**Services:** Technical consultancy; formulation advice; storage and logistics; sampling; financing; full compliance support; full marketing support

**Assets:** 12 sales office locations in Central and Eastern Europe

Trading sales: 10%

60

#### **TOP SOLVENT** 2020 SALES: \$260.3M

### Bangkok, Thailand www.topsolvent.com

**Managing director:** MS Duangporn Teerapabpaisit

**Products:** Solvents (hydrocarbon, aromatic, chemical); monomers, food ingredients; cleaning products

Services: Manufacturing of hydrocarbon



| Rank     | Company                                       | Sales        | Rank       | Company                                   | Sales        | Rank    | Company                                  | Sales  |
|----------|---|--------------|------------|---|--------------|---------|--|--------|
| 59       | Walsh & Associates                            | 58.7         | 88         | Atlantic Chemicals Trading                | 28.1         | 117     | Manuchar                                 | 9.0    |
| 60       | Coast Southwest                               | 56.5         | 89         | InterAtlas Chemical                       | 28.0         | 118     | Faravelli                                | 8.0    |
| 61       | Tarr  | 54.6         | 90         | Sinochem Plastics                         | 28.0         | 119     | Nordmann, Rassmann                       | 7.3    |
| 62       | Hubbard-Hall                                  | 53.0         | 91         | Northspec Chemicals                       | 26.7         | 120     | DutCH2                                   | 6.7    |
| 63       | Buckley Oil                                   | 52.5         | 92         | Basstech International                    | 26.1         | 121     | Norkem Holdings                          | 6.4    |
| 64       | Brainerd Chemical                             | 52.3         | 93         | CJ Chemicals                              | 26.0         | 122     | Noahs Ark Chemicals                      | 6.1    |
| 65       | Vivion  | 51.7         | 94         | Connect Chemicals Group                   | 26.0         |         |  |        |
| 66       | Safic-Alcan                                   | 50.0         | 95         | Gehring Montgomery                        | 26.0         | 123     | ProChema                                 | 5.8    |
| 67       | Debro   | 50.0         | 96         | Aktopa                                    | 25.8         | 124     | Snetor                                   | 5.0    |
| 68       | Jebsen & Jessen Group                         | 47.7         | 97         | Radchem Products                          | 25.7         | 125     | Behn Meyer Group                         | 4.9    |
| 69       | Chem One                                      | 46.7         | 98         | R.E. Carroll                              | 25.4         | 126     | HARKE Group                              | 4.9    |
| 70       | Rierden Chemical &                            | 43.1         | 99         | Seacole                                   | 23.0         | 127     | Prakash Chemicals<br>International       | 4.4    |
| 71       | Trading                                       | 40.0         | 100        | DAXX                                      | 22.9         | 100     |  | 0.7    |
| 71<br>72 | Chemical Distributors McCullough & Associates | 42.3<br>42.0 | 101<br>102 | Brisco do Brasil<br>Schibley Solvents and | 19.0<br>19.0 | 128     | Arpadis Benelux                          | 3.7    |
| 73       | ŭ .   | 42.0         | 102        | Chemicals                                 | 19.0         | 129     | Bodo Moeller Chemie                      | 3.7    |
| /3       | Min-Chem/Lawrason's/CK Ingredients Group      | 41.5         | 103        | Metafrax Trading                          | 18.9         | 130     | TZ Group (Tau, Treza)                    | 3.1    |
| 74       | Research Solutions Group                      | 40.9         |            | International                             |              | 131     | Cornelius Group                          | 2.9    |
| 75       | Ideal Chemical & Supply                       | 40.2         | 104        | Lehmann & Voss                            | 18.3         | 132     | Solventis                                | 2.5    |
| 76       | PHT International                             | 40.1         | 105        | Gulf Coast Chemical                       | 17.8         | 133     | Aug. Hedinger                            | 2.4    |
| 77       | Acid Products                                 | 38.5         | 106        | Unique Chemical<br>Technologies           | 16.4         | 134     | Arkem Kimya                              | 2.0    |
| 78       | Independent Chemical                          | 38.0         | 107        | Echemi Group                              | 16.1         | 135     | Quimdis                                  | 1.7    |
| 79       | Veckridge Chemical                            | 38.0         | 108        | SMA Collaboratives                        | 13.5         | 136     | Jobachem Group                           | 1.6    |
| 80       | Eagle Alcohol                                 | 36.0         | 109        | Custom Chemical Services                  | 13.4         | 137     | Indukern                                 | 1.5    |
| 81       | Seeler Industries                             | 35.0         | 110        | ChemCeed                                  | 12.3         | 138     | Group Barcelonesa                        | 1.2    |
| 82       | GJ Chemical                                   | 34.0         | 111        | Redox                                     | 12.2         | 139     | Penpet Petrochemical                     | 1.2    |
| 83       | Van Horn, Metz & Co                           | 33.9         | 112        | Classic Distributing                      | 12.0         | 100     | Trading                                  | 1.2    |
| 84       | ECEM European Chemical                        | 32.8         |            | Company                                   |              | 140     | SAME Chemicals                           | 1.2    |
|          | Marketing                                     |              | 113        | Novasol Chemicals Group                   | 12.0         | 141     | Selectchemie                             | 1.1    |
| 85       | JNS-Smithchem                                 | 32.8         | 114        | American Chemie                           | 11.6         | NOTE:   | Sales are in the specific region and may | differ |
| 86       | Industrial Chemicals Corp                     | 32.3         | 115        | Skystep Trading                           | 9.2          | from to | otal company sales. Sales \$1m and above | е      |
| 87       | RAHN-Group                                    | 29.0         | 116        | Biesterfeld                               | 9.0          |         | -  |        |

solvent products; storage; drum filling; transportation services; multi-delivery mode offerings (vessel, bulk lorry, iso-tank, drum); thinner blending

Assets: 1 manufacturing plant of hydrocarbon solvents with nameplate capacity of 141,000 tonnes/year via subsidiary Sak Chaisidhi Company Ltd (SAKC); 5 tank terminals in Asia (2 in Thailand, 2 in Vietnam and 1 in Indonesia); 73 chemical storage tanks with total capacity of over 50m litres; 7 warehouses in 3 countries with total capacity of 40,000 drums (200 litres); loading and unloading facilities with both trucks, isotanks and vessels; drum filling station; laboratory (QC & technical); 60 bulk lorries (contracted); 50 pack trucks (contracted)

Trading sales: 5%



Istanbul, Turkey

#### www.arkem.com

Chairman and CEO: Levend Kokuludag

**Products:** Monomers; hydrocarbon solvents; alcohols; ketones; esters; glycols; glycol ethers; chlorinated solvents; oleochemicals; specialty chemicals; cosmetics; pharmaceuticals; food ingredients; surfactants; plastics

Services: Sales and marketing; bulk storage; blending; formulating; drumming; packaging; labelling; other warehousing services

Assets: Deep sea tank terminal at Gebze, Turkey with capacity of 84,000 cubic metres; logistics company with 75 transport units and 600 ISO tank containers; 4 warehouses (2 in Istanbul, 1 in Izmir, 1 in Rotterdam)

Trading sales: 3%



Dubai, UAE

www.rai-uae.com CEO: Henry F Roth

Products: Polymers; masterbatches & fillers; petrochemicals

Services: Trading

Assets: 4 owned warehouses; several warehouses on lease

Trading sales: 20%



Detroit, Michigan, US

www.pvschemicals.com

Chief operating officer: Timothy F Nicholson Products: Inorganics; surfactants; solvents; flammable goods; food grade ingredients; oil & gas chemicals; agriculture chemicals; electronics chemicals; HI&I chemicals; water treatment chemicals

Services: Minibulk; warehousing; packaging; transportation/freight; blending; bulk and packaged shipments

**Assets:** 5 warehouses Trading sales: 2%



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**NORKEM HOLDINGS** 2020 SALES: \$254.4M

#### **Knutsford, Cheshire, UK** www.norkem.com

Group managing director: Alan Nicholson Products: lodine and iodine salts; zinc oxide and zinc salts; manganese compounds; copper salts: barium carbonate: citric acid: potassium carbonate and hydroxide; food chemicals: pharmaceutical intermediates: feed chemicals

Services: Blending; packaging; manufacturing: liquid suspensions: liquid solutions Assets: 12 locations worldwide

65

**DONAUCHEM** 2020 SALES: \$250.7M (€205M)

#### Vienna, Austria www.donauchem.com

Member of the Board: Mathieu de Krassny Products: Commodities and specialty chemicals used food, pharmaceuticals, paint and construction, cosmetics and detergents, metal, printing, water treatment; customer specific compositions

Services: mixing, blending, environmentally friendly consultancy and planning, technical consultancy, training sessions on safety and the law, waste disposal, consultancy on chemical law and Reach

Assets: 12 warehouses Trading sales: 20%

66

**INTERSTATE CHEMICAL** 2020 SALES: \$248M

#### Hermitage, Pennsylvania, US www.interstatechemical.com

**CEO:** Al Puntureri

Products: Alcohols; ketones; solvents; glycols; catalysts; plasticizers; resins; thermal fluids: caustic soda: acids

Services: Packaging; custom blending/manufacturing; refining; toll blending and manufacturing; environmental services; transportation; quality control

Assets: 9 warehouses; refinery; 2 river terminals; 102 trucks; 170 tankers; storage tank rentals; quality control lab

**GRUPO RNM** 

2020 SALES: \$237.2M (€194M)

#### Vila Nova de Famalicao, Portugal www.grupornm.pt

General manager: Ricardo Machado

Products: Caustic soda; hydrogen peroxide; sulphuric acid: hvdrochloric acid: sodium hvpochloride: polymers (PE, PP, PVC, PS); solvents; surfactants; silicones; sulphonic acid; SLEs: Adbue

Services: Storage of liquid and packaged products; blending; tailor made packaging; logistics and operations consulting

Assets: Logistics complex at Famalicao, Santo Tirso, Madrid, Valencia, Cartagena, Vigo, Lisboa with capacity of 50,000 tonnes





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for packed products and 8,000 cubic metres for liquids; 5 tank terminals for liquid bulk; own fleet with 60 trucks, 55 cisterns and 65 Isotainers

Trading sales: 10%



### **THOMMEN-FURLER** 2020 SALES: \$224.4M (€183.5M)

#### **Buren. Switzerland**

#### www.thommen-furler.ch

**CEO:** Franz Christ

**Products:** Industrial chemicals (inorganics, organics, liquids and solids); ethanol; hygiene and surface cleaning products; activated carbon; intermediates; high purity solvents and reagents; electronic grade chemicals; industrial and automotive lubricants; marine and aviation lubricants; automotive fluids; carcare products; AdBlue; wastewater treatment chemicals

**Services:** Storage; blending; mixing; packaging; laboratory services; quality and control tests; hazardous waste management; Opti-Tank tank farm management by telemetry

**Assets:** 7 dedicated sites for chemicals and hazardous waste handling; tank farms and warehouses for chemicals and hazardous waste; blending; mixing and filling installations; waste treatment installations; 57 road tankers and trucks for general cargo; 114 tank wagons and tank containers



### UNITED TRADING SYSTEM (UTS/ETC)

2020 SALES: \$220M

### ETC: St Petersburg, Russia; UTS purchasing: Astorp, Sweden

www.utsrus.com

**Managing director UTS:** Lars Hjorth; CEO **ETC:** Andrey Shkola

**Products:** Paint & coating chemicals; dry mixture & construction chemicals; plastics and polymer additives; rubber chemicals; resins and chemicals for composites; fibres; chemicals for detergents; cosmetics and household chemicals; oil & oilfield, lubricants and refinery additives & chemicals; food additives; specialties and chemicals of general application; pharmaceutical raw materials; agricultural chemistry; chemicals for mining; chemicals for road construction; polyurethanes

**Services:** Storage and logistics; mixing/ blending; laboratory services; technical support; certification

**Assets:** 13 offices and 14 warehouses; 40,000 square metres of warehousing; 14,000 square metres office space; 7 laboratories; 550 employees



#### **SOLVENTIS** 2020 SALES: \$219.0M (€179.1M)

Guildford, Surrey, UK www.solventis.net

**CEO:** David Lubbock

**Products:** Alcohols; antifreeze; brake fluids; acetates; glycols; glycol ethers; hydrocarbons; ketones; monomers; propylene glycols; white oils: airplane de-icers

**Services:** Importing of bulk chemicals; global bulk and drum distribution and blending of automotive products

**Assets:** Antwerp storage terminal with drumming and blending facilities; UK storage and blending facilities



#### ECHEMI GROUP 2020 SALES: \$216.3M

#### Hong Kong, China

#### www.echemi.com

**CEO:** David Zhang

**Products:** Paints and coatings materials; fine chemicals; food and nutrition additives; pharmaceutical APIs and intermediates

**Services:** Chemical raw materials supply; research and analysis services; marketing; logistics; warehousing after-sales services; e-commerce

**Assets:** 15 worldwide operations centers; 2 warehouses; 1 factory

Trading sales: 60%

**72** 

### **BANDEIRANTE QUIMICA** 2020 SALES: \$215M

#### Maua, Sao Paulo, Brazil

www.bbquimica.com.br

CEO: Carlos Eduardo Marin

**Products:** Aromatics; aliphatic solvents; oxygenated solvents; ethanolamines, titanium dioxide (TiO2); surfactants; specialty resins; carbon black; aromatics; tailor-made blends; UV monomers/oligomers; household and personal care chemicals; silicas; amines; agricultural chemicals; epoxy resins; glycols; mining chemicals

**Services:** Blending; agency sales (indent sales); formulation; technical assistance; storage; packaging

**Assets:** 5 branches; 98 tanks; 3 warehouses; truck fleet; 3 laboratories; 3,000 intermediate bulk containers (IBCs)

73

#### **GAMMA CHIMICA** 2020 SALES: \$211.6M (€173M)

#### Lainate, Italy

#### www.gammachimica.it

President: Giuseppe Mearini

**Products:** Glycols; ethanolamines; fatty acids; intermediates; solvents; antifreeze; glycerins; sequestering agents

**Services:** Storage; packaging; blending; antifreeze production

**Assets:** Head office; warehouse of 54,000 square metres (15,000 square metres covered)

**74** 

### SUPERIOR INDUSTRIAL SOLUTIONS

2020 SALES: \$210M

### Indianapolis, Indiana, US www.relvonsuperior.com

President: Kurt Hettinga

**Products:** Solvents, water-based cleaners, paint pre-treatment products, paint purge, thinners, heat transfer fluids, pressroom chemicals, fiberglass reinforcements, resins, catalysts, gel coats, corrosion inhibitors, surfactants, plasticizers

**Services:** Solvent recycling, blending, custom manufacturing, private labelling, waste disposal, acetone replacement systems, vendor managed inventory, regulatory consulting, bulk and package delivery

**Assets:** 10 operating locations, 55 trucks, 150 trailers, 250 bulk tanks, 55 blend tanks

**75** 

#### **SELECTCHEMIE** 2020 SALES: \$203.6MM

(SWFR180M)

### Zurich, Switzerland www.selectchemie.com

**CEO:** Peter Kaufmann

**Products:** FDF (finished dosage forms, medicine); generics; pharmaceutical active substances (APIs) (narcotics, antibiotics, cancer, CNS, CVS); pharmaceutical excipients; nutritional ingredients

**Services:** Regulatory support; development of generic dossiers; storage; lab trials

**Assets:** 3 warehouses (Hamburg-Germany, Zurich, Eiken-Switzerland)

Trading sales: 10%

76

#### TRANSMARE CHEMIE

2020 SALES: \$202.8M

#### Antwerp, Belgium

www.transmare.com

**CEO:** Patrick Van Ende

**Products:** Chemicals and blends for the oil and gas industry; fine chemicals for health; home and personal care ingredients; ingredients for food and feed; organic solvents; inorganic salts; pigments and binders for paint; adhesive and construction chemicals

**Assets:** Class 2 storage facilities; 11 warehouses (Antwerp, Hamburg, Singapore, Malaysia, Algeria, Angola, Ivory Coast, Nigeria, Kenya, Morocco, Tunisia)

Trading sales: 50%

77

## COLONIAL CHEMICAL SOLUTIONS 2020 SALES: \$202.4M

Savannah, Georgia, US

#### www.colonialchemicals.com

**President:** Rob Roberts

**Producst:** Full line of organics and inorganics; focus on aromatics; aliphatics; alcohols; acids; chlor-alkali; oleochemicals and specialty



**Services:** Global sourcing focused on repackaging and custom blending; complete logistics, just in time inventory and highest levels of customer service

**Assets:** 6 rail-served warehouses; multiple bulk tanks; truck and rail fleet; blend tanks

Trading sales: 15%



**CHEMPARTNERS** 2020 SALES: \$202.2M

#### Moscow, Russia

#### www.propartners.ru

**CEOs:** Gaurav Sood, Constantin Rzaev **Products:** Polyolefins (thermoplastic polyolefins, polyolefin elastomers); recycled polymers; PVC; polymer processing additives; adhesives and bonding systems (epoxy, polyurethane); solvents; MCAA; water treatment chemicals; animal feed; synthetic fibres; chemicals and blends for the oil and gas industry; disinfection chemicals; food ingredients; flexible packaging; paints and construction chemicals; mining chemicals

**Services:** Blending; packaging; vendor managed inventory; international and local logistics; sourcing services; surveying services; market research; studying center; auditing

**Assets:** 22 rented warehouses; 1 owned warehouse

Trading sales: 17%



KPL INTERNATIONAL 2020 SALES: \$198.0M (INR 14.46BN)

### New Delhi, India

Managing director: Mr. Surinder Kumar Kak Products: Bulk & essential chemicals; polymers; paper & allied chemicals; specialty chemicals; paint & coating chemicals; industrial & speciality gases; engineering consumables: Darieeling teas

**Services:** Development of markets for new products and applications; investment in value added services like repackaging facilities for greater market coverage; providing continuous market intelligence, technical and aftersales support; sourcing, exports, procurement and auditing services; repackaging services; warehousing and logistics services; facilitating technical support from group companies for quality control, testing and plant audits

**Assets:** 10 warehouses; two bottling facilities for refrigerant and industrial gases; Eight wind turbines with generation capacity of

15.35MW; tea garden **Trading sales:** 70%



THE PLAZA GROUP 2020 SALES: \$197M

#### Houston, Texas, US

#### www.theplazagrp.com

President: Randy Velarde

**Products:** Acetone; benzene; methanol; fuels; toluene; MEK; aqua ammonia; sulphuric acid: lignosulfonates



**DISAN LATINOAMERICA** 2020 SALES: \$187M

#### Bogota, Colombia

#### https://disanlatinoamerica.com

CEO: Mateo Leon

**Products:** Additives; ingredients; silicones; fertilizers; feed and food nutrition ingredients; chemical specialties; chemical commodities; textile auxiliaries; enzymes; private label chemical products

**Services:** Long-term relationships; reliable supply; specialised support; logistics efficiency; one-stop shop portfolio

Assets: 15 warehouses; 12 R&D laboratories; 2

| Rank     | Company                            | Sales | Rank | Company                          | Sales | Rank | Company                                | Sales |
|----------|------------------------------------|-------|------|----------------------------------|-------|------|--|-------|
| 1        | Petrochem Middle East              | 997.4 | 25   | Biesterfeld                      | 38.0  | 50   | Sinochem Plastics                      | 7.0   |
| 2        | Snetor                             | 925.0 | 26   | Bodo Moeller Chemie              | 30.6  | 51   | Ricardo Molina Group                   | 6.7   |
| 3        | Tricon Energy                      | 489.8 | 27   | Linkers Chemicals and            | 30.1  | 52   | Unipex                                 | 6.6   |
| 4        | Manuchar                           | 378.0 |      | Polymers                         |       | 53   | Interallis Holdings                    | 5.4   |
| 5        | Protea Chemicals (Omnia            | 355.0 | 28   | Skystep Trading                  | 28.4  | 54   | Grolman Group                          | 4.9   |
|          | Group)                             |       | 29   | Grupo RNM                        | 23.7  | 55   | Penpet Petrochemical                   | 3.7   |
| 6        | Solevo                             | 326.5 | 30   | Solventis                        | 20.2  |      | Trading                                |       |
| 7        | ICC Chemical                       | 231.3 | 31   | Jebsen & Jessen Group            | 19.6  | 56   | Lehmann & Voss                         | 3.7   |
| 8        | Kolmar Group                       | 223.7 | 32   | Opec Plastics                    | 18.0  | 57   | Arpadis Benelux                        | 3.1   |
| 9        | Ravago Chemicals                   | 220.1 | 33   | Pon Pure Chemicals               | 17.1  | 58   | RAHN-Group                             | 3.0   |
| 10       | Continental Industries             | 150.0 |      | Group                            |       | 59   | Neo Chemical                           | 2.8   |
|          | Group                              |       | 34   | ECEM European Chemical Marketing | 15.4  | 60   | TOP Solvent                            | 2.1   |
| 11       | Rakha Al Khaleej<br>International  | 147.9 | 35   | Indukern                         | 14.7  | 61   | Wistema                                | 2.1   |
| 12       | Afriglobal Commodities             | 124.0 | 36   | Safic-Alcan                      | 13.0  | 62   | L'aprochimide                          | 2.1   |
| 13       | Taj Al Mulook General              | 122.0 | 37   | Audiche Trading                  | 12.8  | 63   | Life Supplies                          | 2.1   |
| 10       | Trading                            | 122.0 | 38   | Selectchemie                     | 11.3  | 64   | Bloomchemag                            | 1.8   |
| 14       | Transmare Chemie                   | 118.7 | 39   | EMSA Tecnologia                  | 11.3  | 65   | 2M Group                               | 1.8   |
| 15       | Azelis                             | 108.8 | 39   | Quimica                          | 11.5  | 66   | KEMAT                                  | 1.7   |
| 16       | Quimidroga                         | 105.2 | 40   | Wego Chemical Group              | 10.2  | 67   | PHT International                      | 1.5   |
| 17       | CellMark                           | 99.5  | 41   | Norkem Holdings                  | 9.7   | 68   | Noahs Ark Chemicals                    | 1.2   |
| 18       | Nesstra Services                   | 89.1  | 42   | Quimdis                          | 8.7   | 69   | Antonio Tarazona                       | 1.2   |
| 19       | Al Nahda International             | 83.2  | 43   | Group Barcelonesa                | 8.6   | 70   | Atlantic Chemicals                     | 1.2   |
|          | (Anichem Group)                    |       | 44   | L.C.M.                           | 8.6   |      | Trading                                |       |
| 20       | Omya                               | 62.2  | 45   | DutCH2                           | 8.2   | 71   | Will & Co                              | 1.2   |
| 21       | Prakash Chemicals<br>International | 57.8  | 46   | RishiChem Mideast                | 7.6   | 72   | Metafrax Trading<br>International      | 1.1   |
| 22       | Venus Chemicals Group              | 49.0  | 47   | Barentz                          | 7.3   | 73   | Hawkins                                | 1.0   |
| 23       | Kale Kimya                         | 44.0  | 48   | Proquibasa                       | 7.3   |      | Sales are in the specific region and m |       |
| 23<br>24 | Echemi Group                       | 42.1  | 49   | Arkem Kimya                      | 7.0   |      | otal company sales. Sales \$1m and a   |       |



premix plants Trading sales: 15%

**82** 

**CHEMGROUP** 2020 SALES: \$185.6M

#### Cincinnati, Ohio, US

#### www.ChemGroup.com

President: Marty Wehr

Products: Acids and alkalis; hydrogen peroxide: sodium hypochlorite: solvents and intermediates, glycols, glycol ethers, amines, surfactants; alcohols, water treatment chemicals, nitrogen products: white oils and petrolatum: borates, lime: specialty chemicals: gas-to-liguids (GTL) and sustainable fluids and solvents Services: Chemical and inventory management; blending, packaging, warehousing, chemical technical and safety training; customised billing

Assets: Super-regional presence across Midwest and Southeast US with 10 warehouses totaling over 500,000 square feet, over 2m gal bulk storage; 28 tractors; 18 straight trucks; 38 trailers; 12 tankers



**SMC GLOBAL** 2020 SALES: \$185M

#### New York, US

#### www.smc-global.com

**CEO:** Adam Feldman

Products: CASE; oil and gas chemicals; water treatment chemicals; electronics chemicals; mining chemicals: textile chemicals: chemical intermediates

Services: Tolling; trucking; financing

Assets: Locations in San Angelo (Texas), Kansas City (Kansas), Kershaw (South Carolina);

50 trucks

84

**ATLANTIC CHEMICALS TRADING** 2020 SALES: \$183.4M (€150M)

#### Hamburg, Germany

#### www.act.de

**CEO:** Dr Ramin Ghaffari

Products: Vitamins; amino acids; sweeteners; energy ingredients; flavours and fragrances; sports nutrition ingredients; preservatives; plant extracts; feed additives; food additives; natural products

Services: Customising; global supply chain services; storage

Assets: 13 offices worldwide; several warehouses worldwide

Trading sales: 10%



**REVADA GROUP** 2020 SALES: \$183.4M (€150M)

Moscow, Russia www.revada-group.com **Technical director:** Igor Gorlov **Products:** Chemical raw materials

Services: Supply chain

Assets: 14,500 square metres total space; up to 30,000 EUR-pallets; 2 areas with mobile shelves: 12 multifunctional loading docks: 2x35 square metres low-temperature controlled area; 10-layers storage; 30% of total space could be used for ADR products; area for flammable materials: 2 offices in Moscow (total about 1.200 square metres)

Trading sales: 100%

86

**NORTEX** 2020 SALES: \$183.2M

#### Moscow, Russia

#### www.nortex-chem.ru

**CEO:** Vladimir Yakushin

Products: Isocyanates; polyols; PU dispersions; epoxy resins; polyolefins; engineering plastics; antioxidants; synthetic/natural rubber and latex; phenolic resins; PVC resins; plasticizers; detergents; mineral fillers; oil and lubricant additives; synthetic fiber

Services: Warehousing; safety stocks; logistics; drumming; financing; technical consulting Assets: Central licensed storage hub; 12 regional warehouses

Trading sales: 20%

**87** 

**HARKE GROUP** 2020 SALES: \$180M (€147.2M)

#### Muelheim an der Ruhr, Germany

#### www.harke.com

**President:** Thorsten Harke

**Products:** Home care I&I chemicals; coatings; electronics/high purity chemicals; food ingredients: health & functional food: industrial chemicals; cosmetics/personal care ingredients; pharma excipients; plastics; rubber chemicals; specialty plastic films; specialty chemicals; polymers; water-soluble films; water-treatment chemicals

Services: Reformulation; development; regulatory advice; blending; mixing; contract encapsulation; contract packaging; refilling; sandblast gravure; pre-print

Assets: Warehouses in different European countries; 2 production sites (Germany, Hungary); 10 packaging and encapsulation lines; filling stations

Trading sales: 10%

88

**BARTON SOLVENTS** 2020 SALES: \$174.9M

#### Des Moines, Iowa, US

#### www.barsol.com

President: David Casten

Products: Aliphatics; aromatics; alcohols; glycol ethers; acetates; ketones; glycols; epoxy resins; surfactants; distilled spirits; specialty chemicals; USP/NF pharmaceutical ingredients; oils; lubricants

Services: Custom packaging; custom blending; delivery to customer or job site; waste services; laboratory services

Assets: 7 stocking locations; 83 power units; 161 trailers

89

**GROLMAN GROUP** 2020 SALES: \$167.5M (€137M)

#### Neuss. Germany

#### www.grolman-group.com

Managing directors: Dirk Grolman, Florian Grolman, Mike Dörsam

Products: Additives: pigments: dves: actives & intermediates; performance materials; fillers: resins for paints & coatings: plastics & rubber; construction; sealants & adhesives; printing inks; personal care & pharma; energy storage

Services: Lab tests: formulation advice Assets: Labs; warehouses; offices

90

**HAEFFNER** 2020 SALES: \$167M

#### Asperg, Germany

#### www.hugohaeffner.com

CEOs: Juergen Martin, Thomas Dassler

Products: Water treatment chemicals; paint; ink; coating; adhesive and resin additives; paint; textile and leather auxiliaries; food additives; feed additives; metal treatment chemicals; household and personal care ingredients: lubricant additives

Services: Value-added services including mixing, blending and formulating repackaging; contract packaging; warehousing of hazardous goods; just-in-time-delivery and application advice by our highly skilled technical sales team: single sourcing

Assets: 6 warehouse facilities across Europe with tank farm for acids/lyes/solvents and hazard analysis and critical control points (HACCP) filling and blending area; 1 laboratory; 30 trucks

Trading sales: 10%

91

**KEYSER & MACKAY** 2020 SALES: \$162.6M (€133M)

#### Amsterdam, Netherlands

#### www.keysermackay.com

Managing partners: Gerard de Waal, Willem Augustinus

Products: Specialty chemicals; raw materials for coatings, inks, plastics, rubber, adhesives, sealants, construction, personal care, food, feed, pharmaceuticals and other applications

Services: Technical sales and marketing; local and central stockholding; sampling

Assets: Offices, laboratories and warehouses in 7 European countries



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#### TAJ AL MULOOK GENERAL TRADING 2020 SALES: \$157M

#### Dubai, UAE

#### www.taichem.com

Chairman and CEO: Irfan Siddique Mulla

**Products:** Raw materials for coating; construction chemicals; chemicals for polyure-thane industry such as TDI, MDI, polyols; polymers LLDPE, LDPE, HDPE, PVC; lubricant additives and base oil: food incredients

**Services:** Warehousing; blending; technical services; logistics and inventory management **Assets:** 5 warehouses (2 in Saudi Arabia and 3 in UAE); 5 storage tanks in UAE; 10 delivery trucks

Trading sales: 65%



### **CONNECT CHEMICALS GROUP** 2020 SALES: \$156M

#### Ratingen, Germany

#### www.connectchemicals.com

CEOs: A Basar Karaca, Dirk Otmar

**Products:** Household & industrial care chemicals; cosmetics & personal care ingredients; water treatment chemicals; lubricants & metal working fluids; paper chemicals; coatings, adhesives & sealants; plastics

**Services:** Custom manufacturing; production; storage; blending



### **ELTON GROUP** 2020 SALES: \$151.6M (€124M)

#### Athens, Greece

#### www.elton-group.com

**CEO:** Nestor Papathanasiou

**Products:** Industrial raw materials and specialties for coatings, adhesives, construction, detergents, cosmetics, pharmaceuticals, food, feed, beverages, water treatment, metal treatment, PU systems, textiles, paper, agrochemicals, rubber, plastics and refrigerants

**Services:** Local warehouses; storage and distribution in Southeast European markets; full coverage of Greece, Bulgaria, Romania, Serbia, Turkey, Kosovo, Albania, North Macedonia, Cyprus and Ukraine markets; technical promotion and business development; inventory management

**Assets:** 9 warehouses; 2 laboratories; privately owned trucks and tank trucks



#### **2M GROUP** 2020 SALES: \$149.9M

#### Runcorn, UK

#### www.2m-holdings.com

Chairman and chief executive: Mottie Kessler Products: Triklone; Perklone and MEC prime; SamSol; chlorine gas (cylinders & drums) for water treatment and chemical synthesis; surfactants/reology modifiers; AdBlue (emission

reduction); aerospace approved products; Pigmentan (anti-corrosive environment friendly pigrments); oilfield chemicals; specialty personal care & cosmetics ingredients; hydrocarbons & oxygenated solvents; homecare and l&l ingredients; pharmaceutical excepients and APIs; precision cleaning solutions; preservatives and biocides; fragrances

**Services:** Blending; packaging; storage; formulation and technical support with laboratory facilities; sample management; technical, regulatory and legislative expertise; toll blending; water treatment; pigment dispersion; development & formulation

**Assets:** Application laboratories; warehousing in UK, Poland, Brazil, Nordics, Benelux, blending & storage facilities; own trucks

96

#### GROUP BARCELONESA 2020 SALES: \$149.2M (€122M)

#### Barcelona, Spain

#### www.grupbarcelonesa.com

CEOs: Enric Collell, Albert Collell

**Products:** Food additives; feed additives; specialty agrochemicals and micronutrients; specialty additives for oil drilling and completion; mining chemicals; resins, curing agents and composites; aluminium and stainless steel finishing chemicals; detergent and disinfection chemicals; home care chemicals; personal care ingredients; pharmaceutical ingredients; textiles and leather chemicals; specialties for coatings, inks, adhesives, construction, lubricants and paper; pool chemicals; water treatment chemicals; polyols and polyurethanes; chlor-alkalis; acids and bases; metallic salts; solvents; amines; glycols

**Services:** Blending and formulating; custom and toll manufacturing; contract manufacturing; labelling and drumming; packaging; technical assistance; environmental assistance; VMI (telemetry); agency services; bond warehousing for third parties; logistics; specialised warehousing and transportation for dangerous goods

**Assets:** 8 warehouses with palletised storage capacity of 70,000 square metres (56,000 pallets), located in southwest Europe and Northern Africa; Sea tanks of 17,000 cubic metres; trucks

Trading sales: 20%

97

#### METAFRAX TRADING INTERNATIONAL 2020 SALES: \$148.9M (€121.7M)

#### Lugano, Switzerland

#### www.metafraxtrading.com

**Executive director:** Marina Sivkova

**Products:** Methanol; hexamine and pentaerythritol (incl micronised grades); melamine; urea; paraformaldehyde; ammonia; phthalic anhydride

Services: Storage of liquid and solid chemi-

cals; trans-shipment; blending; toll manufacturing; warehousing; packaging; deliveries by vessel, rail, container, truck and silo-truck

**Assets:** Office in Switzerland; manufacturing sites in Russia and Austria; 3rd party warehouses in Finland, Netherlands, Poland, Russia, Spain and US; marketing subsidiary in South Korea

Trading sales: 10%

98

#### FARAVELLI 2020 SALES: \$148.2M (€121.2M)

#### Milan, Italy

#### www.faravelligroup.com

CEO: Luca Benati

**Products:** Chemicals and raw materials for food; pharmaceuticals; nutraceuticals; cosmetics and various industrial applications

**Services:** Logistic and storage; regulatory support; formulation support through our labs; blending; repackaging

Assets: 1 plant; 2 labs; 10 warehouses

Trading sales: 25%

99

#### ALGOL CHEMICALS

2020 SALES: \$146.7M (€120M)

#### Espoo, Finland

#### www.algol.com

**CEO:** Kalle Kettunen

**Products:** Coatings; food and feed ingredients; construction chemicals; plastics; road and rubber chemicals; industrial chemicals; water treatment chemicals; personal care ingredients; detergents

**Services:** Packaging; bulk breaking; mixing; tolling; toll manufacturing; storage

Assets: Production sites; warehouses

100

#### URAI

2020 SALES: \$146.7M (€120M)

#### Assago, Milano, Italy

#### www.urai.it

President and CEO: Roberto Giuliani

**Products:** Specialty chemicals; pigments; additives; resins; paints & coatings chemicals; plastic & rubber chemicals; lubricant chemicals; personal care & cosmetics ingredients; food ingredients; laboratory equipment.

**Services:** Technical sales and marketing; application development; quality; warehousing; regulatory services; supply chain management; after sales services; repacking; blending **Assets:** Office building; 2 external warehouses

101

#### WWRC HOLDING 2020 SALES: \$144.2M

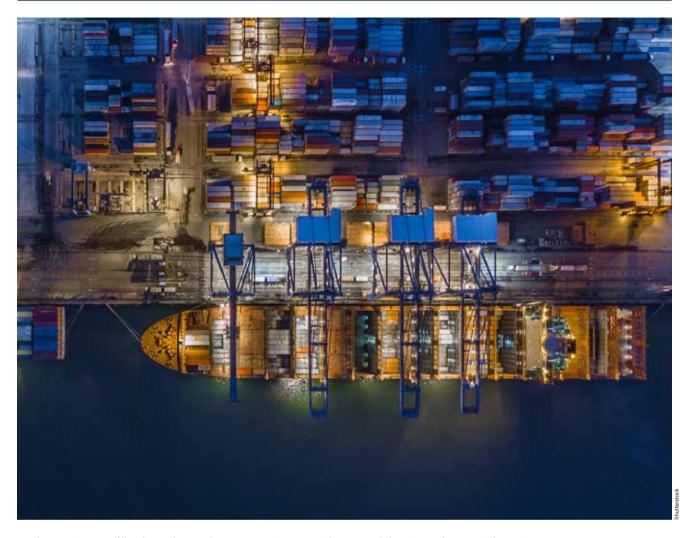
#### Singapore

#### www.wwrc.com

CEO: Teoh Weng Chai

Products: Resins/intermediates; additives/





catalysts; pigments/fillers/extenders; other chemicals/solvents; grinding media

**Services:** Technical services; storage and delivery

Assets: 8 warehouses

102

#### **BODO MOELLER CHEMIE** 2020 SALES: \$136.8M (€111.9M)

#### Offenbach am Main, Germany

www.bm-chemie.com Chairman: Frank Haug

Products: Adhesives and bonding systems (epoxy, polyurethane, MMA, hotmelts); sealants; silicones; resins (basic, epoxy, alkyd, acrylic); casting and potting resins for electronics (polyurethane, epoxy and silicone based); hardeners and curing agents; composites (resins, gelcoats, reinforcements); mould-making chemicals (boards, pastes, casting resins); additives for coatings (pigments, light stabilisers, dispersing agents, thickeners; additives for plastics and rubber (pigments, stabilizers, masterbatches, stearates, etc.) Additives for lubricants (corrosion

protection, antioxidants, metal deactivators); chemicals and dyes for textiles; packaging and labelling adhesives; additive manufacturing materials

**Services:** Packaging; filling; testing; modification; blending and formulating; education and training; application labs for adhesives, coatings and textile chemistry

**Assets:** Headquarters in Germany; affiliates in Europe, Africa, Asia and US; local warehouses; adhesive competence center; laboratory facilities; production plant for polymer formulations

103

### **TILLMANNS**2020 SALES: \$134.9M (€110.3M)

#### Milan, Italy

www.tillmanns.it CEO: Stefan Vollmer

**Products:** Organic and inorganic pigments; binders; resins; waxes; preservatives; specialty chemicals and additives for coatings; plastics; adhesives and construction chemicals; specialty chemicals for water treatment; functional additives and ingredients for food and feed:

specialty casings

Services: Marketing; product formulation and blending; custom packaging; product evaluation in own laboratory; technical support team; green chemistry product solutions; warehousing and supply chain management; vendor managed inventory; fire class 4.1 category for storage of highly flammable products Assets: 2 company owned and operated warehouses with total capacity of 45,000 tonnes; 2 laboratories; own truck fleet

104

### PHT INTERNATIONAL 2020 SALES: \$133.4M

### Charlotte, North Carolina, US www.phtinternational.com

President: Lihong Yu

**Products:** Pharmaceutical ingredients; agrochemicals; electronic chemicals; consumable/personal care chemicals; textile chemicals; construction chemicals

**Services:** CDMO; CRO; quality control & regulatory support; green chemistry; flow chemistry; procurement; logistics



Assets: PHT Pharmaceutical - CDMO; PHT Pharmaceutical Technology - CRO; samples lab; import/export offices in China; procurement team in China; global administrative offices and sales representatives

105

#### **IMPAGGROUP** 2020 SALES: \$133.3M (€109M)

#### Zurich. Switzerland

#### impag.com / impag.ch

**CEO:** Remo Bernardi

Products: Coatings additives; anhydrides; acrylates: polyols: flame retardants: polyurethane: green solvents: detergents: base chemicals; cosmetic functionals and active ingredients: food ingredients: pharmaceutical/APIs; oleochemicals

Services: Global logistics; global sourcing; storage; technical support; regulatory support; financing; packaging

Assets: 6 sales offices across Europe; 1 tank farm for liquid goods; filling line for chemicals;

own applications lab Trading sales: 20%



#### **ARPADIS BENELUX** 2020 SALES: \$129.6M (€106M)

#### Antwerp, Belgium

#### www.arpadis.com

**CEO:** Laurent Abergel

Products: Isocyanates; polyols; acrylates and monomers: solvents: alvcols: adipic acid: HMD; polyaspartics; polyether amines; PTA

Services: Dilution; repackaging; transport; storage: blends

107

#### **CSC JAEKLECHEMIE** 2020 SALES: \$126.2M (€103.2M)

#### Nurenberg, Germany

www.csc-jaekle.de

Managing directors: Robert Spath, Dr Bernhard Schmid, Dr Michael Spehr

Products: Industrial chemicals: acids: alka-

line solutions; solvents; solids; specialities; coatings, adhesives and sealants; industrial parts cleaning chemicals; life science chemicals; water and environment chemicals

Services: Technical expertise and field service: warehouse and direct distribution: inventory management; blending and repackaging; proper disposal of chemical waste; worldwide shipment: trucking

Assets: Filling and trans-shipment; site warehouse laboratory for quality assurance: tank wagons for chemicals trucks; company vehicles



#### **PRIDE CHEMICAL SOLUTIONS** 2020 SALES: \$125M

#### Holtsville, New York, US

www.pridesol.com

President: Art Dhom Jr

Products: Alcohols; amines; esters; glycols; glycol ethers; hydrocarbon solvents; ketones; mineral oils: oleochemicals: petrolatums: plasticizers; silicones; surfactants

Services: NF/USP Kosher repackaging; solvent blending; DSP ethanol denaturing; flammable packaging

Assets: 3 warehouses; multiple tanker trucks; tractor trailers and box trucks



#### **AFRIGLOBAL COMMODITIES**

2020 SALES: \$124M

#### Dubai, UAE

#### www.afriglobalonline.com

**Group CEO:** Maneesh Garg

Products: Polyurethane chemicals, paint chemicals, cosmetics chemicals, basic chemicals, oilfield chemicals

Services: Logistics; trade finance

Trading sales: 8%



#### **NEO CHEMICAL** 2020 SALES: \$124M

#### Dzerzhinsk, Moscow

www.neochemical.ru

CEO/Director: Andrey Lipovetskiy/Vladimir **Fedyushkin** 

Products: Epoxy resins; titanium dioxide; peroxide compounds; oil additives; food ingredients; polyisobutylenes; silanes; hardeners; solvents; fuel additives; flame retardants; base oils; hexene 1; PVC additives; raw materials for cosmetics and household chemicals

Services: Packaging; storage; shipping Assets: Wholesale warehouse

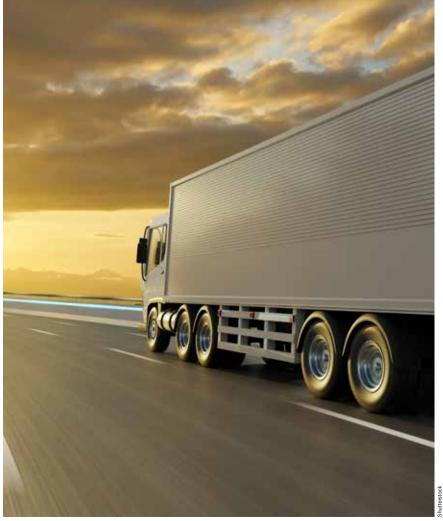
Trading sales: 55%



#### QUIMDIS

2020 SALES: \$120.5M (€98.5M)

Levallois-Perret, France





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President: Jean-François Quarre

Products: Raw materials; food/feed; nutraceuticals; pharmaceuticals and veterinary; flavours and fragrances; cosmetics

Trading sales: 6.8%



**RAHN-GROUP** 2020 SALES: \$120M

#### Zurich. Switzerland

#### www.rahn-group.com

**CEO:** Marcel Gatti

Products: Raw materials for inks, coatings and adhesives: personal care ingredients: flavours and fragrances: food ingredients

Services: Application support; R&D/customised products: regulatory affairs: guide formulations; international logistics; analytics

Trading sales: 50%



**KALE KIMYA** 2020 SALES: \$120M

#### Istanbul, Turkey

#### www.kalekimya.com

President: Birgen Kaleagasi

Products: Detergent additives; disinfectant & protection; emulsifier; polymers; surfactants; pool chemicals; actives & antioxidants; paint; oils & esters; conditioners; protectives; perfume; silicones; uv filters; fatty alcohols; adhesives

Services: Storage; transport; production; blending; packaging

Assets: Warehouses; trucks; production facility; laboratories; packaging facility; bulk storage facility

Trading sales: 30%



STAUB & CO. - SILBERMANN 2020 SALES: \$117.4M (€96M)

#### Nürnberg, Germany

#### www.staub-silbermann.de

Managing directors: Andreas Frank, Peter Stockmeier

Products: Industrial and speciality chemicals; acids and lyes; solvents; solid chemicals; cleaning agents; products for food/ feed/pharma/cosmetics; water treatment chemicals; thermal transfer agents; ammonium; AdBlue

Services: Storage; mixing; blending; filling; packaging; polymerisation

Assets: 2 warehouses; 20 trucks

Trading sales: 30%



**PROCHEMA** 2020 SALES: \$117.2M

#### Vienna, Austria

#### www.prochema.com

**CEO:** Werner Figlhuber

Products: Additives & hardeners; acrylates & methacrylates; binders & resins; monomers; organic acids; polymers; polyurethane feedstocks; reactive diluents; UV curing monomers

Services: Pan-European sales network, specialized on selected customer branches: market research; financing; storage; supply chain management

Assets: 14 sites in Europe and Asia

Trading sales: 25%

116

C.H. ERBSLOEH GROUP 2020 SALES: \$116.2M (€95M)

#### Krefeld, Germany

#### www.cherbsloeh.com

**CEO:** Christopher Erbsloh

**Products:** Specialty chemicals for coatings. adhesives, construction, lubricants, pharmaceutical, cosmetics, personal and home care, rubber, plastics, electronics, water treatment, food and beverage

**Services:** Technical sales and marketing; application development; analytical testing and quality control; warehousing; regulatory services; supply chain management; after sales services

Assets: 11 office locations, application and quality control laboratories; fully owned and operated warehouses and tank farm



L.C.M. 2020 SALES: \$116.2M (€95M)

#### Milan, Italy

#### www.lcm-group.it

President: Fabio Lencioni

Products: Raw materials for the pharmaceutical, nutraceutical, cosmetic and personal care, animal nutrition, chemical and food industries; APIs; active ingredients; excipients; synthesis intermediates: extracts: enzymes: amino acids; emulsifiers; fibres and stabilizers; vitamins; feed ingredients; agri/horti chemicals; water treatment chemicals; oleochemicals; plastic additives; polymers; resins; surfactants; silicones; pigments; galvanic products; leathers and fabrics; coatings; organic and inorganic raw materials

Services: Sourcing; import/export; blending development; customised ingredients and formulation solutions; expert technical and regulatory affairs support; consultancy and advisory services for Europe's Reach regulation; trained sales force; local stockholding; tailor-made services

Assets: Strategic stock points at Genoa and Ravenna port, in addition to 3 storage and distribution warehouses; offices and market access in EMEA, including North Africa and Middle East

118

**TILLEY CHEMICAL** 2020 SALES: \$115.9M

#### Baltimore, Maryland, US

#### www.tilleychem.com

President and CEO: Sean Tilley

Products: Food ingredients; pharmaceutical ingredients; personal care ingredients, HI&I chemicals, fragrances, chemical processing

Services: Contract blending and packaging Assets: 28 tank trucks: 10 van trailers: 10 straight trucks; 2 rail facilities; multiple warehouses

119

**NESSTRA SERVICES** 2020 SALES: \$110.9M

#### Slough, UK

#### www.nesstra.com

**CEO:** Alwan Hitti

**Products:** Polyurethane chemicals (polyols, TDI, MDI, additives); polyurethane foam plants, cutting machines and spare parts; basic chemicals (calcium carbonate, caustic soda, glycerine, hexane, hydrogen peroxide, methylene chloride, MPG, sulphuric acid, titanium dioxide, toluene, xylene); plastics (HDPE, LDPE, LLDPE, PVC); construction, mining and electrical equipment and consumables

Trading sales: 15%

### 120

#### **UNIPEX** 2020 SALES: \$110.7M (€90.5M)

#### La Defense, Paris, France

#### www.unipex.com

**CFO:** Patrice Barthelmes

Products: Active & functional personal care ingredients; active pharmaceutical ingredients (APIs) and excipients; enzymes; amino acids; lactose; sweetneers; sugar; starch: fibres: plasticizers: surfactants: additives; silicones; titanium dioxide; dyes and pigments; sports grounds polymers and resins

Services: Tailored services; technical expertise; formulation assistance; repackaging; storage; CSR; regulatory monitoring; quality; ISO; analytical reference standards

**Assets:** 2 warehouses Trading sales: 5%

**121** 

**NAGASE SPECIALTY MATERIALS** 2020 SALES: \$110M

Itasca, Illinois, US

www.nsm-na.com

President and COO: Mark Miller

Products: Coatings, adhesives, sealants, elastomers; pigment dispersions; polymers; UV coatings; paints; personal care; hair care: actives

Services: Laboratory services; innovation

Assets: Itasca Innovation Lab

Trading sales: 50%



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| Latin | America chemical distrib            | ution leade | rs (202                       | O sales, \$m)   |                   |
|-------|-------------------------------------|-------------|-------------------------------|---|-------------------|
| Rank  | Company                             | Sales       | Rank                          | Company   | Sales             |
| 1     | Brenntag                            | 1,001.5     | 41                            | CellMark  | 15.5              |
| 2     | Tricon Energy                       | 881.0       | 42                            | DAXX  | 13.4              |
| 3     | Manuchar                            | 720.0       | 43                            | The Chemical Company  | 12.5              |
| 4     | GTM Holdings                        | 690.0       | 44                            | Nesstra Services  | 11.7              |
| 5     | Univar Solutions                    | 451.0       | 45                            | DutCH2  | 10.0              |
| 6     | Helm                                | 450.7       | 46                            | Lehmann & Voss  | 8.6               |
| 7     | Quimica Anastacio                   | 417.8       | 47                            | Clariquimica  | 7.9               |
| 8     | Snetor                              | 392.0       | 48                            | Prakash Chemicals   | 7.1               |
| 9     | MCassab                             | 334.0       |                               | International   |                   |
| 10    | Pochteca                            | 291.1       | 49                            | Ricardo Molina Group  | 6.4               |
| 11    | Quimtia                             | 268.0       | 50                            | SAME Chemicals  | 4.9               |
| 12    | Indukern                            | 216.0       | 51                            | Transmare Chemie  | 4.8               |
| 13    | Bandeirante Quimica                 | 215.0       | 52                            | Norkem Holdings   | 4.2               |
| 14    | Disan Latinoamerica                 | 187.0       | 53                            | SolvChem  | 4.2               |
| 15    | IMCD                                | 173.5       | 54                            | Safic-Alcan   | 4.0               |
| 16    | Jebsen & Jessen Group               | 172.4       | 55                            | Quimidroga  | 3.7               |
| 17    | Continental Industries<br>Group     | 150.0       | 56                            | Arkem Kimya   | 3.0               |
| 18    | Omya                                | 73.5        | 57                            | Equilex   | 2.9               |
| 19    | Barentz                             | 63.6        | 58                            | Solventis   | 2.7               |
| 20    | Metachem                            | 60.0        | 59                            | PHT International   | 2.6               |
| 21    | Kolmar Group                        | 59.2        | 60                            | Group Barcelonesa   | 2.5               |
| 22    | Solven Solventes e                  | 40.4        | 61                            | Noahs Ark Chemicals   | 2.5               |
|       | Quimicos                            |             | 62                            | Wistema   | 1.8               |
| 23    | Quelaris                            | 38.6        | 63                            | Metafrax Trading  | 1.8               |
| 24    | Henry Hirschen                      | 37.6        | 0.4                           | International   | 47                |
| 25    | Carbono Quimica                     | 36.9        | 64                            | 2M Group  | 1.7               |
| 26    | Wego Chemical Group                 | 35.1        | 65                            | Hawkins   | 1.6               |
| 27    | Biesterfeld                         | 35.0        | 66                            | Ketsin de Costa Rica  | 1.6               |
| 28    | Skystep Trading                     | 34.5        | 67                            | Aug. Hedinger   | 1.2               |
| 29    | Selectchemie                        | 31.7        | 68                            | Lavollee  | 1.2               |
| 30    | Petrochem Middle East               | 28.4        | 69                            | Penpet Petrochemical Trading  | 1.2               |
| 31    | Morais de Castro                    | 28.3        | 70                            | Atlantic Chemicals  | 1.2               |
| 32    | Opec Plastics                       | 27.0        | 70                            | Trading   | 1.2               |
| 33    | Echemi Group                        | 24.5        | 71                            | Rakha Al Khaleej  | 1.1               |
| 34    | Ravago Chemicals                    | 24.5        |                               | International   |                   |
| 35    | Assuncao Distribuidora              | 24.0        | 72                            | Basstech International  | 1.0               |
| 36    | ICC Chemical                        | 23.2        | 73                            | RAHN-Group  | 1.0               |
| 37    | TZ Group (Tau, Treza)               | 20.4        | 74                            | Haeffner  | 1.0               |
| 38    | ECEM European<br>Chemical Marketing | 20.2        | 75                            | Hubbard-Hall  | 1.0               |
| 39    | Sulatlantica Importadora            | 19.5        | 76                            | Sinochem Plastics   | 1.0               |
| 40    | e Exportadora<br>Brisco do Brasil   | 16.0        | Note: S<br>from to<br>include | Sales are in the specific region and m<br>otal company sales. Sales \$1m and ab | ay differ<br>oove |
| 70    | Dricco do Drasii                    | 10.0        | meiude                        | .u  |                   |

PENPET PETROCHEMICAL TRADING 2020 SALES: \$107.6M (€88M)

Hamburg, Germany

www.penpet.com

**General managers:** Tim Meister, Christoph Meister

**Products:** Oxo-alcohols; melamine; solvents: plasticizers

**Services:** Blending; packaging; storage

**Assets:** 2 warehouses **Trading sales:** 25%

123

LIFE SUPPLIES

2020 SALES: \$107.6M (€88M)

Olen Belgium

www.life-supplies.com

Managing director: Chantal Voets

124

**NOVASOL CHEMICALS GROUP** 2020 SALES: \$105M

**Brussels, Belgium** 

www.novasolchemicals.com

**CEO:** Francois-Xavier Coiffard

**Products:** Pharmaceutical ingredients; personal care ingredients; resins & coatings; construction chemicals; water treatment chemicals; industrial chemicals

**Services:** Wholesaling; warehousing; filling & repackaging; on-time delivery; sourcing

125

**SKYSTEP TRADING** 2020 SALES: \$105M

Limassol, Cyprus

www.skystep.eu
Director: Oksana Spyrou

**Products:** Acrylates; oxo-alcohols; sulphur; sodium tripolyphosphate; soda ash; sodium sulphate; caustic soda; potassium hydroxide; potassium carbonate; potassium sulphate; sodium lignosulphonates; chromium compounds; acetone; methylene chloride; rubbers; glycols; phenol; isopropyl alcohol; ethanolamines and many others

**Services:** Sales and marketing; financing; extensive technical and customer support; logistics and documentation; transportation and forwarding of dry and tank containers; bulk shipping; handling and re-packaging; storage and inventory management.

**Assets:** Terminal in Novorossiysk, Russia; two offices in Limassol, Cyprus; 40+ highly-skilled employees

Trading sales: 80%

126

**SEA-LAND CHEMICAL** 2020 SALES: \$104.6M

Westlake, Ohio, US

www.sealandchem.com

President: Jennifer Altstadt

**Products:** Specialty amines; biocides/preservatives; corrosion inhibitors; esters; fatty acids; surfactants; extreme pressure additives; chelating agents; lubricity aides; anti-oxidants; sodium sulphonates; poly alpha olefins; normal alpha olefins; rheology modifiers; industrial and transportation lubricants and additives

**Services:** Warehousing; repackaging; product sourcing; market development; technical expertise; laboratory testing; domestic and international logistics; small package to bulk deliveries; consolidation of orders; regulatory support

**Assets:** 10 warehouse locations in North America and Europe; 6 repackaging facilities; one testing laboratory

127

**CLEARTECH INDUSTRIES** 2020 SALES: \$104M

Saskatoon, Saskatchewan, Canada

www.cleartech.ca

**President:** Randy Bracewell

**Products:** Acids; activated carbon; alkalis; biological augmentation; chelating & seques-



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tering agents; coagulants & flocculants; corrosion & scale control; chlorination & dechlorination; filtration media; glycols; ion exchange resin; membrane products; oxygen scavengers: surfactants

Services: Blending; custom packaging; transload

Assets: 9 facilities across 7 Canadian cities



#### **MAYS CHEMICAL** 2020 SALES: \$101.2M

#### Indianapolis, Indiana, US

#### www.mavschem.com

President: Kristin Mays-Corbitt

Products: Acidulants; alkalis; citrates; humectants: flavours: glycerine: glycols: phosphates: solvents; stearates; surfactants

Services: Shipping; warehousing; liquid and dry blending; repackaging; reformulation Assets: 2 warehouses; 1 warehouse/blending facility; 5 liquid tank trucks; 2 liquid tank trailers; 12 forklifts/related equipment



#### **NOAHS ARK CHEMICALS** 2020 SALES: \$97.8M (€80M)

#### London, UK

#### www.noahsark.eu.com

**CEO:** Jeroen Baaima

Products: Ethylene glycol; styrene monomer; acrylic resins; pigments; CASE monomers

Services: Trading

Assets: Tank and warehouse storage in Benelux

Trading sales: 10%



#### **AEGEAN FIRST COMPANY** (AFCO)

2020 SALES: \$95.4M (€78M)

#### Athens, Greece

www.afco.gr

**CEO and President of the Board: Christos** Spanos

Products: Polymers; specialty chemicals; organic and inorganic chemicals; pharmaceutical ingredients; agrochemicals; food ingredients

Services: Storage; technical support; technical sales

Assets: Branch offices in Bucharest, Sofia and Belgrade; 9 warehouses rented; 51 employees

Trading sales: 6%



#### **ILARIO ORMEZZANO** 2020 SALES: \$91.7M (€75M)

#### Gaglianico, Italy

#### www.ilarioormezzano.it

President and CEO: Giancarlo Ormezzano Products: Solvents; phenol; acrylates; base chemicals; pharmaceutical intermediates; hydrocarbons

Services: Storage of liquid and solid products; storage for third parties; blending; customised handling (packaging, mixing, filling and labelling); quality control; technical after sales support; REACH support

Assets: 2 owned warehouses with total of 51,500 square metres and storage capacity for liquid products of more than 7.700 cubic metres; 1 rented warehouse; 3 offices; 2 laboratories; 5 trucks

Trading sales: 20%

132

#### **TCR INDUSTRIES** 2020 SALES: \$90M

#### La Palma, California, US

#### www.tcrindustries.com

President: Gary Glaviano

Products: Paints and coatings; plastics; CASE: food ingredients: pharmaceutical ingredients; personal care ingredients; beverage ingredients; HI&I chemicals; nutraceuticals; building materials



#### **CHIMPEX INDUSTRIALE** 2020 SALES: \$86.8M (€71M)

#### Naples, Italy

www.chimpex.it President and CEO: Salvatore Romano

Products: Base chemicals (organics and inorganics); AdBlue; water treatment chemicals; composite materials; food additives; home care and industrial cleaning chemicals

Services: Tailor-made solutions for industrial and specialty; technical support

Assets: 3 plants in Italy in the north, southeast, southwest; more than 130 tanks; AdBlue plant; potassium soap plant; production facilities

134

#### **CHEMSOLV**

2020 SALES: \$86.5M

#### Roanoke, Virginia, US

#### www.chemsolv.com

CEO: L Glenn Austin

Products: Full line of organic and inorganic industrial solvents and chemical products; surfactants; silicones; metalworking fluids; chloralkali; oils and lubricants; specialty blends

Services: Blending; packaging; transportation; solvent distillation and purification; technical support; safety and environmental consulting

Assets: 5 locations; large bulk storage facility; large fleet of trucks and trailers

Trading sales: 2%

135

#### **MILES CHEMICAL** 2020 SALES: \$86.3M

#### Arleta, California, US

#### www.mileschemical.com

CEO: Michael Miles/Chairman: Anthony Miles Products: Acids; esters; lubricants; fatty chemicals; pigments; alcohols; flavours and fragrances; plasticizers; aldehydes; food additives; polyglycols; amines; glycol ethers; hydrogen peroxide; solvents; chelating agents; chlor-alkali; inorganics; surfactants; chlorinated solvents; institutional maintenance chemicals; thickening agents; ketones

Services: Manufacturing; blending; contract packaging; solvent reclamation; technical training; safety training; hazardous waste removal; customer product research

Assets: Bulk storage capacity of 270,000 gal: warehouse space of 350,000 square feet; 30 trailers: 32 railcars: 24 tankers: 6 Bobtails

136

#### H.M. ROYAL 2020 SALES: \$86M

#### Trenton, New Jersey, US

#### www.hmroval.com

President: Joseph Royal

Products: Rubber polymers; resins and diluents; curing agents; processing aids; plasticizers; rubber to substrate bonding adhesives; flame retardants; smoke suppressants; films; wrapping tapes; performance additives; functional fillers; reinforcing fillers

Services: Market development; sales; order

fulfilment

Assets: New Jersey-based distribution site; California-based distribution site; 18 regionally deployed salespeople

Trading sales: 40%



#### **PRAKASH CHEMICALS** INTERNATIONAL 2020 SALES: \$86M

#### Vadodara, Gujarat, India

www.pciplindia.com

Managing director: Manish K Shah

Products: Caustic soda flakes; TDI; benzyl alcohol: ethyl acetate; sodium sulphate anhydrous; cinnamic aldehyde; SLES; chlorinated paraffin wax: benzyl chloride: liquid glucose: DEP; dextrose monohydrate; hydrochloric acid; white oil; hydrogen peroxide; colour speckles; liquid chlorine

Services: Blending; packaging; storage; labelling; logistics and supply chain services; exworks to DDP; quality assurance; inspection; country specific documents compliance; REACH registration; FAMI-QS certification; ISO 9001:2015; ISO 14001:2015

Assets: 2 manufacturing plants; 1 R&D lab; 2 warehouses; four subsidiaries outside India

138

#### **CHEM INTERNATIONAL** 2020 SALES: \$85.4M

#### Warsaw, Poland

#### www.chem.international

Board member, CEO: Cezary Mielczarek

Products: VAM; styrene monomer; IPA, BA; phenol; glycols; solvents; anhydrides; polymers; EPS; caustic soda

Services: Logistics support; intermodal solutions; warehousing; storage; customised ser-





vices and solutions; technical support

139

#### **UNION PETROCHEMICAL** 2020 SALES: \$85.2M (BT2.56BN)

#### Bangkok, Thailand

#### www.unionpetrochemical.com

Managing director: Perapol Suwannapasri Products: Alcohols; aromatics; esters; glycols; gylcol ethers; ketones; monomers; PP and PE

Services: Blending; packaging; repackaging; storage; delivery; inventory management Assets: 5 warehouses; 30 trucks



#### **AL NAHDA INTERNATIONAL** (ANICHEM GROUP) 2020 SALES: \$84.2M

**Dubai, UAE** 

#### alnahda.group

#### Group managing director: Dr Vijayan

Products: Solvents; acetates; acrylates; alcohols; aromatics; cellulose ethers; coating additives; glycols; pigments; polymer emulsions; thinners; ethanol; IPA; LABSA

Services: Terminal storage for bulk liquid chemicals; drumming facility; 3PL warehousing; custom blending

**Assets:** 25,000 cubic metres tank terminal

storage with dedicated berth access (<500m away) at the Jebel Ali port; 9 warehouses; 3 production facilities (including a 15,000 tonne sulphonation plant); 3 laboratories



#### THE CHEMICAL COMPANY

2020 SALES: \$83.5M

#### Jamestown, Rhode Island, US

#### www.thechemco.com

Sales and marketing specialist: Ben Sawicki **Products:** Polymer additives; plasticizers; coatings, adhesives, sealants and elastomers (CASE); flame retardants; silanes; water treatment chemicals; intermediates; acids

Services: Global procurement; packaging; imports; international customs management: EH&S team; logistics and rail fleet management

Assets: Global network of 41 sites, with regional offices in California (US), Colombia, Mexico City, and Nanjing (China); 10 storage facilities; 14 railcars; warehouses; shore tanks; distribution centres

**TANNER INDUSTRIES** 2020 SALES: \$83M

Southampton, US

#### www.tannerind.com

President and CEO: Brad Tanner

Products: Anhydrous ammonia, aqua ammonia and urea solutions

Services: Storage tanks; pump out services; tank maintenance: safety training

Assets: 13 distribution locations; full fleet of tractors and trailers; highly trained company drivers

143

#### **NEWPORT INDUSTRIES**

2020 SALES: \$82.7M (£60.5M)

#### Richmond, London, UK

#### www.newport-industries.com

Managing director: Raj Patel

Products: Soda ash; sodium bicarbonate; hydrocarbon resin; calcined bauxite; I-carnitine; resins; mineral animal feed materials; industrial chemicals

Services: Supply chain management; sourcing Trading sales: 100%



#### **AUG. HEDINGER** 2020 SALES: \$82.2M (€67.24M)

Stuttgart, Germany www.hedinger.de

CEO: Johann-Ludwig Raiser



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145

TRIISO

2020 SALES: \$81.5M

#### Cardiff, California, US

#### www.tri-iso.com

President: Jason Scott

**Products:** Polyurethanes; paints and coatings; metalworking fluids and lubricants; greases and oils; adhesives and sealants; epoxies; composites and advanced materials

Services: Logistics: warehousing: importing and exporting

**SHANGHAI SAIFU CHEMICAL** 146 DEVELOPMENT 2020 SALES: \$81.2M (CNY530M)

#### Shanghai, China

#### www.saifu.cn

CEO: Tao Yu

Products: 100+ cosmetics/personal care ingredients; industrial ingredients

Assets: 2 subsidiary companies; 1 technical application centre with 2 laboratories

147

**HARWICK STANDARD DISTRIBUTION** 

2020 SALES: \$80.6M

#### Akron, Ohio, US

www.harwick.com

President and CEO: Ernie Pouttu

Products: Polymers, rubber chemicals; plasticizers; process oils; flame retardants; activators; chemical and colour dispersions; processing aids; organic peroxides; resins; vulcanizing agents; colourants; adhesives; stabilizers; dry liquid concentrates

Services: Warehousing; bulk break; logistics; storage; import; export; technical support; regulatory support

Assets: Two company owned and operated warehouses: seven public warehouses: one company owned truck

Trading sales: 5.5%

148

**MEADE-KING, ROBINSON & CO** 2020 SALES: \$80.6M (£59M)

#### Liverpool, UK

#### www.mkr.co.uk

Managing director: Philip Tarleton

Products: Oleochemicals; glycerine; waxes; epoxy resins; base oils; process oils; castor oil; malic acid; ethanol & esters

Services: Warehousing; repackaging; blending; storage; formulating

Assets: Warehouse and blending facilities Trading sales: 19%

**GEORGE S. COYNE CHEMICAL** 2020 SALES: \$79.7M

Croydon, Pennsylvania, US www.coynechemical.com

President and CEO: Thomas H Covne Sr

Products: Chemical processing; personal care; pulp and paper; paint and coatings; automotive; municipal; petroleum refining; food and beverage; adhesives and sealants; soaps and detergents; electronics; textiles;

Services: Contract packaging; blending; bulk rail transloading

Assets: Multiple facilities with over 300.000 square feet of storage; private truck fleet; bulk storage

150

pharma: metals

CHEMISPHERE 2020 SALES: \$78.5M

#### St Louis, Missouri, US

#### www.chemispherecorp.com

President: Matthew Schwent

Services: Toll manufacturing; custom blending; packaging; USP packaging; storage; railcar transloading

Assets: 1.4m gal tank farm storage; 14 car rail spur; 60,000 square feet warehouse space; bulk tanker fleet

**151** 

TRINTERNATIONAL 2020 SALES: \$77.3M

#### Edmonds, Washington, US

#### www.trichemicals.com

CEO and owner: Megan E Gluth-Bohan

Products: Industrial, specialty, and fine chemicals for paints, coatings, adhesives, sealants, inks and dyes, polymer, composite and construction, metal working, textiles, lubricants, household and industrial cleaning, water treatment, oil and gas, food and beverage, feed and agriculture, pharmaceutical, cosmetics and personal care products

Services: Marketing; logistics; technical services: custom manufacturing: blending: contract packaging

Assets: 1 office building Trading sales: 26%

152

#### **GREENCHEM INDUSTRIES**

2020 SALES: \$75.8M

#### West Palm Beach, Florida, US

#### www.greenchemindustries.com

**CEO:** John Lagae

Products: Acetates; acids; acrylates; amines; aromatics; chlorinated solvents; DMC; ketones; glycerine; glycols; glycol ethers; NMP; nonyl phenol ethoxylates; phthalates; plasticizers; PCBTF; THF; d-limonene

Services: Logistics; transportation; warehousing; import/export; small packaging; ecommerce; 3PL; repackaging

Assets: 35 public warehouses

**CHEMICAL SOLVENTS** 2020 SALES: \$75M

#### Cleveland, Ohio, US

#### www.chemicalsolvents.com

**CEO and owner:** Ed Pavlish

Products: Aromatics; aliphatics; chlorinated solvents: acetates: alcohols: amines: esters: glycol ethers; ketones; silicones; surfactants; white oils

Services: Custom blending; hazardous waste disposal

154

#### **CALLAHAN CHEMICAL** 2020 SALES: \$74.7M

#### Palmyra, New Jersey, US

www.calchem.com

President: Gregory D Shetler

Products: Coatings, adhesives, sealants and elastomers (CASE); household, institutional and industrial chemicals; pharmaceutical/nutraceutical ingredients; personal care/cosmetics ingredients; food ingredients; functional fluids

Services: Bulk liquids packaging; custom blending; returnable containers, drums and totes; customized tote programs; custom labelling; remote tank monitoring; vendor managed inventory; consignment inventory; committed inventory to forecast; mixed truckload deliveries; LTL quantities; JIT deliveries

Assets: 3 dedicated white rooms for NF, FCC, USP and Kosher packaging; 5,000 square feet of temperature controlled (hot/ cold) warehousing; 400,000 square feet of environmentally controlled warehousing; 90,000 gal bulk storage

155

#### WEBB CHEMICAL SERVICE 2020 SALES: \$74M

#### Muskegon Heights, Michigan, US

www.webbchemical.com

**CEO:** Brad Hilleary

Products: Organic solvents; inorganics; chloralkali; acids; surfactants; aromatics; aliphatics; ethanolomines; alcohols

Services: Company-owned fleet and drivers; blending; inventory management; on time de-

Assets: 40 tankers; 6 warehouses; 25 bulk tanks; 100 customer-focused employees

156

#### **ANTONIO TARAZONA**

2020 SALES: \$73.4M (€60M)

Valencia, Spain

#### www.antoniotarazona.com

**CEO:** Daniel Tarazona

Products: Urea; calcium nitrate; ammonia; urea solutions; MAP; MKP; dicalcium phosphate; phosphoric acid; DAP; potassium nitrate; ammoniun sulphate; potasssium sulphate; industrial additives; NPK water soluble Services: Blending; packaging; manufactur-

ina: loaistics



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Assets: 65,000 square metres warehouse space

Trading sales: 30%



**MAHA CHEMICALS** 2020 SALES: \$71M

#### **Singapore**

#### www.mahachem.com

Chairman: Tan Seow Hoon

Products: Carbon black: construction material chemicals: resins: polymers: emulsions; additives; functional fillers; pigments and colourants: biocides: surfactants: analytical instruments: lab equipment and machines

Services: Sales and marketing: warehouse storage; logistics; repackaging; process and digital technology solutions

Assets: 15 warehouses; 9 trucks



SOLVCHEM 2020 SALES: \$71.0M

#### Pearland, Texas, US

#### www.solvchem.com

CEO: Jean-Pierre Baizan

Products: Solvents; organic and inorganic chemicals; epoxies; silicones; silicone emulsions; hydrocarbon resins; hydroxyl ethyl cellulose; titanium dioxide; acrylates

Services: Custom packaging; custom blending; toll manufacturing; container management programs; export services; technical support; green chemistry product solutions; small container filling

Assets: 9 trucks: 24 trailers: 15 tankers



WILL & CO.

#### 2020 SALES: \$70.9M (€58M)

#### **Badhoevedorp, Netherlands**

www.will-co.eu

Managing director: Jacques van Lindonk Products: 1,4-butanediol and derivatives (THF, GBL); bio succinic acid; plasticizers and flame retardants; pigments; proteins; cosmetic and personal care ingredients; coating resins and additives; biobased solvents and binder; impact modifiers for plastics; foaming agents for plastics; additive masterbatches; sulfamic acid; ferric chloride; engineering plastics and compounds Services: Storage management; logistics

management; sales and marketing Trading sales: 10%



**ASTRO CHEMICALS** 2020 SALES: \$70.0M

Springfield, Massachusetts, US www.astrochemicals.com

President: Chris Diamond

Products: Solvents; chlor-alkali; pharma-

ceutical-grade chemicals; food-grade chemicals; adhesives; activated carbon; water treatment chemicals; wastewater treatment chemicals: mineral oils and petrolatums: acetates: heat transfer fluids: alcohols; citrates; phosphates; silicates

Services: Blending; packaging; storage; loaistics

Assets: 2 warehouses: 14 trucks: 5 tankers: 13 12,500 gallon storage tanks; 10 positions for rail unloading

161

SKYHAWK CHEMICALS 2020 SALES: \$68.9M

#### Houston, Texas, US

#### www.skvhawkchemicals.com

President: Jill Knickerbocker

Products: Caustic soda; methanol; calcium chloride; sulphuric acid; anhydrous ammonia; aqua ammonia; KOH; urea; propylene glycol; hydrochloric acid; xylene; bleach; polyphosphoric acid; benzoic acid; ethylene glycol Services: Blending; packaging; storage

Assets: 275 gal and 330 gal totes



L'APROCHIMIDE 2020 SALES: \$67.9M (€55.5M)

#### Muggio, Italy

#### www.aprochimide.it

President: Claudio Sadino

Products: Titanium dioxide; iron oxides; blanc fixe; minerals; inorganic pigments; industrial raw materials: food additives: feed additives: glass beads

Services: High storage capacity; logistics solutions; import/export; inventory management; supply chain solutions; repacking facility

Assets: 3 owned warehouses total 28.000 sgm.; owned office building 750 msg; certified warehouse for food additives and feed additives; truck for local delivery



#### **INTERALLIS HOLDINGS** 2020 SALES: \$67.7M (€55.4M)

#### Nicosia, Cyprus

#### www.interallis.com

President of the board: Nikos Kazantzis Products: Human nutrition ingredients; home & personal care chemicals; lubricants; construction chemicals; polymers; animal nutri-

tion ingredients; agro supplies Services: Logistics; value-added services

Trading sales: 50%

**CONNECTION CHEMICAL** 2020 SALES: \$66.5M

Newtown, Pennsylvania, US www.connectionchemical.com

President: Frank Farish

Products: Caustic soda (liquid and dry); caustic potash (liquid and dry); industrial and institutional chemicals; compounding chemicals; agricultural products; water treatment chemicals: food and beverage ingredients; feed ingredients; pulp and paper chemicals; oil and gas chemicals; metal finishing and flux chemicals; phosphates; mineral acids: solvents: surfactants

Services: Logistics; importing; inventory management: supply chain solutions: repackaging; dilutions; blending; outsourcing Assets: 12 stocking locations nationwide;

strategic deep draft storage

## 165

#### **LAVOLLEE** 2020 SALES: \$66.0M (€54M)

#### Paris. France

#### www.lavollee.com

President: Herve O Lavollee

Products: Additives and ingredients for coating; IFL; polymers; friction; water treatment; pharma; personal care; food; F&F

Services: Technical advice in formulation; lab; outsourcing; VMI; consignment; repacking; storing



#### **AIREDALE CHEMICAL** 2020 SALES: \$65.3M (€47.8M)

#### Keighley, UK

#### www.airedalechemical.com

Group CEO: Chris Chadwick

Products: Industrial chemicals; specialty chemicals; phosphoric acid; peracetic acid; antifoams; surfactants; phosphates

Services: Small pack chemical filling; contract/toll manufacture

Assets: 4 acre production facility; 9 warehouse storage locations; bulk chemical tank farm; fully owned distribution fleet

Trading sales: 65%



#### **POLYSTYLEX**

2020 SALES: \$64.6M (€52.8M)

#### Riga, Latvia

#### www.polystylex.com

**CEO:** Anton Viderker

Products: Polyethylenes (LDPE, LLDPE, mLLDPE, HDPE, EBA, EVA); polypropylenes (HPP, ICP, RCP); polycarbonates; masterbatches and colours (AF, AB, SL, AT, UV, UVA, FR, PA); adhesive resins; polyamides; ABS

Services: Customer service; technical support; product development support; storage; delivery; logistics solutions; reserved stock; financing; documentation; counselling

Assets: Warehouses and office in Riga, Latvia: warehouses and office in Kiev. Ukraine: warehouses and office in Kaliningrad, Russia

Trading sales: 2%



168

#### RICARDO MOLINA GROUP 2020 SALES: \$64.2M (€52.5M)

#### Barcelona, Spain

#### www.ricardomolina.com

President: Gemma Molina

**Products:** Specialty chemicals for coatings, building, adhesives, construction, lubricants, pharmaceuticals, cosmetics, personal and home care, rubber, plastics, water treatment, food and beverage, agrochemicals

**Services:** Technical sales and marketing; application development; quality control; warehousing; regulatory services; supply chain management; after sales services; repackaging

Assets: 3 labs; 1 warehouse



### **ROWELL CHEMICAL** 2020 SALES: \$62M

#### Hinsdale, Ilinois, US

#### www.rowellchemical.com

**President:** Thomas Harris

Products: Water treatment chemicals; indus-

trial chemicals

Services: Terminal services

**Assets:** Plant owned and operated by Rowell

Chemical; trucking fleet



#### NATIONAL CHEMICAL 2020 SALES: \$61.1M (€50M)

#### **Dublin, Ireland**

www.ncc.ie

**CEO:** Alan Looney

**Products:** Full range of chemicals, food ingredients and performance polymers

**Services:** Full supply chain solutions including risk assessment, sourcing, accreditation, regulatory support, logistics and supply

**Assets:** ISO 13485 medical polymer compounding plant in JV with Innovative Polymer Compounds (IPC)

Trading sales: 70%

171

#### EMSA TECNOLOGIA QUIMICA 2020 SALES: \$60.5M (€49.5M)

#### Barcelona, Spain

#### www.emsaquimica.com

**CEO:** Jorge Grima

**Products:** Pigments; fillers; binders; surfactants; additives; agrochemicals; minerals; inorganics; monomers and polymers

**Services:** Custom blending and packaging; toll manufacturing; compacting technologies; atomisation

**Assets:** 5 offices; 4 warehouses; 1 laboratory **Trading sales:** 40%

172

#### METACHEM 2020 SALES: \$60M

#### Sao Paulo, Brazil

#### www.metachem.com.br

President: Ricardo Rego Freitas

**Products:** Food ingredients; basic oils; coating additives; lubricant additives; feed ingredients; fertilizer raw materials; flame retardants; phosphate derivatives; TOFA; home care raw materials

**Services:** Technical service; logistics support **Assets:** Warehouses in Brazil and Uruguay; business offices

Trading sales: 57%

173

#### **MOGOIL**

2020 SALES: \$59.9M (€49M)

#### Berlin, Germany

#### www.mogoil.com

General manager: Andreas Rogge

**Products:** Base oils; process oils; low viscosity

oils; paraffin waxes

Services: Supply; storage; customs clear-

ance; financing; technical support

Trading sales: 40%

174

### **PROQUIBASA**2020 SALES: \$59.9M (€49M)

#### Barcelona, Spain

#### www.proquibasa.com

Managing director: Ivan Sanchez

**Products:** Specialty and commodity chemicals; coatings, construction and adhesives; pigments and performance products; water treatment; household and industrial cleaning; lubricants and metalworking

**Services:** Technical service; blending; manufacturing; toll manufacturing; bulk loading and storage; warehousing

**Assets:** Full service and wholly-owned facilities in Barcelona with tank farm (80 tanks) and 7,000 square metres warehouse, regional hub in Madrid with tank farm (24 tanks) and 2,000 sq metres warehouse



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#### **SAME CHEMICALS**

2020 SALES: \$59.1M (€48.3M)

#### Barendrecht, Netherlands

#### www.samechemicals.com

Managing director: Cees-Jan Crezee

Products: Acetates; acrylates; alcohols; DCPD; glycols; glycol ethers; hydrocarbon solvents: ketones: styrene

Services: Bulk distribution; salvage trading; recycling; warehousing; logistics; storage; Reach consultation

Assets: Offices in The Netherlands, Denmark and Poland

Trading sales: 20%



#### **WALSH & ASSOCIATES** 2020 SALES: \$58.7M

#### Saint Louis, Missouri, US www.walsh-assoc.com

President & CEO: Ellen M. Murphy

Products: Products for CASE; HI&I; ink; personal care; oil & gas; agriculture; food & beverage; pharma; plastic; and green chemistry

Services: Manufacturing; blending; contract packaging; technical training & EHS

Assets: 8 warehouse locations; 30,000 gal liquid bulk storage; 1 tractor trailer

#### **COAST SOUTHWEST**

2020 SALES: \$56.5M

#### Arlington, Texas, US

#### www.coastsouthwest.com

President: Joseph C Cimo

Products: Surfactants; silicones; personal care ingredients; anti-aging; preservatives; oleochemicals and lubricants

Services: Liquid blending; liquid bulk; storage: drumming: transportation: formulation Assets: 8 locations; 7 trucks; applications laboratory

#### **CORNELIUS GROUP** 2020 SALES: \$56.2M (£41.1M)

#### Bishop's Stortford, UK

#### www.cornelius.co.uk

**CEO:** Phillip Gibbons

Products: Monomers; specialty chemicals; food ingredients; personal care ingredients; pigments; additives; resins; minerals; surfactants; adhesive materials; excipients; natural products; animal feed ingredients; medical device raw materials; coatings ingredients

Services: Global supply chain management; laboratory services; logistics; legislative/regulatory advice; distillation; chemical reactions and manufacturing; repacking; R&D; sales & marketing

Assets: 9 warehouses; 5 laboratories; 2 manufacturing sites; 7 offices; 1 clean room

#### **SOLVACHEM** 2020 SALES: \$55.8M

#### Wroclaw, Poland

#### www.solvachem.pl

President and CEO: Elisabeth Luerenbaum Products: Methanol: UCO and vegetable oils; alcohols and other solvents; regenerated solvents: polymers: base oils: aerosols: inorganic chemicals: washing agents and disinfectants; fillers and additives; colourants: oils and greases

Services: Logistics services

Assets: One methanol tank; five warehouses; two customs warehouses; production facilities (UCO, washing agents and disinfectants)

Trading sales: 7%



#### **HUBBARD-HALL** 2020 SALES: \$54.9M

#### Waterbury, Connecticut, US www.hubbardhall.com

President and CEO: Molly Kellogg

Products: Chlor-alkali chemicals; organic sol-





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vents; inorganic chemicals; specialty solvents; hydrogen peroxide based specialties; surface treatment chemistry; corrosion prevention chemistry; paint stripping specialty formulations; wastewater treatment specialty blends **Services:** Manufacturer/formulator of chemical specialties; custom blending; warehousing; analytical and lab services

**Assets:** 2 manufacturing facilities; 6 ware-houses: 8 trucks

181

**TARR** 2020 SALES: \$54.6M

#### Portland, Oregon, US

#### www.tarrllc.com

President: Skip Tarr

**Products:** Solvents; aliphatics; aromatics; ketones; glycols; high purity chemistry

**Services:** Blending; formulating; packaging;

storage; delivery

**Assets:** 4 warehouses; 6 clean rooms; 870,000 gal bulk storage, 3 rail spurs; 11 trucks

182

### UCG (UNITED CHEMICAL GROUP)

2020 SALES: \$53.8M

#### Moscow, Russia

#### www.ucgrus.com

**CEO** and chairman: Gennady Tolstobrov **Products:** ABS; ASA; SAN; HIPS; PC/ABS; PBT; PMMA; PC; POM; SBS; SEBS; SIS; POE; EVA; HDPE; PP copolymers; PA & AIM; road construction materials; oil additives and modifiers; base oils; fertilizers; liquid chemicals

**Services:** Logistics; packaging; storage; technical support

**Assets:** 8 offices; 9 warehouses; 2 international offices

183

#### BUCKLEY OIL 2020 SALES: \$52.5M

#### Midlothian, Texas, US

#### www.buckleyoil.com

President: Robert Rice

**Products:** Solvents; alcohols; aliphatics; aromatics; glycols; glycol ethers; ketones; base oils; finished lubricants

**Services:** Blending; packaging; toll blending; storage; delivery; custom packaging; transloading

Assets: 4 warehouses; 20 trucks

184

#### BRAINERD CHEMICAL 2020 SALES: \$52.3M

#### Tulsa, Oklahoma, US

#### www.brainerdchemical.com

**CEO:** Mathew A Brainerd

**Products:** Peracetic acid; hydrofluoric acid; sulphuric acid; nitric acid; refrigerants; aromatics; aliphatics; glycols; glycol ethers; high hazard acids; chlor-alkali; alcohols; formalde-

hyde; food processing sanitation chemicals; water treatment chemicals

**Services:** Blending; manufacturing/engineering services; packaging; contract packing; toll manufacturing; logistics; warehousing; transloading

**Assets:** 4 production locations in Oklahoma, North Carolina and Illinois; tank terminals; rail terminals; extensive company owned fleet of trucks. trailers and bulk tankers

185

VIVION 2020 SALES: \$51.7M

#### San Carlos, California, US

#### www.vivioninc.com

President: Michael Poleselli

**Products:** Humectants; sweeteners; minerals; vitamins; tabletting aids; personal care; industrial ingredients; fertilizers/agricultural; food; preservatives; acids

Services: VivAssure testing

**Assets:** 2 office/warehouses, 3 public warehouses

186

#### **DEBRO**

2020 SALES: \$50M

#### Brampton, Ontario, Canada

#### www.debro.com

President: Paul Ruffo

**Products:** Industrial specialties; HPC; food ingredients

187

#### **WISTEMA**

2020 SALES: \$49.5M (€40.5M)

#### Dielheim, Germany

www.wistema.de

General manager: Winfried Friedel

**Products:** Catalysts; chemical intermediates; contract & toll manufacture; cosmetics; toiletries & personal care; food ingredients; industrial chemicals; pharma; plastic additives; polymers; reprographic chemicals/ink chemicals; solvents/distilled solvents; water treatment chemicals; waxes

**Services:** Storage; waste management (waste disposal certified); salvage recovery and re-sale; Reach consultation

**Assets:** Warehouses **Trading sales:** 60%

188

### **VENUS CHEMICALS GROUP** 2020 SALES: \$49M

#### Cairo, Egypt

#### www.venuskim.com

**CEO:** Ahmed Alghoul

**Products:** Fragrances; surfactants; NP9; NP6; SLEs 70"%; Betain 35"%; opacifiers; maliec resin; hydrocarbon resin; nitrocellulose; pine oil; HPMC; thickeners

Services: Filling fragrances

**Assets:** 5 warehouses, 2,500sqm; 15 jumbo cars; factory filling fragrances

Trading sales: 40%

189

#### **SINPRO**

2020 SALES: \$48.9M (€40M)

#### Lausanne, Switzerland

#### www.sinprosa.ch

**Director:** Alfred Frankel

**Products:** Industrial chemicals; resins; polyesters; pharmaceutical ingredients; construction chemicals; paints; inks; food and feed additives

Services: Associated with a forwarding agent

190

#### CHEM ONE

2020 SALES: \$46.7M

### Houston, Texas, US www.chemone.com

**CEO and president:** Terry Podlogar

**Products:** Fertilizer ingredients; water treatment chemicals; food additives; feed additives; industrial chemicals

**Services:** JIT inventory; pallet quantities; truckloads

**Assets:** Houston, Texas headquarters and warehouse; independent facilities in Laredo, Texas and Tampa, Florida

191

#### KREGLINGER SPECIALTIES 2020 SALES: \$46.5M (€38M)

#### Antwerp, Belgium

www.kreglinger.com

**CEO:** Wim Arnouts

**Products:** Specialty ingredients for food, food supplements; pharma; cosmetics and technical industries; agro-(bio)chemicals **Services:** Technical formulations; sampling

192

**A.+ E. FISCHER-CHEMIE** 2020 SALES: \$45.9M (€37.5M)

#### Wiesbaden, Germany

#### www.fischer-chemie.de

**General manager:** Manuel Fischer-Bothof **Products:** Caustic soda; solvents; hydrochloric acid; citirc acid; urea; phosphoric acid; matting agents; pyrogenic silicon dioxide; precipitated silica; silicone oil; glycerine; caustic potash; sodium bicarbonate; hydrogene peroxide; activated carbon; sodium persulfate

**Services:** Storage; packaging; mixing; exporting

**Assets:** 4 warehouses for solid and liquid products; 16 trucks

Trading sales: 10%



#### **BRUGUES**

2020 SALES: \$45.2M (€37M)



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#### Barcelona, Spain

www.brugues.com

**CEO:** Raimon Brugues Sintes

Products: Acetone; diacetone alcohol; dipropylene glycol fragance; ethyl acetate; formic acid; glycerine USP; isopropyl acetate; isopropyl alcohol; methyl ethyl ketone; methyl isobutyl ketone; methoxypropyl acetate: n-propanol: n-propyl acetate: propylene glycol USP; ethanol (mixtures with ethanol)

Services: Packaging in wide variety of containers for both liquids and in solids; mixtures, solutions and dilutions; storage

Assets: Warehouse in Viladecans (Barcelona) with 8,000 square metres; warehouse in Alcaser (Valencia) with 6,000 square metres; logistics warehouse in Igorre (Bizkaia)

Trading sales: 20%



#### **RIERDEN CHEMICAL & TRADING** 2020 SALES: \$43.9M

Libertyville, Illinois, US

www.rierdenchemical.com

President: Joe Rierden

Products: Oleochemicals - glycerine and fatty acids

Assets: Warehouse locations in Chicago, Houston, New Jersey, Atlanta, Los Angeles

Trading sales: 20%



#### **EQUILEX**

2020 SALES: \$43.7M (€35.7M)

#### Schiedam, Netherlands

www.equilex.com

Managing director: Cees Verdel

Products: Higher olefins; alkylphenols; alkylbenzenes: ethanolamines: ethylene glycols; solvents (MEK, MIBK, hexane, MIBC, IPA, acetone, cyclohexanone); performance intermediates (AMS, maleic and phthalic anhydrides, DCPD); phenol; aromatics; tackifying resins, isophorone; diacetone

Services: Marketing; storage; packaging; sea, rail and road transportation; custom formalities; Reach regulation

Trading sales: 10%



#### **CHEMICAL DISTRIBUTORS INC** 2020 SALES: \$42.3M

**Buffalo, New York, US** 

www.cdibuffalo.com

President: Mark T Russell

Products: Acids; alkalis; reagents; solvents;

dry and liquid chemicals

Services: Bulk and LTL distribution; packaging; blending; warehousing; laboratory testing; health and environmental services Assets: Warehouses: trucks: trailers

**MCCULLOUGH & ASSOCIATES** 2020 SALES: \$42M

#### Atlanta, Georgia, US

www.mccanda.com

President: George L McCullough

Products: Organic and inorganic pigments; special effect pigments; carbon black; polyurethane resins and dispersions: cast polyurethane systems: wax additives: fumed silica: matting agents: silicone dispersions: preservatives (personal care); hydrocarbon resins; laboratory & process equipment

Services: Storage and logistics: formulation assistance: technical assistance: process engineering services

Assets: 3 outside bonded warehouses

198

#### MIN-CHEM/LAWRASON'S/ **CK INGREDIENTS GROUP** 2020 SALES: \$42M

Oakville, Ontario, Canada

www.min-chem.com www.lawrasons.com www.ckingredients.com

President: David A Luciani

**Products:** Composite-thermosets (roving. resin and peroxides); composite-thermoplastics; rubber additives; adhesives; waxes; flame retardants: Health Canada approved infectious control disinfectants, hand sanitizers, and other antibacterial solutions; phar-

| giricei | ilig selvices              |              | Cis, ai | id other antibacterial solution | nis, pilai- |
|---------|----------------------------|--------------|---------|---------------------------------|-------------|
| Euro    | pe chemical distribution   | leaders (202 | 0 sales | , \$m)                          |             |
| Rank    | Company                    | Sales        | Rank    | Company                         | Sales       |
| 1       | Brenntag*                  | 6,148.3      | 38      | Norkem Holdings                 | 205.1       |
| 2       | Helm                       | 2,635.2      | 39      | Petrochem Middle East           | 195.7       |
| 3       | Univar Solutions*          | 1,697.0      | 40      | Telko                           | 193.6       |
| 4       | IMCD <sup>⋆</sup>          | 1,630.0      | 41      | Solventis                       | 191.6       |
| 5       | Stockmeier Holding         | 1,571.3      | 42      | ECEM European Chemical          | 187.6       |
| 6       | Azelis                     | 1,155.6      |         | Marketing                       |             |
| 7       | Barentz                    | 1,154.3      | 43      | Revada Group                    | 183.4       |
| 8       | Biesterfeld                | 1,145.0      | 44      | Nortex                          | 177.8       |
| 9       | OQEMA                      | 1,120.0      | 45      | HARKE Group                     | 174.0       |
| 10      | Tricon Energy              | 1,050.7      | 46      | ChemPartners                    | 171.9       |
| 11      | Quimidroga                 | 887.8        | 47      | Haeffner                        | 165.0       |
| 12      | Omya                       | 882.1        | 48      | Grolman Group                   | 162.6       |
| 13      | Kolmar Group               | 762.6        | 49      | Keyser & Mackay                 | 162.6       |
| 14      | Caldic                     | 755.7        | 50      | Selectchemie                    | 158.3       |
| 15      | TER Group                  | 739.8        | 51      | ICC Chemical                    | 157.9       |
| 16      | Safic-Alcan                | 611.0        | 52      | ELTON Group                     | 151.6       |
| 17      | Solvadis Group             | 529.3        | 53      | Atlantic Chemicals Trading      | 150.4       |
| 18      | Ravago Chemicals           | 519.7        | 54      | URAI                            | 146.7       |
| 19      | Nordmann, Rassmann         | 489.1        | 55      | Faravelli                       | 138.7       |
| 20      | Eigenmann & Veronelli      | 425.5        | 56      | 2M Group                        | 138.2       |
| 21      | Marubeni International     | 391.3        | 57      | Tillmanns                       | 134.9       |
| 22      | (Europe)<br>Lehmann & Voss | 391.3        | 58      | Algol Chemicals                 | 134.5       |
| 23      | DKSH Holding               | 313.2        | 59      | Group Barcelonesa               | 133.3       |
| 23      | Snetor                     | 307.0        | 60      | IMPAG Group                     | 133.3       |
| 25      | KRAHN Chemie               | 282.5        | 61      | CSC Jaeklechemie                | 124.9       |
| 26      | Ruskhimset                 | 281.9        | 62      | Metafrax Trading                | 121.6       |
| 27      | HSH Chemie                 | 262.9        |         | International                   |             |
| 28      | Donauchem                  | 250.7        | 63      | Connect Chemicals Group         | 120.0       |
| 29      | Indukern                   | 245.8        | 64      | STAUB & CO -                    | 117.4       |
| 30      | Arkem Kimya                | 245.0        | 04      | SILBERMANN                      | 117.4       |
| 31      | Jebsen & Jessen Group      | 229.9        | 65      | C.H. Erbsloeh Group             | 116.2       |
| 32      | Thommen-Furler             | 224.4        | 66      | ProChema                        | 111.0       |
| 33      | United Trading System      | 220.0        | 67      | Arpadis Benelux                 | 110.1       |
|         | (UTS/ETC)                  | 220.0        | 68      | L.C.M.                          | 107.6       |
| 34      | Grupo RNM                  | 213.5        | 69      | Quimdis                         | 106.4       |
| 35      | Tennants Distribution      | 211.8        | 70      | Life Supplies                   | 104.5       |
| 36      | Gamma Chimica              | 211.6        | 71      | Unipex                          | 103.2       |
| 37      | CellMark                   | 209.0        | 72      | Neo Chemical                    | 102.2       |



maceutical ingredients; nutraceutical ingredients; food ingredients; mineral and industrial acids; water treatment chemicals; pool & spa chemicals; janitorial and sanitation chemicals; industrial specialty chemicals; winter ice melting products

**Services:** Manufacturing; blending and compounding; logistics

**Assets:** 3 warehouses in Ontario, Quebec, British Columbia

199

TRANSCHEMICAL 2020 SALES: \$41.5M

St Louis, Missouri, US www.transchemical.com President: Marilyn Stovall FitzGerald

**Products:** Beverage grade ethanol; organic ethanol; denatured ethanol; alcohols; aliphatics; amines; aromatics; esters; ethanolamines; ethers; glycols; hydrocarbons; ketones; mineral oils; process oils; silicones; surfactants

**Services:** Blending; packaging; food grade storage; ethanol denaturing; manufacturing

**Assets:** Dedicated white room for USP, NF, FCC; organic and Kosher packaging; 125,000 square feet warehouse space including food grade warehouse; 1.2m gal tank farm; rail spur to accommodate 4 railcars; 20 tankers; 7 tractors; 3 boxes

200

### **RESEARCH SOLUTIONS GROUP** 2020 SALES: \$40.9M

#### Pelham, Alabama, US

#### www.researchsolutionsgroup.com

**CEO:** Jeff Miller

**Products:** Aromatics; aliphatics; alcohols; ketones; glycol ethers; glycols; esters; solvent blends; specialty chemicals; paints; printing and pharmaceutical solvents

**Services:** Toll blending and packaging; lab analysis and services; environmental services for hazardous and non-hazardous wastes; industrial engineering services; environmental consulting and training;

| Rank      | Company                        | Sales        | Rank       | Company                           | Sales        | Rank               | Company                                  | Sales  |
|-----------|--------------------------------|--------------|------------|-----------------------------------|--------------|--------------------|--|--------|
| 73        | Aegean First Company           | 95.4         | 108        | Kreglinger Specialties            | 46.5         | 143                | Klaus F. Meyer                           | 17.0   |
| 7.4       | (AFCO)                         | 647          | 109        | Cornelius Group                   | 46.3         | 144                | Shrieve Chemical                         | 16.3   |
| 74        | Ilario Ormezzano               | 91.7         | 110        | Brugues                           | 45.2         | 145                | Polyhimkomplekt-M                        | 15.C   |
| 75        | Penpet Petrochemical Trading   | 89.3         | 111        | A.+ E. Fischer-Chemie             | 44.0         | 146                | Rusplast                                 | 14.9   |
| 76        | Bodo Moeller Chemie            | 88.8         | 112        | Milano Colori                     | 39.1         | 147                | CB Chemie                                | 14.2   |
| 77        | Chimpex Industriale            | 86.8         | 113        | Drogas Vigo Group                 | 39.0         | 148                | Sinochem Plastics                        | 11.0   |
| 78        | Chem International             | 85.4         | 114        | Wistema                           | 36.4         | 149                | Prakash Chemicals                        | 10.8   |
| 79        | Noahs Ark Chemicals            | 84.4         | 115        | Jobachem Group                    | 36.2         |                    | International                            |        |
| 80        | Novasol Chemicals Group        | 84.0         | 116        | Eurosyn                           | 35.1         | 150                | Bloomchemag                              | 10.7   |
| 81        | Newport Industries             | 82.0         | 117        | SAMECA Produtos                   | 31.9         | 151                | A-Gas Electronic Materials               | 9.8    |
| 82        | Meade-King, Robinson &         | 79.9         | 110        | Quimicos                          | 01.4         | 152                | Tecnosintesi                             | 9.2    |
|           | Co                             |              | 118        | Barrettine Group                  | 31.4         | 153                | Quimica Mer                              | 9.1    |
| 83        | RAHN-Group                     | 79.0         | 119        | SIP Speciality Oils and Fluids    | 30.7         | 154                | Abbey Chemicals                          | 8.2    |
| 84        | Behn Meyer Group               | 77.0         | 120        | Equilex                           | 30.7         | 155                | Nesstra Services                         | 8.1    |
| 85        | Kale Kimya                     | 76.0         | 121        | GB-Chemie                         | 29.4         | 156                | Chemcom                                  | 7.8    |
| 86        | PHT International              | 74.9         | 122        | Antala                            | 29.4         | 157                | NiMAC                                    | 6.5    |
| 87        | Will & Co                      | 69.7         | 123        | AISAKOS                           | 27.9         | 158                | Petrico                                  | 5.9    |
| 88        | Antonio Tarazona               | 67.3         | 124        | Lake Chemicals and                | 27.8         | 159                | Taj Al Mulook General                    | 5.0    |
| 89        | Aug. Hedinger                  | 66.9         |            | Minerals                          |              |                    | Trading                                  |        |
| 90        | Wego Chemical Group            | 66.5         | 125        | Lumar Quimica                     | 25.7         | 160                | Basstech International                   | 4.0    |
| 91        | Airedale Chemical              | 65.0         | 126        | Attilio Carmagnani                | 25.4         | 161                | Quimtia                                  | 4.0    |
| 92        | Polystylex                     | 64.6         | 127        | Monarch Chemicals                 | 25.3         | 162                | Transmare Chemie                         | 3.7    |
| 93        | L'aprochimide                  | 64.6         | 128        | Continental Industries            | 25.0         | 163                | The Chemical Company                     | 3.2    |
| 94        | Lavollee                       | 63.6         | 100        | Group                             | 045          | 164                | Dakram Materials                         | 3.1    |
| 95        | Interallis Holdings            | 62.4         | 129        | MY-CHEM                           | 24.5         | 165                | Opec Plastics                            | 2.5    |
| 96        | Rakha Al Khaleej               | 62.3         | 130        | Stera Chemicals                   | 24.5         | 166                | SMA Collaboratives                       | 2.0    |
| 07        | International                  | 01.1         | 131        | WhitChem                          | 21.3         | 167                | GJ Chemical                              | 2.0    |
| 97        | National Chemical              | 61.1         | 132        | KEMAT                             | 20.9         | 168                | Hawkins                                  | 1.7    |
| 98<br>99  | MOGoil                         | 59.9         | 133<br>134 | MAS Albion                        | 20.9<br>20.4 | 169                | KPL International                        | 1.7    |
| 99<br>100 | Solvachem UCG (United Chemical | 55.8<br>53.5 | 134        | Kadion Especialidades<br>Quimicas | 20.4         | 170                | Skystep Trading                          | 1.6    |
| 100       | Group)                         | 55.5         | 135        | Proquip                           | 20.2         | 171                | DAXX                                     | 1.5    |
| 101       | Proquibasa                     | 52.6         | 136        | DutCH2                            | 19.7         | 172                | Independent Chemical                     | 1.5    |
| 102       | SAME Chemicals                 | 52.3         | 137        | The White Sea & Baltic Co         | 19.2         | 173                | Crismachem                               | 1.5    |
| 103       | Ricardo Molina Group           | 51.1         | 138        | Comindex                          | 19.2         | 174                | Sea-Land Chemical                        | 1.5    |
| 104       | Manuchar                       | 50.0         | 139        | Prime Surfactants                 | 19.1         | 175                | RIM LOGISTIKA                            | 1.1    |
| 105       | SINPRO                         | 48.9         | 140        | Biachem                           | 19.0         |                    | = Europe, Middle East & Africa           | 1.     |
| 106       | EMSA Tecnologia Quimica        | 48.1         | 141        | CFI World                         | 17.8         | Note: S            | Sales are in the specific region and may | differ |
| 107       | Echemi Group                   | 46.8         | 142        | Stort Chemicals                   | 17.8         | from to<br>include | otal company sales. Sales \$1m and abo   | ve     |

I-C-I-S

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rail transloading; bulk logistics

**Assets:** 4 bulk terminals; 2.2m gal bulk storage; rail terminal; 16 power units; 58 tank trailers; 14 dry vans



JOBACHEM GROUP 2020 SALES: \$40.7M

#### **Dassel, Germany**

www.iobachem.com

**CEO:** Julian Kahl

**Products:** Plasticizers; specialty chemicals; UV curing agents; flavours and fragrances

**Services:** Storing; mixing; heating

Trading sales: 90%



SOLVEN SOLVENTES E QUIMICOS

2020 SALES: \$40.4M (R210M)

### Hortolandia, Brazil www.solven.com.br

CEO: Paulo Sergio Moreira

**Products:** Aliphatic solvents; aromatic solvents; hydrogenated solvents; thinners; lubrificants; waxes

**Services:** Mixing and blending; formulation; packing; storage; bulk distribution; chemical analysis

**Assets:** 4 warehouses - 2 in Sao Paulo, 1 in Rio de Janeiro, 1 in Bahia; laboratory for product development and quality control

### 203

IDEAL CHEMICAL & SUPPLY 2020 SALES: \$40.2M

### Memphis, Tennessee, US www.idealchemical.com

CEO: Sam Block

**Products:** Acids; alcohols; amines; chelating agents; chlor-alkali; food ingredients; glycol ethers; hydrogen peroxide; inorganics; ketones; personal care ingredients; polyglycols; solvents; textile care ingredients; water treatment chemicals

**Services:** Wholesale custom blending and packaging (dry and liquid); distilled spirits plant; in-house QC & R&D labs; LTL and truckload quantities; single- and multi-compartment tanker deliveries; local warehousing and logistics; returnable and one-way containers: remote tank monitoring

**Assets:** 4 locations with a combined 150,000+ sq ft of warehouse space; Ideal's fleet of 14 tractors; 22 trailers and 6 tankers; 1m gal liquid bulk storage; multiple blend tanks

### 204

#### INDEPENDENT CHEMICAL 2020 SALES: \$39.5M

#### Glendale. New York. US

#### www.independentchemical.com

President: Jonathan Spielman

**Products:** Products for cosmetics, pharmaceuticals, nutrition, seafood, meat, bakery, processed food; industrial cleaning chemicals; environmental remediation chemicals **Services:** Dry blending of food ingredients:

liquid blending and filling of tankers

**Assets:** 6 trucks; 3 tankers; 1 warehouse; IBCs, drums and pails in an XP/SQF/ISO

Trading sales: 5%



MILANO COLORI 2020 SALES: \$39.1M (€32M)

#### Milan, Italy

#### www.milano-colori.com

CEO: Antonio Cavazzana

**Products:** Pigments; resins and intermediates; solvents; cosmetic & personal care ingredients; hygiene & detergent ingredients; food & feed ingredients; construction chemicals; plastic ingredients; leather & textile chemicals

### Building bridges in a complex world



Interview with François-Xavier Coiffard, CEO Novasol Chemicals Group

#### Who is Novasol Chemicals?

Novasol Chemicals is a 100% independent company offering its customers customized distribution solutions and multiple packaging options. Our customers are active in the areas of Pharmaceuticals and Personal Care, Resins & Coatings, Construction, and Industrial Applications.

We propose custom-made solutions: selection, secured sourcing, storage, filling & repacking, intermodal distribution and delivery of a wide range of Commodities & Specialty chemicals.

#### Locally present in more than 36 countries on 3 continents, what added value does this bring?

Our active presence globally

allows us to develop intimacy with our customers. We speak the same language, we are able to offer adapted solutions, beyond standard offers. We respond to all our customers who have plants around the world (overall offer). This allows a better Risk Management and adaptability to local regulations.

## How do you make the difference in the world of Chemicals Distribution?

The difference between us and larger companies is that we are not driven by structure, by functions, by only results. As a family business, we are first and foremost concerned with the well-being of our staff and the entre-preneur attitude. Healthy people simply perform better internally and externally and that ultimately pays off for the company as well. Our company is primarily made up of people pragmatism. Our performances confirm the dedication of our colleagues: Novasol

Chemical Group turnover +30% growth, Group Solvency ratio >40% in 2020. Our customer evaluate us at +92% better than competition.

## What kind of vision of the future do you paint for the world of chemistry?

The world of chemistry and Life Science is clearly focused on accelerating specialty products and formulation. There is a clear and irreversible consolidation of the number of players in the market. Another trend we foresee is an increasing demand for Sustainable products & solutions.

#### **Novasol Chemicals**

Distribution. Worldwide, just right.

Steenweg op Mechelen 455/6 B-1950 Kraainem - Belgium T: +32 2 769 70 70

info@novasolchemicals.com www.novasolchemicals.com

in @novasolchemicals



**Services:** Technical and formulation support; storage; packaging; quality control and testing; tailor-made products

**Assets:** Warehouses; laboratories

Trading sales: 15%



**DROGAS VIGO GROUP** 2020 SALES: \$39M

#### Porrino, Pontevedra, Spain

#### www.drovi.com

**CEO:** Enrique F Casal Lareo

**Products:** Solvents; thinners and green solvents; organic and inorganic chemicals; paints, coatings, adhesives and sealants raw materials; pharmaceutical, cosmetic and agrochemicals raw materials; automotive chemicals; softeners and detergents raw materials; fillers and pigments; water treatment chemicals; food ingredients; lubricants and waxes; ink and printing chemicals; paper chemicals; mining chemicals

**Services:** Storage and marine logs – vessel reception; solvents recycling and reformulation; blending and formulations; packaging and bulk deliveries; logistics and ousourcing; quality/lab analytical services to third parties; JIT deliveries and telemetric stock control to third parties; e-invoicing and e.b2b with customers' platforms

**Assets:** 4 warehouses (bulk & pack); sea terminal; solvents recycling unit; bulk tank and packed trucks



**ACID PRODUCTS** 2020 SALES: \$38.5M

#### Chicago, Illinois, US

www.acidproducts.net

**President:** Jann Fisher

**Products:** Acids; caustics; dry chemicals; white oils; solvents; surfactants; cleaning compounds

**Services:** Toll blending (pails, drums, totes, bulk); contract packaging (all bottle sizes); powder blending; acid blending; LTL chemical distribution; tanker deliveries

Assets: 2 locations; rail; 10 trucks



**VECKRIDGE CHEMICAL** 2020 SALES: \$38M

### Kearny, New Jersey, US www.veckridge.com

President: Mark Veca

Products: Acids; alkali; amines; hydrogen

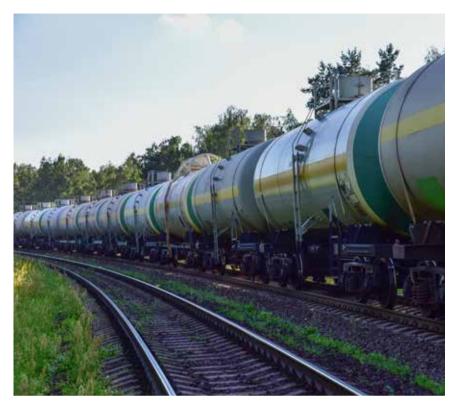
peroxide

Services: Packaging; warehousing; dilu-

tions; trucking

Assets: Warehouse; trucks





#### Houston, Texas, US

#### www.daxxgrp.com

President: Jean-Marie Diederichs

**Products:** Solvents; aromatics; glycol ethers; esters; alcohols; isocyanates; amines; specialty chemicals

**Services:** Blending; packaging; storage; railcar, tanker, isotank, vessel shipments

**Assets:** 1 warehouse; 4 trucks; 4 tanks **Trading sales:** 20%

210

**HENRY HIRSCHEN** 2020 SALES: \$37.6M

#### **Buenos Aires, Argentina**

www.hirschen.com.ar

President/CEO: Miguel Hirschen

**Products:** Solvents; glycols; surfactants; amines; oleochemicals; biocides; food ingredients; specialties

**Services:** Storage; packaging; blending; trading; same day deliveries; financing; tailormade solutions to customers

**Assets:** Central warehouse in Buenos Aires industrial area; fit for liquids and solids with secluded area for food/pharma

Trading sales: 1%



**CARBONO QUIMICA** 2020 SALES: \$36.9M (R191.6M)

Sao Bernardo do Campo, Sao Paulo, Brazil www.carbono.com.br

President: Vera Miraglia Gabriel

**Products:** Solvents; epoxy resins; pigments; fuel additives; paint additives; alkyd resins; paint driers; coalescent agents; plastifiers; oxo-alcohols

**Services:** Blending; thinning; packaging; bulk warehousing

Assets: Own truck fleet

212

AMPERE ITALIA 2020 SALES: \$36.7M (€30M)

#### Milan, Italy

www.ampere.com

Managing director: Matteo Chiri

213

**EAGLE ALCOHOL** 2020 SALES: \$36M

#### St Louis, Missouri, US

President: Daniel J Croghan

**Products:** Ethyl alcohol; glycols; surfactants;

process oils

Services: Denaturing; blending; packaging;

warehousing; bulk transloading

**Assets:** 90,000 square foot warehouse; 4 tractors; 15 tankers; segregated bulk stor-

age; rail siding



GJ CHEMICAL 2020 SALES: \$36M

Somerset, New Jersey, US www.gjchemical.com
President: Diana Colonna



**Products:** Acrylate monomers; plasticizers; reagents; high purity solvents; ACS/USP/NF/HPLC; hand sanitizer

**Services:** Testing; bulk storage; repackaging; liquid bulk handling; custom blending; purifying; stabilizing and more

**Assets:** 3 locations in NJ; 8 trucks; 25 tankers; 15 box trucks; USP filling room

Trading sales: 40%



#### **EUROSYN** 2020 SALES: \$35.1M (€28.7M)

### Capralba, Italy www.eurosyn.it

Chairman: Flavio Campana

**Products:** Surfactants; dispersing and chelating agents; biocides; rheology modifiers; fragrances; actives; silicones; dyes and pigments; resins and dispersions; photoiniziators; UV adsorbers; antioxidants:

**Services:** Technical and regulatory support; application lab; logistics service provider **Assets:** Logistics; application lab



#### BRISCO DO BRASIL 2020 SALES: \$35M

#### Sao Paulo, Brazil

www.brisco.com.br

CEO: Guillermo Castillo

**Products:** Plastics and chemicals

Services: Drumming; blending; agency sales;

import and export

**Assets:** 4 warehouses; 1m litres park tanks; own fleet of 6 trucks

217

### SEELER INDUSTRIES

2020 SALES: \$35M

#### Joliet, Ilinois, US

www.seeler.com

**CEO:** Steve Seeler

**Products:** Hydrogen peroxide; peracetic acid; glacial acetic acid; proplylene glycol; sodium gluconate; caustic soda; hydrochloric acid; soda ash; DDBSA; sodium chlorate; phosphoric acid; quaternary compounds; other specialty chemicals

**Services:** Tank storage; railcar unloading; blending; liquid packaging; bagging; transloading; warehouse storage; property rental; trucking services; laboratory services

**Assets:** 275,000 plus sq ft warehousing; 5 tractors; 10+ liquid & box trailers; 27 above ground storage tanks; 7 rail spurs of 2.5 miles of track for transloading; overhead rail trestle



#### BARRETTINE GROUP 2020 SALES: \$34.7M (£25.4M)

Warmley, Bristol, UK www.barrettine.co.uk

Group managing director: Steve Bailey

**Products:** Isopropanol; acetone; ethanol; hydrocarbons; esters; aromatics; acids; caustic soda; insecticides; rodenticides; wood preservatives; wood stains; paint strippers; cleaning chemicals; agrochemicals

**Services:** Technical sales; manufacturing; blending and bespoke formulations; contract manufacturing

**Assets:** 3 production sites; manufacturing/production plant and equipment

Trading sales: 40%



#### VAN HORN, METZ & CO 2020 SALES: \$34.2M

#### Conshohocken, Pennsylvania, US

#### www.vanhornmetz.com

President: Barry Fisher

**Products:** Resins; pigments; additives; dyes;

extenders

Services: Consultative selling, global sourcing

220

#### BASSTECH INTERNATIONAL 2020 SALES: \$33.1M

#### Fort Lee, New Jersey, US

www.basstechintl.com

CEO: Benjamin Gutmann

**Products:** Inorganic chemicals; elastomers; adhesives; polymers; metals and other industrial raw materials

**Products:** International logistics; packaging; blending; storage; transloading

Services: Technical support and vendor man-

aged inventory

**Assets:** Strategically located warehouses in the US and Europe; polymer testing lab; offices in the US, China, India and Europe



#### **JNS-SMITHCHEM**

2020 SALES: \$32.8M

#### Paterson, New Jersey, US

www.jns-smithchem.com

Co-president: Michael Smith

Products: Resins; additives; fillers; colour pig-

ments; specialty chemicals

Services: Warehousing; trucking; technical

expertise

### 222

#### INDUSTRIAL CHEMICALS CORP 2020 SALES: \$32.3M

#### Arvada, Colorado, US

#### www.industrialchemcorp.com

President: Jamie Biesemeier-Wilkins

**Products:** Acetates; acids; alcohols; alkalis; aliphatic and aromatic solvents; amines; biofuel chemicals; CBD extraction chemicals; chelating agents; glycerine; glycols and glycol ethers; heat transfer fluids; hydrogen peroxide; ketones; metal finishing chemicals; phosphates; silicates; surfactants

Services: Customisation; proprietary; toll

blending

**Assets:** 25 tankers; 10 tractors; 5 vans; over 800,000 gal bulk tank storage; 3 warehouses representing 60,000 square feet of storage; rail siding to accommodate 16 railcars



### SAMECA PRODUTOS OUIMICOS

2020 SALES: \$31.9M (€26.1M)

Porto, Portugal

www.samecapq.com CEO: Eduardo Moura e Sa Trading sales: 46%



### SIP SPECIALITY OILS AND FLUIDS

2020 SALES: \$31M

London, UK

#### www.sip.com

Managing director: Stephen Spencer

**Products:** White oils and pharmaceutical oils; drilling fluids; process oils; specialty fluids for automotive and industrial use; sustainable and renewable base oils; lubricant additives

**Services:** Storage, logistics, blending, packaging, formulation

**Assets:** Warehousing; blending and storage facilities in Belgium and UK



#### MCKINN INTERNATIONAL 2020 SALES: \$30.8M

2020 SALES: \$30.6W

#### Singapore

www.mckinn.com.sg

CEO: Chau Tak Vui

**Products:** Raw materials for adhesives, coatings, UPR, PU and TPU; plastics additives; flame retardants; rubber additives; acids & anhydrides; plasticizers

Services: Sourcing Trading sales: 90%



### LINKERS CHEMICALS AND POLYMERS

2020 SALES: \$30.1M

Dubai, UAE

www.lcp.ae

Managing director: Malik Pervez Zaman Products: Synthetic rubber; PVC; engineering plastics; plasticizers; latex; monomers; construction chemicals; animal nutrition; coatings chemicals

**Services:** Market research; market expansion; technical support; finance

Trading sales: 100%



#### ANTALA

2020 SALES: \$29.4 (€24M)

#### Barcelona, Spain

www.antala.es

**CEO:** Victor Argudo

**Products:** Adhesives and sealants (epoxy, methacrylate, polyurethane, silicone, SMP, an-



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aerobic and cyanoacrylate); lubricants (greases, oils, AFC, compounds, pastes); electronic protection materials; coatings

228

#### **GB-CHEMIE** 2020 SALES: \$29.4M (€24M)

#### Messel, Germany

#### www.gb-chemie.com

Managing director: Dirk Forler

**Products:** Amines; oxo-alcohols; inorganic & organic compounds; bromine derivatives; solvents; complexing agents; phosphorus compounds; starch/starch derivates

**Services:** Technical service; sourcing; storage; downsizing; refilling; packaging; logistics **Assets:** Several local warehouses; branch office

Trading sales: 25%



#### MORAIS DE CASTRO 2020 SALES: \$28.3M (R147.1M)

#### Salvador, Bahia, Brazil

#### www.moraisdecastro.com.br

CEO: Andre Guimaraes de Castro

**Products:** Surfactants; glycols (EO/PO); mineral oils; caustic soda; sulfonic acid (LAB-S); inorganic acids (H2SO4; HCl; HNO3); sodium

hypochlorite; personal care additives; food ingredients and flavours; rheology modifiers; oxygenated solvents; chlorinated solvents; biocides; sulfates (Al; Na; Cu; NH3); silicones

**Services:** Packaging/repackaging; storage; dilutions; imports (under contract); transportation **Assets:** 2 warehouses (Bahia and Pernambuco); trucks; bulk storage facilities; laboratories (quality control and food application); packaging/repackaging facility (with white room)

Trading sales: 1%

230

#### INTERATLAS CHEMICAL 2020 SALES: \$28M

### St Catharines, Ontario, Canada www.interatlaschemical.com

CEO: Alex Van Zijl

risk management

Products: Paraformaldehyde; hexamethylene; phthalic anhydride; pentaerythritol; nonylphenol; para-tertiary butyl phenol; ethylbenzyl chloride; chloromethyl naphthalene; 2-ethylhexanol; maleic anhydride; bisphenol-A; isopropyl alcohol; melamine; benzoic acid; tar oil Services: Sales and marketing; logistics; warehousing; security of supply; partnerships;

Assets: 14 trucks; 50 chassis Trading sales: 40%

### 231

### LAKE CHEMICALS AND MINERALS

2020 SALES: \$28.0M (£20.5M)

#### Redditch, Worcestershire, UK

www.lakecm.co.uk

Managing director: Steven Cartlidge

**Products:** Corrosion control solutions; adhesives and sealants; lubricants and metal working fluids; paints; surface coatings; excipients for tablet; capsule and suspensions; drug delivery modified lipids and phospholipids; advanced intermediates; European licensed APIs; substantiated actives; functional and tactile additives; rheology modifiers; oils and fats; extracts; emulsifiers and solubilisers; flavours; food ingredients; nutritional supplements; process aids

**Services:** Chemical synthesis; distillation; purification; repackaging; sieving; blending; new product development; contract research and manufacturing; quality control; storage & distribution

Assets: 1 head office; 1 warehouse; 4 labs



#### **AISAKOS** 2020 SALES: \$27.9M (€22.9M)

Athens, Greece www.aisakos.gr



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**CEO and managing director:** Themistoklis Zygourakis

Products: Chemicals; petrochemicals; plastics; rubber; specialties; food industry raw materials; wine ingredients; fertilizer raw materials; pulp and paper chemicals

Services: Paper industry mechanical equipment

**Assets:** Headquarters Trading sales: 5%



#### **NORTHSPEC CHEMICALS** 2020 SALES: \$26.7M (C\$34M)

#### Toronto, Ontario, Canada

#### www.northspec.com

President: Noel Shanazarian

Products: Epoxy resins and hardeners; aliphatic and aromatic urethanes and polyols; acrylic resins; pigments; additives

Services: Services for the coatings, graph-

ic arts, construction, floor care, composites, adhesives, plastics and rubbers and related industries across Canada

Assets: 6 warehouse facilities across Canada including inventory management and logistics delivery infrastructure

#### **CJCHEMICALS** 2020 SALES: \$26M

#### Howell, Michigan, US www.cichemicals.net

President: Catherine Lee

Products: Solvents; acrylates; glycols; monomers: alcohol: naphthenic oils: ketones: phosphates; acetates

Assets: Tank trucks: warehouse: rail siding

#### **GEHRING MONTGOMERY** 2020 SALES: \$26M

#### Warminster, Pennsylvania, US

#### www.gehring-montgomery.com

President and managing director: Mark S **Bitting** 

Products: Additives; waxes; coatings; inorganics; surfactants; defoamers; hydrocarbon resins; metal working additives; food ingredients

Services: Warehousing; inventory management; repackaging; private fleet; technical support: food room: white room

Assets: Warehouse facility - 60,000 square feet; private fleet of trucks

#### **ATTILIO CARMAGNANI** 2020 SALES: \$25.9M (€21.2M)

#### Genoa, Italy

#### www.carmagnani.com

General manager: Emilio Carmagnani Products: Aromatic hydrocarbons (solvent





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naphtha 100; 150; 150 ND; 200; 200ND; aliphatic hydrocarbons (hexane, heptane); methanol; MEK; glycols (MEG, DEG); acetates (etac, butac)

Services: Tank storaging to third parties Assets: Coastal terminal in Genoa, northwest Italy

237

R.E. CARROLL 2020 SALES: \$25.8M

### Ewing, New Jersey, US www:recarroll.com

President: Robert E Carroll III

**Products:** Calcium carbonate; clays; blowing agents; alumina trihydrate; zinc oxides; plasticizers; foaming agents; sulfate; petroleum products (aromatic oils, naphthenic oils); magnesium oxide; stearates; soybean oils; lubricants; ASTM reference oils

**Services:** Repackaging; storage; capacity to efficiently repackage 6,000-12,000 gal per week at several locations for aromatic, naphthenic, paraffinic base and process oils

**Assets:** Corporate offices; 3 warehouse facilities; distribution equipment; company cars

238

#### **AKTOPA**

2020 SALES: \$25.8M

### Houston, Texas, US www.aktopa.com

**President:** Jose S Rodriguez

**Products:** Glycol ethers; aliphatic solvents; base oils; water treatment chemicals; inorganics; polymers; vitamins

239

#### RADCHEM PRODUCTS 2020 SALES: \$25.7M

### Orland Park, Illinois, US www.radcheminc.com

President: William M Radostits

**Products:** Chemicals and solvents; alcohols; aliphatic and aromatic hydrocarbons; glycol ethers; process and base oils; reuse solvents; resins and ketones

**Services:** Transport via railcar, tanker, drums, totes; blending

**Assets:** Dedicated owned compartment trailers; dedicated equipment for specific products

240

LUMAR QUIMICA 2020 SALES: \$25.7M (€21M)

#### Barcelona, Spain

#### www.lumarquimica.com

**CEO**: Lluis Ribera

**Products:** Synthetic lube bases (PAO, PIB, PAG, esters, silicone); lubricant additives & packages (AW-EP, antioxidants, corrosion inhibitors, metal deactivators, friction modifiers, anti-foams, tackifiers); fatty acids; fatty alcohols; surfactants; viscosity index improvers, pour point depressants; amines; solid lubricants; wetting agents; food ingredients, bio-additives and bases; antifreezes packages

**Services:** R&D; storage; logistics; repackaging; analysis; technical training

Trading sales: 5%

241

MONARCH CHEMICALS 2020 SALES: \$25.3M (£18.5M)

#### Sittingbourne, Kent, UK

#### www.monarchchemicals.co.uk

Managing director: Jon Hill

**Products:** Acetic acid; antifoams; caustic soda; citric acid; formic acid; feed additives; formates; glycerine; glycols; grain preservation chemicals; hydrochloric acid; nitric acid; propionic acid; sodium hypochlorite;



Celebrating 20 years of high quality products at competitive prices



sodium sulphide

Services: Warehousing; liquid and powder blending; toll manufacturing; packed and bulk UK distribution; inventory management; supplier reduction; JIT delivery; global sourcing

Assets: 2 UK distribution locations with bulk and packed storage, warehousing, dilutions, powder blending, liquid blending, offices; 4 purpose built trucks

Trading sales: 18%

**MY-CHEM** 2020 SALES: \$25.1M (€20.5M)

#### **Buchholz, Germany**

#### www.mv-chem.de

**CEO:** Ralf Meinecke

Products: Phthalic anhydride; maleic anhydride; trimelitic anhydride; styrene; terephthalic acid; isophthalic acid; monopentaerythritol; di-pentaerythritol; paraformaldehyde; tall oil products; heat transfer fluids; sanitizers

Services: Trading Trading sales: 60%



**RISHICHEM DISTRIBUTORS** 243 2020 SALES: \$24.7M (RS1.8BN)

#### Mumbai, India

#### www.rishichem.com

**Director:** Arvind Kapoor

Products: Acrylic-based flow modifiers, matting agents & degassing agents; actives for personal care; anionic, nonionic and amphoteric surfactants; aromatic polyisocyanates; alkali water soluble resins; hydrocarbon resins: natural oils & extracts: fluoro surfactants; high boiling alcohols; MDI & polyols: microcrystalline waxes, bees wax & specialty blends; n-butyl chloride; specialty polyester resins; poly mercaptan fast cure epoxy hardeners; rheological modifiers; rosins & rosin esters; silanes; silicone based additives, resins & intermediates; siliconates; silicone pressure sensitive adhesives, release agents & surfactants

Services: Technical applications laboratory; blending; packaging; labelling; warehousing and inventory management

**Assets:** Company premises

244

STERA CHEMICALS 2020 SALES: \$24.5M (€20M)

#### Jilava, Bucharest, Romania www.sterachemicals.ro

CEO: Alecsandru Rasidescu

Products: Solvents; glycols; resins; surfactants; pigments; additives; masterbatches: inorganics

Services: Blending; drumming; consulting Assets: Warehouses: trucks: offices

Trading sales: 10%

245

KFMΔT 2020 SALES: \$24.3M (€19.9M)

#### Brussels, Belgium

#### www.kematbelgium.com

Managing director: Simon Mason

**Products:** polybutenes: poly alpha olefins (PAO): lubricant auxiliaries: natural oils: rubber auxiliaries: natural & synthetic rubber: titanium dioxide: carbon black: fuel additives; keropur

Services: Blending: bulk storage: drumming: outsourcing: packing: repacking: sourcing: transport fleet; warehousing

Assets: 100x ISO containers: warehouses with drumming; blending and repacking capability; 5 offices globally; internal laboratory

Trading sales: 11%

246

**ASSUNCAO DISTRIBUIDORA** 2020 SALES: \$24.0M

#### Alhandra, Brazil

#### www.assuncaodistribuidora.com.br

General manager: Mauricio Assuncao Products: TD; polyether polyol; hydrogen peroxide; caustic soda flakes; sodium metabisulphite; titanium dioxide; soda ash light; methylene chloride; potassium permanganate; sulphonic acid (LABSA 90%); calcium hypochlorite 70% granulated; phosphoric acid; sodium nitrite; potassium hydroxide; sodium

lauryl ether sulphate

S. KUSHALCHAND **INTERNATIONAL** 2020 SALES: \$23.8M

#### Mumbai, India

#### www.skushalchand.com

#### Managing director: Sunil Hirani

Products: Ingredients for F&F industry; personal care; home care; functional ingredients - skin & hair care; pharma intermediates; fragrances; solvents; paints & coatings; polyamide intermediates; essential oils

Services: Import, distribution and export of a wide range of flavours and fragrance ingredient; research and development; sales & marketing

Assets: 75,000 square feet manufacturing and warehousing facilities in Tarapur & Bhiwandi in India and Grasse in France; corporate office in Mumbai; R&D facilities and application laboratory; formulation laboratory backed by a sales and marketing team in France

248

TZ GROUP (TZ, TAU, TREZA) 2020 SALES: \$23.4M

#### **Mexico City, Mexico**

www.tzgroupusa.com/www.treza.com.

#### mx / www.tauchemicals.com

President and chairman of the board: Fernando I Zavala

Products: Acetic acid; caustic soda liquid and flakes: soda ash: sodium bicarbonate: calcium chloride: sodium hypochlorite: HCL: glycerine; LESS; nonylphenol; sulphuric acid; hydrogen peroxide; sodium sulphate; sodium metabisulfite

Services: Storage; drumming; blending; transportation of hazardous products

Assets: Warehouse and tank stations in Mexico City, Puebla, Merida and Cancun; 40 trucks fleet for deliveries

Trading sales: 13%

249

**SEACOLE** 2020 SALES: \$23M

#### Plymouth, Minnesota, US

www.seacole.com

President and CEO: Gregg Elliott

**Products:** Electronic processing chemicals (printed and integrated circuit); surface finishing/plating chemicals; industrial cleaning detergents; odor control chemicals; transportation cleaning and maintenance chemicals; laboratory reagents; fine chemical ingredients Services: Custom and contract blending and packaging (dry and liquid); private label blending and packaging; logistics

Assets: 100,000 square foot warehouse; manufacturing/headquarters in Plymouth, Minnesota; trucks

#### **WHITCHEM**

2020 SALES: \$21.3M (£15.6M)

#### Newcastle-Under-Lyme, Staffordshire, UK www.whitchem.co.uk

Managing director: Charles Hawley

Products: High quality resins/polymers; inorganic pigments; additives; mineral fillers/ filter aids; textile processing/finishing/coating products; raw materials for use in adhesives, sealants, construction building materials, coatings, inks, plastics, rubbers; liquid/ solid separation, agricultural formulations, feeds, horticulture, metallurgy, engineering materials and refractories

Services: Local storage and supply of chemicals and minerals for customers across the UK and Ireland; industrially trained personnel; specialist technical support; project development; formulation advice; reliable supply base - 96% of deliveries in 2020 received on time in full

Assets: Sales office and warehouse located in the heart of the UK

MAS AI RION 2020 SALES: \$20.9M (RB1.55BN)

Moscow/Irkutsk, Russia



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#### www.albionchem.ru

Director: Irina Buldygina

Products: Melamine; xanthan gum; silanes; manganese metal; magnesium sulphate; polvanionic cellulose: sodium dichloroisocvanurate; titanium dioxide; fatty acids; HEDP/ ATMP; thiourea; hexamethylenediamine; triacetin; propylene carbonate; ammonium polyphosphate

Services: Trading; storage & logistics

Assets: Owned sales office in Moscow: two rented sales offices and six rented warehouses in Russia

252

#### **PROQUIP** 2020 SALES: \$20.8M (€17M)

#### Vilanova del Cami, Spain

#### www.proquipsa.com

Manager: Marta Pijuan

Products: Caustic soda: sulphuric acid: leather specialities; industrial water treatment; acetic acid; phosphoric acid; inorganic and organic

Services: Custom made products; research, innovation in new products; support in process performance increase; support to reduce environmental impact; specialists in import and exports

Assets: 44 well-trained staff; 22,000 square metres of warehouse space; 12 trucks; homologations to deal with 1,000 chemical products

Trading sales: 8%



#### **KADION ESPECIALIDADES QUIMICAS**

2020 SALES: \$20.4M (€16.7M)

#### Barcelona, Spain

www.kadion.com

CEO: Joaquim Guilera Sarda

Products: Specialty chemicals; additives; hyperdispersants; surface and rheology modifiers; organic and inorganic pigments; aluminium and bronze metallic pigments; pearl pigments; solvent soluble dyes; defoamers and air release agents; UV stabilizers; HALS; antioxidants; photoinitiators; nitrocellulose resin; epoxy resin; vinyls; aldehydes; acrylics and polyurethane resins

Services: Technical sales and marketing; supply chain management; import and export; warehousing; customer and regulatory services

Assets: Sales office and warehouses



### COMINDEX

2020 SALES: \$19.6M (€16M)

#### Barcelona, Spain

#### www.comindex.es

General Manager: Ana-Cristina Arp

Products: Additives; acrylic dispersions; alkyd emulsions; castor and linseed oil and derivatives; corrosion inhibitors; epoxy res-



ins; functional fillers; matting agents; molecular sieves; nanotechnology additives; pigments; polyols; probiotics; PU dispersions; reactive diluents

Services: Technical assessment; technical visits with our principals; free customer training; free samples shipment

Assets: Local warehouse; headquarters

### 255

#### THE WHITE SEA & BALTIC CO 2020 SALES: \$19.6M (£14.4M)

#### Horsforth, UK

www.whitesea.co.uk

Managing director: Alan Carradice

**Products:** Surfactants – nonionics, anionics, cationics, hydrotopes and green surfactants; fatty acids; oleochemicals; UV absorbers; pine tar; biocides and preservatives; personal care ingredients; lactates; phenol blends and crystals

Services: Storage; blending; sourcing

Assets: Head office Trading sales: 20%



#### **SULATLANTICA IMPORTADORA E EXPORTADORA**

2020 SALES: \$19.5M

#### Rio de Janeiro, Brazil

#### www.sulatlantica.com.br

**Director:** Leonardo Roisman

Products: Ammonium chloride; BHT; borax; caustic potash; caustic soda; DEA; DEG; EDTA; MEA; MEG; potassium carbonate; sodium nitrate; sodium nitrite; sulphites; TEG

Services: Import; export; packaging; transportation; logistics; blending

Assets: 4 warehouses; 20 tanks; 1 office building

## 257

#### **PRIME SURFACTANTS** 2020 SALES: \$19.1M (£14M)

#### Leeds, UK

#### www.primesurfactants.com

**Director:** Nichole Hay

Products: Alcohol ethoxylates; anionics; amine ethoxylates; biocides and preservatives; blends and mixtures; cationics; chelating agents; fatty acids and alcohols; palm free; RSPO; silicones



#### **BIACHEM** 2020 SALES: \$19M

#### London, UK

www.biachem.com

Managing director: Bob Beaumont

Products: Caustic soda; surfactants; sodium percarbonate; sodium chloride; magnesium chloride; chlorine powder; chelates; sulphamic acid; sodium sulphate; phosphates

Services: Storage; blending; repackaging; dilution

Assets: All warehousing and transport subcontracted; offices in London and Ireland

Trading sales: 5%



#### **SCHIBLEY SOLVENTS AND CHEMICALS**

2020 SALES: \$19M

#### Elyria, Ohio, US

#### www.schibley.com

**President:** Reed Schibley

Products: Organic peroxides; surfactants; chelates; fatty acids; fiberglass reinforcements; unsaturated polyester resins; stearates; release agents; polyester processing equipment and



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accessories; solvents and fillers

**Services:** Trucking; warehousing; technical services

**Assets:** 4 warehouses; trucking fleet; multiple distribution partners



CFI WORLD 2020 SALES: \$17.8M

### Robakowo, Poland www.cfiworld.pl

**CEO:** Klaudiusz Dominiak

**Products:** Cellulose ethers; tartaric acid; SBS and NBR; RDP; EPDM; chloroprene; titanium dioxide; self-leveling additives; hydrophobic impregnates;

**Services:** R&D; formulations; logistics; blending; trading; sourcing of specialties; storage **Assets:** R&D center and headquarters (office and warehouse)



Trading sales: 5%

**GULF COAST CHEMICAL** 2020 SALES: \$17.8M

Abbeville, Louisiana, US www.gulfcoastchemical.com Managing member: Jim Fusilier **Products:** Glycols; methanol; ethanolamines; coolants; lubricants; antifreeze; heat transfer fluids; production chemicals; wireline lubes; specialty frac and completion fluids

**Services:** Blending; storage; laboratory services; chemical treatment programmes

**Assets:** 6 company operated facilities; methanol terminal; 120,000 sq ft of warehouse space; 550,000 gallons of bulk storage; laboratory facility; 22 delivery trucks; 4 service trucks

262

STORT CHEMICALS 2020 SALES: \$17.8M (£13M)

#### **Bishops Stortford, UK**

#### www.stortchemicals.co.uk

**Executive chairman:** Kendrick Gilkes

**Products:** Resins; pigments and additives for coatings (paints, inks and adhesives); colourants for paints and thermosets; fluoro-surfactants; synthetic & natural raw materials for flavours and fragrances

**Services:** Technical sales; sampling; storage and distribution



#### San Juan, Puerto Rico

www.unichemtech.com

President: Carlos M. Acevedo

Products: Chemical & plastic resin - raw

materials

Trading sales: 9%



**KLAUS F. MEYER** 2020 SALES: \$17.6M (€14.4M)

### Fussgoenheim, Germany www.klausfmeyer.de

**Managing Director:** Martina Magnie/Frank Meyer

**Products:** Hydroxylamine sulfate; hydroxylamine hydrochloride; triflic acid; MEKO; nitromethane; isocyanuric acid; BHT; p-toluenesulfonic acid; n-isopropylhydroylamine; anthranilic acid; agrochemicals; pharmachemicals; specialty chemicals; catalysts

**Services:** Door-to-door-service; refilling of triflic acid; handling of dangerous goods; stockholding; isotanks



Bear, Delaware, US



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### www.royalepigments-chem.com www.awsmsolutions.com

**CEO:** John Logue

**Products:** Alkali; fluoroborates; fluorides; metal fluoroborates; nitrates/nitrites; borates; ACS grades; speciality organics and inorganics

**Services:** Manufacturing; supply chain management; consulting; contract manufacturing & formulating; liquids; blending; break bulk; wet & dry

**Assets:** Owned manufacturing facility; 5 warehouse locations



#### **SAIPER CHEMICALS** 2020 SALES: \$16.0M

#### Mumbai, Maharashtra, India

#### www.saiper.com

**Director:** IBV Raghavan

Products: Additives (amine neutralizer, adipates, propionates, saturated block polyethers); amines (ethanolamines, ethyleneamines, isopropanolamines); C4 derivatives (BDO, NMP, THF, MPDiol, TBAC); coalescing aids (texanol, OE 300, TXIB, Coasol; Coasol 290 Plus); glycol ethers (eseries & p-series); propylene glycols; pine based derivatives: tall oil rosin; tofa; DTO; rosin esters and rosin ester emulsions; surfactants: Dowfax series; Tergitol series; Triton series; specialties: 1-2 diaminocyclohexane, 2-ethylhexyl acetate, 2-ethylhexylglycerin, caprylyl glycol, dimethyl succinate, di-n-butyl ether, isoamyl alcohol, vinyl-2-ethylhexanoat

**Services:** Amongst the few indian chemical distributors registered with the FSSAI (for supply of chemicals to the F&B industries) and FDA (for supply of chemicals & intermediates to the pharmaceutical industry); custom blending & repackaging; formulation laboratory; drumming

**Assets:** 2 offices; 3 go-downs (one owned); 1 blending/formulation unit

Trading sales: 2%



#### **BLOOMCHEMAG** 2020 SALES: \$15.9M (€13M)

#### Mol, Belgium

#### www.bloomchemag.com

**CEO:** Rajesh Sethi

**Products:** Ethyl acetate; PMA; butyl acrylate; MEK; benzyl alcohol; IPA; methylene chloride; ferric chloride; hydrochloric acid; acetic anhydride; methylene chloride; TDI; calcium hypochlorite; methoxy propanol; caustic soda; sorbitol 70%

**Services:** Global trading; imports into Antwerp; distribution in Europe

**Assets:** 3,000 square feet office space in Noida, India

Trading sales: 35%



### 268

#### RUSPLAST 2020 SALES: \$15.9M (RB1.17BN)

#### Moscow, Russia

#### www.rusplast.com

**Director:** Syukrin Aleksey

**Products:** Plastics; polymers; rubbers; resins; thermoplastic elastomers (TPE, TPV); bioplastics; masterbatches & additives; silicones; recycled polymers; purging compounds

**Services:** Technical support (before, after sale); choice of polymers; processing; troubleshooting



**SMA COLLABORATIVES** 2020 SALES: \$15.5M

#### Cincinnati, Ohio, US

#### smacollaboratives.com

President and CEO: Saad Ashoor

**Products:** Anti-ageing actives; vitamins; biotechnologies; fermented actives; preservatives; aroma chemicals; arrowroot powder; pentylene glycol; natural ingredients; formulations support

**Services:** Supply of active ingredients; formulation support; blending

**Assets:** 2 warehouses; 3 facilities in 3 states; application lab; national sales team

Trading sales: 50%



POLYHIMKOMPLEKT-M 2020 SALES: \$15M

Moscow, Russia

### SPECIAL REPORT

#### **TOP 100 CHEMICAL DISTRIBUTORS**



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#### http://phkomp-m.ru

**Owner and managing director:** Stanislav Zhilich

**Products:** Binders; latexes; dispersions; resins; fillers; pigments; coalescents; rheological additives; biocides; antifoams; dispersants; thickeners; PVC; functional additives for plastics; textile additives; unsaturated PE resins

**Services:** Warehousing; logistics; transportation; customs clearance; marketing; advertising

**Assets:** 7 outsourced warehouses; 2 trucks; microbiological lab

## 271

#### **CB CHEMIE** 2020 SALES: \$14.2M (€11.6M)

#### Baumgarten, Austria

#### www.cbchemie.at

**CEO:** Dr Christian Braunshier

**Products:** Thickeners; binders; pigments and preparations; metal soaps; multifunctional additives; speciality phosphates; SBS copolymers; cellulose ethers

**Services:** Development of solutions; technical support; product research; vendor management; storage; repackaging

**Assets:** Warehouse; quality lab and R&D centre: refilling station

272

#### CUSTOM CHEMICAL SERVICES

2020 SALES: \$13.4M

#### Hitchcock, Texas, US

www.cchemicals.com

**President:** Margaret Roff

**Products:** Aliphatic and aromatic solvents; amines; hydrocarbons; alcohols; glycols; glycol ethers; acetates; ketones; acids; surfactants; solvent blends

**Services:** Toll blending and packaging; containerization; warehouse storage; import/export services; transloading; dilutions

**Assets:** Warehouses; bulk storage tanks; blending and packaging equipment; laboratory

273

### **AUDICHE TRADING COMPANY** 2020 SALES: \$12.8M

#### Alexandria, Egypt

www.facebook.com/Audiche-Trading-Co-411445818957021

President: Alain Audiche

**Products:** Titanium dioxide; polyvinyl alcohol; micaceous iron oxide; glass flakes; hydrocarbon resin; methyl ethyl ketoxime; compound ferro titanium; zinc phosphates; iron oxides; Denka CSA (calcium sulpho aluminate)

Services: Agencies; trading

**Assets:** 1 office; 2 warehouses; 2 trucks

Trading sales: 65%

274

#### CHEMCEED 2020 SALES: \$12.3M

#### Chippewa Falls, Wisconsin, US

www.chemceed.com

**President:** Marimel Enderes

**Products:** Plasticizers; corrosion inhibitors; additives; solvents; fatty acids; alcohols; specialty chemicals; industrial chemicals; food additives

Services: Blending; packaging; labelling; stor-

age; consignment; JIT delivery

**Assets:** 4 warehouses **Trading sales:** 10%



## CLASSIC DISTRIBUTING COMPANY

2020 SALES: \$12M Pacoima, California, US

www.classicdistrib.com

President: Larry Helscher

**Products:** Personal care; industrial cleaners; preservatives; esters; surfactants; specialty chemicals

Services: Liquid blending; warehousing;



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product development; technical sales **Assets:** Owned facility, truck fleet **Trading sales:** 5%



AMERICAN CHEMIE 2020 SALES: \$11.6M

#### Austin, Texas, US

#### www.americanchemie.com

President and CEO: Paula Kamdar

**Products:** Chemicals; ingredients and additives for sunscreens; personal care; HI&I chemicals; food ingredients; health and nutrition ingredients; animal nutrition ingredients; paints; inks; catalysts; lube oil; greases; metal working; PVC lubricants; flame retardants; synthesis

**Services:** Logistics; importation; hazmat chemicals in iso-tanks; just-in-time delivery; hazmat certified; outsourcing; tolling; private labelling

**Assets:** Large inventory of chemicals in 6 warehouses across the US



A-GAS ELECTRONIC MATERIALS 2020 SALES: \$10.1M (£7.4M)

### Rugby, Warwickshire, UK www.agasem.com

Managing director: Jonathan Sellars

**Products:** Semiconductor and microelectronics materials; PCB; general metal finishing chemicals; photovoltaics; flexible electronics; sensors; microfluidics; lab on chip; ancillaries. MEMS

**Services:** Warehousing; cold and frozen storage; laboratory analysis; R&D projects; technical support; logistics; export

**Assets:** 20,000 square foot warehouse **Trading sales:** 100%



### **AN LOC PHAT INTERNATIONAL** 2020 SALES: \$10M

#### Ho Chi Minh, Vietnam

#### www.anlocphat.com.vn

**CEO:** Harry Nguyen

**Products:** Synthetic rubber; plastics; chemicals

**Services:** Imports; reselling **Assets:** Warehouse and office

Trading sales: 25%

279

**TECNOSINTESI** 2020 SALES: \$9.8M (€8M)

#### Bergamo, Italy

#### www.tecnosintesi.com

Sales & marketing manager: Michele Angius Products: Adipic acid (AA); ammonium polyphosphate (APP); acetyl tributyl citrate (ATBC); butanediol (BDO); cyclohexanedimethanol (CHDM); diallyl phthalate (DAP); hexanediol (HDO); isophthalic acid (PIA);

monobutyltin oxide (MBTO); monopropylene glycol (MPG); polyethylene wax (PE wax); ptert butyl phenol (PTBP); tartaric acid; trimethylolpropane (TMP); zinc oxide (gold, green and active)

**Services:** Trading; sourcing of specialties; storage; blending and repackaging; full service from sourcing to DDP delivery; handling of emergencies.

Trading sales: 70%

280

**QUIMICA MER** 2020 SALES: \$9.1M (€7.4M)

#### Toledo, Spain

#### www.quimicamer.es

**CEO:** Javier Huerta Gonzalez

**Products:** Solvents & thinners & green solvents; paints & coatings raw materials; adhesives & sealants raw materials; aroma/perfumes & cosmetic raw materials; softeners & detergents; emulsions and copolymers; antifreeze formulated products; epoxy resins; pharmaceutical ingredients; cosmetics & agro chemicals raw materials; organic & inorganic chemicals; aeronautic & automotive raw materials; water treatment chemicals; ink & printing chemicals; food ingredients

**Services:** Bulk storage; blending & formulations; packaging & bulk deliveries; logistics & outsourcing; lab analytical services to third parties; e-invoicing

**Assets:** 1 warehouse (bulk & packaged storage); bulk tank cars, packed trucks

281

#### **ABBEY CHEMICALS**

2020 SALES: \$8.2M (£6M)

#### **Great Yarmouth, UK**

www.abbeychemicals.co.uk

**Director:** Tyson Bonham

**Products:** Monoethylene glycol; monopropylene glycol; butyl diglycol; monoethanolamine; acetic acid; ferric chloride; caustic soda liquor and pearl; copper sulphate; magnesium sulphate; potassium nitrate; calcium nitrate; boric acid; zinc sulphate; manganese sulphate; phosphates

Services: Storage

**Assets:** 3 warehouses; 6 trucks; 7 trailers; 5 ADR drivers; offshore marine base facility; 12 offshore tanks

Trading sales: 20%

282

**CLARIQUIMICA** 2020 SALES: \$7.9M

#### Sao Paulo, Brazil

#### www.clariquimica.com

**CEO:** Valne Lucas Vieira

**Products:** Pigments and additives; pigment dispersions; paper and textile chemicals; iron oxide; dyes for paper and textiles; caustic soda; carbon black

**Services:** Blending and packaging **Assets:** Warehouse, 1 truck and 1 pick-up

283

#### **CHEMCOM**

2020 SALES: \$7.8M (€6.4M)

#### **Zapresic, Croatia**

www.chemcom.hr

**CEO:** Filip Rosandic

**Products:** Lubricant additives; food commodities; food additives; pharmaceutical additives; coating and construction additives; general industry raw materials

Services: Sales and technical support

Trading sales: 50%

284

### **RISHICHEM MIDEAST** 2020 SALES: \$7.6M

#### Dubai, UAE

#### www.rishichem.ae

**Director:** Arvind Kapoor

**Products:** Silicone polymer; synthetic rubber; styrene block co-polymer; glycerine; silicone fluid; carbon black; epoxy resin; cetramonium chloride; sodium benzoate; calcium stearate

Services: Storage; warehousing; technical

support

**Assets:** 1 rented office and 1 owned office in Dubai; 2 third party rented warehouses in Dubai

285

#### **NIMAC**

2020 SALES: \$6.5M

#### Birmingham, UK

www.nimacltd.co.uk

Manager director and CEO: Nigel McDonald Products: Lubricant additives; rust protectives; antioxidants; specialty oleochemicals; specialty petrochemicals and packages

**Services:** Industry specific personnel; specialist technical support

**Assets:** Warehouses in the UK and Germany

286

#### ETRICO

2020 SALES: \$5.9M (£4.3M)

#### Sandbach, UK

#### www.petrico.com

Managing director: Andrew Lamb

**Products:** Lubricant additives, components

and packages

Services: Procurement; consolidation



DAKRAM MATERIALS 2020 SALES: \$3.1M (£2.3M)

#### Biggleswade, Bedfordshire, UK

www.dakram.com

Managing director: Kate Mingay

**Products:** Potassium bicarbonate; manganese sulphate; sodium molybdate; trace el-





ements; vitamins; chelates; cobalt products; animal feed products; sulphur; copper products



#### CHEMEX 2020 SALES: \$3M

San Juan, Puerto Rico CEO: Eduardo Perez Products: Solvents



### **ENVIROTECH EUROPE** 2020 SALES: \$1.6M (£1.2M)

#### London, UK

#### www.envirotech-europe.com

Owner: Larry Clark

**Products:** Ensolv CC-A; Prosolv; Prosolv 5408e; SuperCorr A; Aquus CL-One; vapour degreasing chemicals; solvent cleaning chemicals; corrosion protection chemicals

Services: Manufacturing



#### CRISMACHEM 2020 SALES: \$1.6M (€1.3M)

Madrid, Spain www.crismachem.com

**Founder, managing director:** Marcelo Montoro

**Products:** Specialty chemicals for mortars; coatings, adhesives, sealants and elastomers (CASE); resins; cellulose ethers; additives; minerals; pigments

**Services:** Storage; custom blending and repackaging; formulation; drumming; training; project development

Assets: Headquarters; 2 warehouses

### 291

#### KETSIN DE COSTA RICA 2020 SALES: \$1.6M

#### Costa Rica

#### www.ketsincr.com

CEO: Cesar Marin

**Products:** Polymers; masterbaches; adhesives; solvents. food additives; titanium dioxide; emulsions; acrylic resins; sanitizers; specialties; personal care & house hold

Services: Storage & packaging

**Assets:** Two warehouses (Costa Rica & Guatemala); transportation fleet

**Trading Sales: 1%** 



#### COREFLOW CHEMI 2020 SALES: \$1.2M (INR 90.07M)

#### Vadodara, India

#### **Director** Burhan Bazi

**Products:** CASE segment - ethyl acetate, titanium dioxide, ligno sulfonates, RDPP, MHEC, PVA; CARE segment - SLES, SLS needles, AOS

**Services:** warehousing, solid mixing, repackaging, distribution

Assets: 2 warehouses; 1 office

www.coreflowchemi.com

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#### **UAB RIM LOGISTIKA** 2020 SALES: \$1.1M (€0.9M)

#### Vilnius, Lithuania

#### www.rimlogistika.lt

**CEO:** Redzinaldas Mickus

**Products:** Brake fluids; superabsorbent polymers; acrylates; carbamide; potassium products; sodium bicarbonate; PEG400; PEG4000 **Services:** Storage and warehousing; blending; new product formulation; just-in-time logistics; fiscal agency; representation; sampling

Trading sales: 85%

Note: Local currency sales converted to US dollars based on 31 December 2020 exchange rates